



EVERYTHING IS CONNECTED

6 February 2018

The Manager  
Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

#### ENTITLEMENT ISSUE CLOSING DATE EXTENDED

On 19 January 2018, IoT Group Limited (ACN 140 475 921) (**ASX: IOT**) (**Company**) announced its proposal to undertake a non-renounceable entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every four (4) Shares held by eligible shareholders registered at the record date at an issue price of \$0.009 per Share to raise up to \$2,311,615, together with one (1) free attaching option exercisable at \$0.011 on or before 31 January 2019 for every Share subscribed for and issued (**New Option**) (**Offer**).

The Board has resolved to extend the closing date of the Offer to 5.00 pm (AEDT) on 23 February 2018.

As a result of this change, the updated indicative timetable for the Offer is as follows:

| Event  | Date*            |
|--|------------------|
| Last day to extend the Offer Closing Date      | 20 February 2018 |
| Closing Date                                   | 23 February 2018 |
| Shares quoted on a deferred settlement basis   | 26 February 2018 |
| ASX notified of under subscriptions            | 28 February 2018 |
| Issue Date                                     | 2 March 2018     |
| Despatch of holding statements                 | 2 March 2018     |
| Quotation of Securities issued under the Offer | 5 March 2018     |

\* The above dates are indicative only and are subject to change.

#### Enquiries:

Any enquiries regarding the Offer should be directed to:  
Ron Hollands - Company Secretary  
+61 2 8318 7724

Yours sincerely

**Sean Neylon - Executive Director**

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**About IOT Group Limited**



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Website: [www.theiotgroup.com](http://www.theiotgroup.com)

*IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.*

**Company Information**

IoT Group Limited (ABN 66 140 475 921)  
Level 9, 100 William Street  
EAST SYDNEY NSW 2011

|                  |                                |
|------------------|--------------------------------|
| Sean Neylon      | Founder and Executive Director |
| John Forder      | Non-Executive Director         |
| Steven Kayalicos | Non-Executive Director         |
| Ron Hollands     | Company Secretary              |

Investor Enquiries: [investors@theiotgroup.com](mailto:investors@theiotgroup.com)

All references to IOT Group includes its subsidiaries.

**Forward Looking Statements**

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.

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