

29 January 2018

**PRELIMINARY ENVIRONMENTAL APPROVAL (EPDA) MARKS SIGNIFICANT
DEVELOPMENT MILESTONE FOR ANCUABE GRAPHITE
DRAFT ENVIRONMENTAL HEALTH IMPACT ASSESSMENT SUBMITTED**

Triton Minerals Limited (Triton or the Company) is pleased to announce that the development of the Ancuabe Graphite Project has significantly progressed following approval from the Ministry of Lands, Environment and Rural Development (MITADAR) for the Ancuabe Environmental Prefeasibility Scoping Study (EPDA). The EPDA is granted for the project area including the mine area, process plant, raw water dam, tailings facility, camp and other on-site infrastructure.

Triton (through its 80% owned subsidiary Grafex) has now submitted to MITADAR the Environmental, Social and Health Impact Assessment (ESHIA). The ESHIA (which covers the same area as the EPDA) is the final stage in the environmental licencing for the Ancuabe Project. Submission of the ESHIA starts the initial 30-day review and public consultation period. After this period, the final ESHIA and public consultation process report will be submitted for final approval by MITADAR.

Commenting on the EPDA Approval and the submission of the ESHIA, Triton’s Managing Director, Peter Canterbury said

“This is another significant milestone in the development of the Ancuabe Project and marks the commencement of a well-understood final approval process. The EPDA approval demonstrates Triton’s commitment to environmentally responsible project development with close community engagement to ensure positive returns for all stakeholders and community in the region.”

“We look forward to providing further project updates as momentum continues towards commercialisation of the Ancuabe Graphite Project.”

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