

Notice reference number 1296.17.11

Notice date: 16/11/2017

What's this about?

Effective date: 16/11/2017

- ASX Trade
 ASX 24
 ASX TECH
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- Trading
 Clearing
 Settlement
 ALC
 ASX NET
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- Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other

Title

5G Networks Limited – Admission and Commencement of Official Quotation

Description

5G Networks Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Wednesday, 15 November 2017.

Official quotation of the Company’s securities will commence at 11.00 am AEDT on Friday, 17 November 2017.

The Company raised \$4,032,150 pursuant to the offer under the replacement prospectus dated 28 September 2017, (the “Prospectus”) by the issue of 16,128,600 fully paid ordinary shares at an issue price of \$0.25 per share.

Quoted Securities: 20,448,600 fully paid ordinary shares

ASX Code: 5GN

Time: 11:00 AM AEDT

Date: Friday, 17 November 2017

ASX Trade Abbreviation: 5G NETWORK

ISIN: AU0000005GN9

Home Branch: Melbourne

Industry Classification: 5010 Telecommunication Services

Registered Office: Level 8
99 William Street
Melbourne VIC 3000

Company Secretary: Geoffrey Nicholas

Share Registry: Link Market Services
Level 15, 324 Queen Street
Brisbane QLD 4000
Ph: 07 3320 2200
Fax: 07 3228 4999

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Dividend Policy:	See page 45 of the Prospectus for further details.
Activities:	Network rollout and ICT services.
Lead Manager	First Guardian Capital Pty Ltd.
ASX Restricted Securities:	16,014,507 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 7,757,367 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 4 September 2018. 850,000 options exercisable at \$0.30 each expiring on 15 September 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 5,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.
Securities not quoted:	3,550,000 options exercisable at \$0.30 each expiring on 15 September 2020.

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information.

[Need more information?](#)

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