



**PALADIN ENERGY LTD**  
(subject to deed of company arrangement)

ACN 061 681 098

29 January 2018

ASX Market Announcements  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

*By Electronic Lodgement*

**IMPLEMENTATION OF DOCA SET FOR 31 JANUARY 2018**

Paladin Energy Ltd (subject to deed of company arrangement) (**Paladin**) refers to its announcement made on 18 January 2018 regarding the approval granted by the Supreme Court of New South Wales approving the transfer of 98% of Paladin shares to certain creditors and other investors for no consideration, subject to the terms and conditions of the deed of company arrangement executed on 8 December 2017 (**DOCA**). Capitalised terms not defined in this announcement have the meaning given in the DOCA.

The Implementation Conditions to the DOCA have now been fulfilled other than receipt in escrow of the full US\$115m New Note Funds and the ASX conditions to reinstatement having been met, both of which are expected to be fulfilled on or before 31 January 2018. Paladin confirms that subject to these remaining conditions being fulfilled or waived, the DOCA can be effectuated on 31 January 2018.

The Majority Existing Bondholders and Deed Administrators have agreed the following DOCA dates:

- Record Date: 25 January 2018
- Final Escrow Date: 30 January 2018
- Implementation Date: 31 January 2018

The Majority Existing Bondholders and the Deed Administrators have agreed to partially waive certain implementation conditions of the DOCA so that certain compliance conditions to the reinstatement of Paladin's shares to quotation on ASX will be satisfied after implementation of the DOCA. Paladin's securities are anticipated to be reinstated to quotation (and trading) on the ASX mid-February 2018.

The Singapore Stock Exchange has approved in-principle the listing and quotation of the US\$115m New Notes which will be listed on the SGX following implementation, with the exact date to be determined.

Paladin will provide the market with further updates as they become available.

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Matthew Woods  
for and on behalf of

**PALADIN ENERGY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)**

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