



MARKET RELEASE

12 February 2018

Australian Mines Limited

TRADING HALT

The securities of Australian Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 14 February 2018 or when the announcement is released to the market.

Security Code: AUZ

Dale Allen
Senior Adviser, Listings Compliance (Perth)

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12 February 2018
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Trading Halt Request

In accordance with ASX Listing rule 17.1, Australian Mines Limited ("Australian Mines" or "the Company") (AUZ: ASX) requests a trading halt for its securities, pending the release of an announcement regarding a binding off-take agreement related to the Company's 100%-owned Sconi Project in northern Queensland.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 14 February or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "jbell", is placed below the "Yours faithfully" text.

Benjamin Bell
Managing Director

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