



ASX Release

27 December 2017

Animoca Brands Corporation Limited
(ASX: AB1)

To: Australian Securities Exchange

Filed by: Animoca Brands Corporation Limited
Ref: Alyn Tai
Tel: (03) 9286 7500

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Animoca Brands Corporation Limited ACN 122 921 813 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 27 December 2017, the Company issued 43,461,530 fully paid ordinary shares.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 27 December 2017

Signed for **Animoca Brands Corporation Limited**:

A handwritten signature in blue ink, appearing to read "Alyn Tai", written over a blue horizontal line.

Alyn Tai
Company Secretary

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