



(Subject to deed of company arrangement)

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4 January 2018

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via E Lodgment

Bonus Issue of Listed Options

As detailed in:

- the replacement prospectus issued by Citation Resources Limited (Subject to Deed of Company Arrangement) (ASX: CTR) (**Company**) dated 21 August 2017, as supplemented by the Company's 'refresh' supplementary prospectus dated 4 October 2017 and the Company's second supplementary prospectus dated 22 November 2017 (**Replacement Prospectus**); and
- the Company's Notice of Meeting dated 30 October 2017,

the Company advises that it intends to undertake a pro rata bonus issue of up to 3,083,564 new listed options to subscribe for shares, exercisable at \$0.30 each on or before the date falling 3 years after their issue (**Bonus Options**) (**Bonus Issue**).

The Bonus Options will be issued for free.

All eligible shareholders registered on the record date will be granted one (1) Bonus Option for every three (3) fully paid ordinary shares held. Fractional entitlements will be rounded down.

The timetable for the Bonus Issue is set out below:

Event	Date
Record date to identify security holders entitled to participate in the Bonus Issue.	10 January 2018
Issue date*	11 January 2018

*The issue date may vary by being extended to a date no later than 24 January 2018, being 10 business days after the record date.

The Board wishes to thank shareholders for their continued support of the Company.

For and on behalf of the Board

Victor Turco
Director

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