

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To: Tikforce Limited

ACN 106 240 475

### 1. Details of substantial holder (1)

Name Refer to section 1 of Annexure 'A' to this form.

ACN/ARSN (if applicable) As above

The holders became substantial holders on 7 March 2018.

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

<i>Class of securities (4)</i>	<i>Number of securities</i>	<i>Person's votes (5)</i>	<i>Voting power (6)</i>
Ordinary Shares	37,228,406	37,228,406	19.20%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

<i>Holder of relevant interest</i>	<i>Nature of relevant interest (7)</i>	<i>Class and number of securities</i>
Refer to section 2 of Annexure 'A' to this form.		

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Class and number of securities</i>
Refer to section 3 of Annexure 'A' to this form.			

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**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to section 4 of Annexure 'A' to this form.				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to section 5 of Annexure 'A' to this form.	


**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Refer to section 6 of Annexure 'A' to this form.	

**Signature**

print name Julian Jarman capacity Authorised Representative

sign here  Date 7/03/2018

Form 603

Notice of Initial Substantial Holder

Annexure A

**Entity:** Tikforce Limited

**ACN:** 106 240 475

**1. Substantial Holders**

- (a) Alignment Capital Pty Ltd (ACN 167 124 754) (**Alignment**),
- (b) EZR Systems Pty Ltd (ACN 79 116 501 583) (**EZR**),
- (c) Valplan Pty Ltd (ACN 135 296 169) <Troy R Valentine Fam S/F Account> (**Valplan**),
- (d) Cityside Investments Pty Ltd (ACN 112 375 354) (**Cityside**),
- (e) Cipater Pty Ltd (ACN 151 811 479) (**Cipater**),
- (f) Union Square Capital Pty Ltd <Endeavor A/C> (ACN 623 228 268) (**Union Square**),
- (g) Alitime Nominees Pty Ltd <Honeyham Family A/C> (ACN 158 130 468) (**Alitime**),
- (h) Richsham Nominees Pty Ltd (ACN 123 132 525) (**Richsham**),
- (i) David Hainsworth (**Hainsworth**), and
- (j) Mr Anthony Malyniak <EJM A/C> (**Malyniak**).

**2. Details of relevant interests**

Holder of relevant interest	Nature of relevant interest	Class and number of securities
EZR	<ul style="list-style-type: none"><li>• Holder of 3,165,000 ordinary shares in the Entity.</li></ul>	37,228,406 ordinary fully paid shares in the Entity
Valplan	<ul style="list-style-type: none"><li>• Holder of 2,400,000 ordinary shares in the Entity.</li></ul>	37,228,406 ordinary fully paid shares in the Entity
Alignment	<ul style="list-style-type: none"><li>• Holder of 6,666,667 ordinary shares in the Entity.</li></ul>	37,228,406 ordinary fully paid shares in the Entity

Cityside	<ul style="list-style-type: none"> <li>Holder of 2,500,000 ordinary shares in the Entity.</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Cipater	<ul style="list-style-type: none"> <li>Holder of 1,225,000 ordinary shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Union Square	<ul style="list-style-type: none"> <li>Holder of 3,000,000 ordinary fully paid shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Alitime	<ul style="list-style-type: none"> <li>Holder of 8,488,505 ordinary fully paid shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Richsham	<ul style="list-style-type: none"> <li>Holder of 6,100,000 ordinary fully paid shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Malyniak	<ul style="list-style-type: none"> <li>Holder of 3,246,546 ordinary fully paid shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Bradley John Dilkes	<ul style="list-style-type: none"> <li>Sole Director of Cipater</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Timothy Neesham	<ul style="list-style-type: none"> <li>Sole Director of Richsham</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Alicia Honey	<ul style="list-style-type: none"> <li>Sole Director of Alitime</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
David Hainsworth	<ul style="list-style-type: none"> <li>Sole Director of Union Square</li> <li>Holder of 436,688 ordinary fully paid shares in the Entity</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Julian Jarman	<ul style="list-style-type: none"> <li>Director of EZR and Alignment.</li> </ul>	37,228,406 ordinary fully paid shares in the Entity
Troy Valentine	<ul style="list-style-type: none"> <li>Director of Valplan, Cityside, and Alignment.</li> </ul>	37,228,406 ordinary fully paid shares in the Entity

