

MARKET RELEASE

31 January 2018

Sundance Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Sundance Resources Limited (the "Company") will be suspended from official quotation immediately, at the request of the Company pursuant to listing rule 17.2, pending the release of an announcement regarding the decision from the Cameroon Government regarding the extension to the Convention.

Security Code: SDL

Madeleine Green

Adviser, ASX Listings Compliance (Perth)





31 January 2018

Mr James Rowe Senior Adviser ASX Listings Compliance

By Email: tradinghaltsperth@asx.com.au

Dear Mr Rowe

VOLUNTARY SUSPENSION REQUEST

Pursuant to Listing Rule 17.2, and further to the Company's current Trading Halt, the Board of Directors of Sundance Resources Limited ("Sundance") requests a voluntary suspension of the Company securities (ASX code: SDL) pending the decision from the Cameroon Government regarding the extension to the Convention.

The announcement to lift the voluntary suspension is anticipated prior to market open on Wednesday, 6 February 2018.

The Company is not aware of any reason why its securities should not be placed in voluntary suspension.

The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours faithfully

CAROL MARINKOVICH Company Secretary