



# MARKET RELEASE

16 November 2017

## 5G NETWORKS LIMITED

### PRE-QUOTATION DISCLOSURE

5G Networks Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 15 November 2017.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Replacement Prospectus.
3. Constitution.
4. Distribution schedule.
5. Top 20 holders list.
6. Company's audited accounts for financial years ended 30 June 2016 and 30 June 2017 and audited accounts for the financial years ended 30 June 2016 and 30 June 2017 for Enspire Australia Pty Ltd.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. The full terms and conditions of Executive and Director Share Options Plan ("Plan").
9. The full terms and conditions of the general employee share plan.
10. The full terms and conditions of the options and performance rights issued to the Company's directors and senior executives under the Plan.
11. Corporate Governance Statement.
12. Securities Trading Policy.
13. Company's pre-quotations disclosure.

Security Code: 5GN

Kobe Li

**Senior Adviser, Listings Compliance (Melbourne)**

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