### 3. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
EZR, Valplan, Alignment, Cityside, Cipater, Union Square, Alitime, Richsham, Malyniak, Bradley John Dilkes, Timothy Neesham, Alicia Honey, David Hainsworth, Julian Jarman and Troy Valentine	EZR, Valplan, Alignment, Cityside, Cipater, Union Square, Alitime, Richsham, Malyniak, Bradley John Dilkes, Timothy Neesham, Alicia Honey, David Hainsworth, Julian Jarman and Troy Valentine.	EZR, Valplan, Alignment, Cityside, Cipater, Union Square, Alitime, Richsham, Malyniak, Bradley John Dilkes, Timothy Neesham, Alicia Honey, David Hainsworth, Julian Jarman and Troy Valentine.	37,228,406 ordinary fully paid shares in the Entity, comprising: <ul style="list-style-type: none"> <li>Malyniak - 3,246,546</li> <li>Union Square – 3,000,000</li> <li>Hainsworth – 436,688</li> <li>EZR – 3,165,000</li> <li>Cityside – 2,500,000</li> <li>Valplan – 2,400,000</li> <li>Alignment – 6,666,667</li> </ul>

Neesham, Alicia Honey, David Hainsworth, Julian Jarman and Troy Valentine.			<ul style="list-style-type: none"> <li>• Cipater – 1,225,000</li> <li>• Alitime – 8,488,505</li> <li>• Richsham – 6,100,000</li> </ul>
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#### 4. Consideration

Holder of relevant interest	Date(s) of acquisition	Consideration	Class and number of securities
EZR	27/06/17	On Market purchase net cost \$6,687.12	165,000 ordinary shares
	19/05/17	On Market purchase net cost \$4,156.49	106,757 ordinary shares
	18/05/17	On Market purchase net cost \$18,539.95	540,065 ordinary shares
	17/05/17	On Market purchase net cost \$7,306.72	208,458 ordinary shares
	16/05/17	On Market purchase net cost \$1,578.48	44,720 ordinary shares
	12/05/17	On Market purchase net cost \$3,233.00	100,000 ordinary shares
	30/12/16	Shares issued in placement of company shares \$25,000.00	500,000 ordinary shares
	30/11/16	On Market purchase and shares issued in lieu of marketing \$5,060.31	640,036 ordinary shares
	29/11/16	On Market purchase net cost \$531.20	9,964 ordinary shares
	21/11/16	On Market purchase net cost \$10,033.00	200,000 ordinary shares
Valplan	29/10/16	Shares issued in placement of company shares \$32,500.00	650,000 ordinary shares
	29/05/17	On Market purchase net cost \$1,683.78	36,684 ordinary shares
	26/05/17	On Market purchase net cost \$29,848.39	663,316 ordinary shares

	25/01/17	On Market purchase net cost \$11,033.00	200,000 ordinary shares
	24/01/17	On Market purchase net cost \$8,133.00	150,000 ordinary shares
	17/01/17	On Market purchase net cost \$5,533.00	100,000 ordinary shares
	12/01/17	On Market purchase net cost \$13,783.00	250,000 ordinary shares
	10/01/17	On Market purchase net cost \$3,619.73	70,494 ordinary shares
	09/01/17	On Market purchase net cost \$16,228.88	329,506 ordinary shares
	30/12/16	Shares issued in placement of company shares \$30,000.00	600,000 ordinary shares
Alignment	18/01/18	Shares issued in placement of company shares \$70,000	4,666,667 ordinary shares
	17/05/17	On Market purchase net cost \$13,708.36	391,083 ordinary shares
	05/05/17	On Market purchase net cost \$3,391.11	111,937 ordinary shares
	04/05/17	On Market purchase net cost \$5,926.64	196,980 ordinary shares
	03/05/17	On Market purchase net cost \$270.18	7,693 ordinary shares
	02/05/17	On Market purchase net cost \$2,991.69	92,459 ordinary shares
	01/05/17	On Market purchase net cost \$6,428.14	199,848 ordinary shares
	30/12/16	Shares issued in placement of company shares \$25,000.00	500,000 ordinary shares
	05/12/16	On Market purchase net cost \$620.55	11,652 ordinary shares
	02/12/16	On Market purchase net cost \$3,123.70	61,814 ordinary shares

