

9 February 2018

Company Announcements Platform
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

TIKFORCE LIMITED – CLOSURE OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

Further to the Company's announcement of 11 January 2018, TikForce Limited (ACN 106 240 475) (**Company**) is pleased to advise that the Company's one (1) for three (3) pro-rata non-renounceable entitlement offer of fully paid ordinary shares, along with free attaching options on the basis of one (1) option for every two (2) New Shares (**Entitlement Offer**), closed at 5.00 pm (WST) on 6 February 2018.

The results of the Entitlement Offer are as follows:

	Number of Shares	Number of Options	Amount
Entitlement Securities Offered	56,736,485	28,368,242	\$851,047
Acceptances Received	4,886,180	2,443,074	\$73,292.70
Shortfall	51,850,305	25,925,168	\$777,754.30

The Entitlement Offer shares and options were issued today, and the Company anticipates dispatch of holding statements later today.

Yours sincerely,



Madhukar Bhalla
Company Secretary

