



**ASX Release**

**1 February 2018**

**Animoca Brands Corporation Limited**  
(ASX: AB1)

**To:** Australian Securities Exchange

**Filed by:** Animoca Brands Corporation Limited  
Ref: Alyn Tai  
Tel: (03) 9286 7500

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Animoca Brands Corporation Limited ACN 122 921 813 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 1 February 2018, the Company issued 54,197,788 fully paid ordinary shares.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 1 February 2018

Signed for **Animoca Brands Corporation Limited**:

A handwritten signature in blue ink, appearing to read "Alyn Tai", written over a blue horizontal line.

**Alyn Tai**  
Company Secretary

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