



First Growth Funds Ltd (ASX:FGF)
Level 5, 55 Pitt Street
SYDNEY NSW 2000
Ph. (02) 8651 7800 Fax. (02) 9241 6199
Email: info@firstgrowthfunds.com

22 January 2018

ASX ANNOUNCEMENT

Notification of Expiry of Listed Options

First Growth Funds Limited (**ASX: FGF**) ("**FGF**" or "the **Company**") advises that the attached letters have been sent to holders of FGF listed options (ASX code FGFOA) exercisable at 2.0 cents on or before 17 February 2018 and FGF listed options (ASX code FGFOC) exercisable at 2.0 cents on or before 20 February 2018.

A handwritten signature in blue ink, appearing to read "Julie Edwards".

Julie Edwards
Company Secretary

For personal use only



First Growth Funds

L I M I T E D

ABN 34 006 648 835

All Correspondence To:-
Computershare Investor Services Limited
GPO Box 2975
MELBOURNE VIC 3001
Australia

Dear Option Holder,

Listed Options expiring on 17 February 2018

We are writing to you as a registered holder of listed options in First Growth Funds Limited (**ASX: FGF**) exercisable at \$0.02 each (Options) to remind you that the Options will expire at 5.00pm (AEDT) on 17 February 2018 (Expiry Date) if not exercised prior.

You may exercise your options in whole or in part by making payment of \$0.02 for each Option exercised. There is no obligation on Option holders to exercise their Options. However, if you do not exercise your Options by the Expiry Date, the Options will lapse and all rights under the Options will cease at that time.

As at 16 January 2018 the market sale price of the ordinary shares of FGF on ASX closed at \$0.038 per share.

The last date of quotation of the Options on the Australian Securities Exchange will be 13th February 2018.

Yours faithfully

Julie Edwards
Company Secretary

For personal use only



First Growth Funds

LIMITED

ABN 34 006 648 835

For all enquiries:

Phone:

(within Australia) 1300 850 505

(outside Australia) +61 3 9415 4000

Web:

www.investorcentre.com

FGF

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Options Expiry Notice

Options exercisable at A\$0.02 expiring at 5.00pm (Melbourne time), 17 February 2018

This is an important document that requires your immediate attention.

It can only be used in relation to the Optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of First Growth Funds Limited registered in your name expire at 5:00pm (Melbourne Time) 17 February 2018. These Options are exercisable wholly or in part by the payment of \$0.02 for each Option exercised.

Payment must be received at the address overleaf by 5:00pm (Melbourne Time) 17 February 2018. For every one Option exercised, the Optionholder will be issued one Fully Paid Ordinary Share in the capital of First Growth Funds Limited. Options not exercised by 5:00pm (Melbourne Time) 17 February 2018 will lapse.

Step 1: Registration Name & Offer Details

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise either all or some of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip if making payment by BPAY.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"First Growth Funds Limited"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques cannot be re-presented and may result in your Form being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Recent Fully Paid Ordinary Share Prices on Australian Securities Exchange

Latest available market sale price of the Fully Paid Ordinary Shares was \$0.038 16 January 2018.

Highest sale price during the 3 months preceding Day Month Year was \$0.043 on 9 January 2018.

Lowest sale price during the 3 months preceding Day Month Year was \$0.007 on 23 October 2017.

The volume weighted average (VWAP) sale price for the 30 days preceding 17 January 2018 is \$0.027.

First Growth Funds Limited Exercise of Option Notice


Payment must be received by 5:00pm (Melbourne Time) 17 February 2018

Exercise of Option Notice

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STEP 1 Registration Name & Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000


Entitlement No: 12345678

Details:	Number of Options (ASX code: FGFOA) registered in your name:	4,000
	Amount payable on full exercise of Options at \$0.02 per Option:	\$0.01
	Number of Fully Paid Ordinary Shares to be issued on full exercise:	1

STEP 2 Make Your Payment

	Biller Code: 22222 Ref No: 1234 5678 9123 4567 89
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Pay by Mail:

 Make your cheque, bank draft or money order payable to "First Growth Funds Limited" and cross "Not Negotiable".

Return your cheque, bank draft or money order with the payment slip to:

First Growth Funds Limited
c/- Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are exercising your Options and your payment is being made by BPAY, you do not need to return the payment slip. Your payment must be received by no later than **5.00pm (Melbourne time), 17 February 2018**. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited ("CIS") nor First Growth Funds Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip must be received by CIS by no later than **5.00pm (Melbourne time), 17 February 2018**. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Shareholders outside Australia will need to affix the appropriate postage.

