

NOTICE REGARDING UK DISCLOSURE REQUIREMENTS

ASX Code: **NWF**

Newfield Resources Limited (“Company”) wishes to notify its shareholders of certain disclosure requirements applicable to the offer by the Company for Stellar Diamonds PLC (“Target”) which was announced on 1 February 2018 (the “Offer”).

Under Rule 8.3 of the UK Takeover Code, which is published and administered by the UK Panel on Takeovers and Mergers, any person who is interested (directly and indirectly) in 1% or more of any class of relevant security of either the Company or the Target, must make

- (a) an Opening Position Disclosure; and
- (b) a Dealing Disclosure if they deal in any relevant security of any party to the Offer during the offer period.

In accordance with Rule 2.9 of the UK Takeover Code, the Company confirms that, as of close of business on 1 February 2018, it had 235,583,335 fully paid ordinary shares. The ISIN for Newfield’s fully paid ordinary shares is AU000000NWF9.

In accordance with Rule 2.9 of the Code, the Target has confirmed that, as at the date of this announcement, it has in issue 62,007,748 Ordinary Shares of 1 pence nominal value each. The International Securities Identification Number (ISIN) of the shares is GB00BYZ5QT80.

The above figures may be used by shareholders to determine the percentage of issued share capital they hold in either the Company or the Target and if they are required to notify their interest in, or a change to their interest in, either entity under Rule 8 of the UK Takeover Code.

Where no holding exists then no form needs to be submitted.

The relevant disclosure requirements are set out in Rule 8 of the UK City Code on Takeovers and Mergers, which is published and administered by the UK Takeover Panel. A summary of Rule 8 of the UK Takeover Code is available at <http://www.thetakeoverpanel.org.uk/disclosure>.

The forms can be found at <http://www.thetakeoverpanel.org.uk/disclosure/disclosure-forms>.

Kim Hogg
Company Secretary



Photographs of diamonds recovered from dredging activities in EL 15/2012

ASX Release: 5 February 2018

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Robert Ang
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 235.58M

Options on Issue: 6M