

07 December 2017

ASX Market Announcement

Proposed issue of securities

Invitrocue (ASX: IVQ) advises that the company would like to issue securities as follows by way of a placement to sophisticated investors.

Class of securities to be issued	Ordinary Shares + warrants
Number of securities to be issued (if known) or maximum number which may be issued	Up to 18,647,936 ordinary shares + 4,661,981 warrants
Principal terms of the securities to be issued	Ordinary shares issued will rank pari passu in all respect with existing shares. Unlisted warrants exercisable into ordinary shares at \$0.08 per warrant expiring on the 5 th anniversary of issue.
Issue price or consideration	\$0.08
Purpose of the issue	The purpose of the issue is to provide funds for working capital.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	Shareholders' approval has been sought under resolution 7 of the AGM held on 30 November 2017
Whether the issue will be to a class of security holders	No

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