Neither CIS nor the Company accepts any responsibility if you lodge the payment slip at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

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Exercise Payment Details

Number of Options exercised:

Amount enclosed at \$0.02 per Option exercised: **A\$**



Entitlement No: 12345678

Payment must be received by 5.00pm (Melbourne time), 17 February 2018

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+000000001-3051+14



First Growth Funds

L I M I T E D

ABN 34 006 648 835

All Correspondence To:-
Computershare Investor Services Limited
GPO Box 2975
MELBOURNE VIC 3001
Australia

Dear Option Holder,

Listed Options expiring on 20 February 2018

We are writing to you as a registered holder of listed options in First Growth Funds Limited (**ASX: FGF**) exercisable at \$0.02 each (Options) to remind you that the Options will expire at 5.00pm (AEDT) on 20 February 2018 (Expiry Date) if not exercised prior.

You may exercise your options in whole or in part by making payment of \$0.02 for each Option exercised. There is no obligation on Option holders to exercise their Options. However, if you do not exercise your Options by the Expiry Date, the Options will lapse and all rights under the Options will cease at that time.

As at 16 January 2018 the market sale price of the ordinary shares of FGF on ASX closed at \$0.038 per share.

The last date of quotation of the Options on the Australian Securities Exchange will be 14th February 2018.

Yours faithfully

Julie Edwards
Company Secretary

For personal use only



First Growth Funds

L I M I T E D

ABN 34 006 648 835

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Web:



www.investorcentre.com

FGF

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Options Expiry Notice

Options exercisable at A\$0.02 expiring at 5.00pm (Melbourne time) Friday, 20 February 2018

This is an important document that requires your immediate attention.

It can only be used in relation to the Optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of First Growth Funds Limited registered in your name expire at 5:00pm (Melbourne Time) 20 February 2018. These Options are exercisable wholly or in part by the payment of \$0.02 for each Option exercised.

Payment must be received at the address overleaf by 5:00pm (Melbourne Time) 20 February 2018. For every one Option exercised, the Optionholder will be issued one Fully Paid Ordinary Share in the capital of First Growth Funds Limited. Options not exercised by 5:00pm (Melbourne Time) 20 February 2018 will lapse.

Step 1: Registration Name & Offer Details

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise either all or some of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip if making payment by BPAY.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"First Growth Funds Limited"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques cannot be re-presented and may result in your Form being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Recent Fully Paid Ordinary Share Prices on Australian Securities Exchange

Latest available market sale price of the Fully Paid Ordinary Shares was \$0.038 16 January 2018.

Highest sale price during the 3 months preceding Day Month Year was \$0.043 on 9 January 2018.

Lowest sale price during the 3 months preceding Day Month Year was \$0.007 on 23 October 2017.

The volume weighted average (VWAP) sale price for the 30 days preceding 17 January 2018 is \$0.027

First Growth Funds Limited Exercise of Option Notice


Payment must be received by 5:00pm (Melbourne Time) 20 February 2018

Exercise of Option Notice

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STEP 1 Registration Name & Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000


Entitlement No: 12345678

Details:	Number of Options (ASX code: FGFOC) registered in your name:	4,000
	Amount payable on full exercise of Options at \$0.02 per Option:	\$0.01
	Number of Fully Paid Ordinary Shares to be issued on full exercise:	1

STEP 2 Make Your Payment

	Biller Code: 22222 Ref No: 1234 5678 9123 4567 89
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Pay by Mail:

 Make your cheque, bank draft or money order payable to "**First Growth Funds Limited**" and cross "**Not Negotiable**".

Return your cheque, bank draft or money order with the payment slip to:

First Growth Funds Limited
c/- Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are exercising your Options and your payment is being made by BPAY, you do not need to return the payment slip. Your payment must be received by no later than **5.00pm (Melbourne time) Friday, 20 February 2018**. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited ("CIS") nor First Growth Funds Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip must be received by CIS by no later than **5.00pm (Melbourne time) Friday, 20 February 2018**. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Shareholders outside Australia will need to affix the appropriate postage. Neither CIS nor the Company accepts any responsibility if you lodge the payment slip at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

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Exercise Payment Details

Number of Options exercised:

Amount enclosed at \$0.02 per Option exercised: **A\$**



Entitlement No: 12345678

Payment must be received by 5.00pm (Melbourne time) Friday, 20 February 2018

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+000000001-3051+14