

6 February 2018

Capital Raising Update

EVE Investments Ltd (ASX:EVE) advises that the shares offered under the \$3.5m capital raising announced on 31 January are expected to be allotted to participants tomorrow. Placement shares will be issued utilising a placement facility approved by shareholders at the Annual General Meeting held on 22 November 2017, rather than the Company's 15% capacity under ASX Listing Rule 7.1 as previously announced.

Further details about the entitlement issue, including the entitlement record date, are expected to be announced later this week.

About EVE Investments

EVE Investments is an Australian Securities Exchange Listed Investment Company that invests in medical nutrition companies. EVE is an investment partner that wants to help build ground breaking and enduring technology with a preference for companies that have global scale.

For more information, please visit www.eveinvestments.com.au and follow us on Twitter @EVEInvestments