

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

FATFISH INTERNET GROUP LIMITED

ABN

88 004 080 460

Quarter ended ("current quarter")

31 DECEMBER 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 Months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	695	918
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(641)	(641)
(c) advertising and marketing	(432)	(449)
(d) leased assets	-	-
(e) staff costs	(54)	(328)
(f) administration and corporate costs	(718)	(1,173)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	2
1.5 Interest and other costs of finance paid	(20)	(20)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	47
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(1,169)	(1,644)

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

	Current quarter \$A'000	Year to date (12 Months) \$A'000
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	(142)
(b) businesses	(78)	(78)
(c) investments	(388)	(1,719)
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	(154)	365
2.4 Dividends received	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(620)	(1,574)
3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	4,400	6,092
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	147	158
3.4 Transaction costs related to issues of shares, convertible notes or options	(293)	(293)
3.5 Proceeds from borrowings	59	59
3.6 Repayments of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Capital raising costs	181	156
3.10 Net cash from / (used in) financing activities	4,494	6,172
4. Net increase / (decrease) in cash and cash equivalents for the period	2,705	2,954
4.1 Cash and cash equivalents at beginning of quarter/year to date	645	399
4.2 Net cash from / (used in) operating activities	(1,169)	(1,644)
4.3 Net cash from / (used in) investing activities	(620)	(1,574)
4.4 Net cash from / (used in) financing activities	4,494	6,172
4.5 Effect of movement in exchange rates on cash held	2	(1)
4.6 Cash and cash equivalents at end of quarter	3,352	3,352

For personal use only

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	3,352	645
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter	3,352	645

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
32
-

Directors Fees & Directors Salaries

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
154

Net payment of related entity loans

For personal use only

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

8. Financing facilities available

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

9. Estimated cash outflows for next quarter

\$A'000

9.1 Research and developments	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	4
9.4 Leased assets	-
9.5 Staff costs	39
9.6 Administration and corporation costs	169
9.7 Other (loans to subsidiaries)	288
9.8 Total estimated cash outflows	500

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)

Acquisitions

Disposals

10.1 Name of entity	iSecrets AB	N/A
10.2 Place of incorporation or registration	Sewden	
10.3 Consideration for acquisition or disposal*	1,276	
10.4 Total net assets	6	
10.5 Nature of business	E-Commerce	

* iSecrets AB was purchased by Fatfish Global Ventures AB, a fully owned subsidiary of Fatfish Internet Group Limited.

* The total purchase consideration for iSecrets AB is SEK 8,160,000 (AUD \$1.276 million). A cash payment of SEK 500,000 (AUD \$78k) was paid during the quarter. The remaining consideration would be paid via a Promissory Note (SEK 2,000,000) and a Convertible Loan Note (SEK 5,660,000)

Compliance statement

1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
2. This statement gives a true and fair view of the matters disclosed.



Sign here _____
 Print Name Donald Low

Date: 31 January 2018

For personal use only