	30/11/16	On Market purchase net cost \$21,083.82	426,534 ordinary shares
Cityside	19/05/17	On Market purchase net cost \$11,649.69	298,837 ordinary shares
	18/05/17	On Market purchase net cost \$7,253.14	201,163 ordinary shares
	06/01/17	On Market purchase net cost \$5,673.00	117,500 ordinary shares
	30/12/16	Shares issued in placement of company shares \$15,000.00	300,000 ordinary shares
	06/12/16	On Market purchase net cost \$1,029.48	19,163 ordinary shares
	05/12/16	On Market purchase net cost \$3,199.85	63,337 ordinary shares
	30/11/16	On Market purchase and shares issued in lieu of marketing \$15,218.04	850,000 ordinary shares
	29/10/16	Shares issued in placement of company shares \$32,500.00	650,000 ordinary shares
Cipater	19/1/18	\$ 6,000.00	400,000 ordinary shares
	11/4/17	On Market Buy	36,677 ordinary shares
	10/4/17	\$ 1,672.87	38,323 ordinary shares
	3/1/17	On Market Buy	100,000 ordinary shares
	30/12/16	200,000 ordinary shares	200,000 ordinary shares
	28/11/16	\$ 1,640.88	450,000 ordinary shares
		On Market Buy	
	\$ 5,000.00		
	On Market Buy		
	\$ 10,000.00		
	On Market Buy		
	\$ 15,000.00		
	On Market Buy		
Malyniak	5/4/16	\$50,000.00	500,000 ordinary shares
	12/9/16	Placement	
	15/9/16	-\$977.16 On	-16,286 ordinary shares
	1/11/16	Market Sale -\$10,842.84 On	-178,714 ordinary shares
	2/11/16	Market Sale -\$487.84 On	-7,498 ordinary shares
			-297,502 ordinary shares

	5/12/16	Market Sale -\$16,065.11 On	400,000 ordinary shares
	9/5/17	Market Sale	40,000 ordinary shares
	10/5/17	\$20,000.00 Placement	293,200 ordinary shares
	11/5/17	\$1,350.00 On	426,770 ordinary shares
	12/5/17	Market Purchase \$9,092.82 On	178,539 ordinary shares
	15/5/17	Market Purchase	61,491 ordinary shares
	30/5/17	\$13,375.40 On	355,000 ordinary shares
	31/5/17	Market Purchase \$5,776.09 On	245,000 ordinary shares
	9/6/17	Market Purchase \$2,051.53 On	621,047 ordinary shares
	13/6/17	Market Purchase	378,953 ordinary shares
	12/9/17	\$16,205.67 On	246,546 ordinary shares
		Market Purchase \$11,282.66 On	
		Market Purchase \$29,452.99 On	
		Market Purchase \$18,772.96 On	
		Market Purchase \$8,985.66 On	
		Market Purchase	
Union Square	12/12/17	\$14,000.00 Off	1,000,000 ordinary shares
	19/1/18	Market Transfer \$30,000.00 Placement	2,000,000 ordinary shares
Hainsworth	1/12/16	\$20,000.00 Placement	400,000 ordinary shares
	19/5/17		300,000 ordinary shares
	22/5/17	\$11,764.35 On Market Purchase	300,000 ordinary shares
	8/6/17	\$11,859.98 On	200,000 ordinary shares
	21/6/17	Market Purchase	150,000 ordinary shares
	27/6/17	\$9,451.70 On Market Purchase	50,000 ordinary shares
	3/8/17	Market Purchase	30,300 ordinary shares
	4/8/17	\$6,937.95 On Market Purchase	6,388 ordinary shares
	12/12/17	\$1,967.21 On Market Purchase	-1,000,000 ordinary shares
		\$1,209.20 On Market Purchase	
		\$268.30 On Market Purchase	
		-\$14,000.00 Off Market Transfer	
Alitime	18/5/17	\$2,252.53 On	70,000 ordinary shares
	5/4/17	Market Buy	30,000 ordinary shares
		\$1,350.00 On	



	22/2/17	Market Buy		685 ordinary shares
	20/2/17	\$34.25	On Market Buy	13,667 ordinary shares
	17/2/17	\$683.35	On	146,006 ordinary shares
	16/2/17	Market Buy		113,663 ordinary shares
	7/12/16	\$7,192.55	On	1,200,000 ordinary shares
	30/11/16	Market Buy		39,125 ordinary shares
	29/11/16	\$5,669.51	On	60,875 ordinary shares
	28/11/16	\$60,000.00	Off	250,000 ordinary shares
	22/11/16	Market Buy		25,979 ordinary shares
	21/11/16	\$1,917.13	On	13,659 ordinary shares
	17/11/16	Market Buy		100,000 ordinary shares
	8/11/16	\$2,982.88	On	6,607 ordinary shares
	7/11/16	Market Buy		20,000 ordinary shares
			Off Market Buy	
	4/11/16	\$1,384.01	On	9,734 ordinary shares
	2/11/16	Market Buy		12,409 ordinary shares
	1/11/16	\$669.29	On	368,344 ordinary shares
	31/10/16	Market Buy		481,656 ordinary shares
	25/10/16	\$5,200.00	On	500,000 ordinary shares
	19/10/16	\$370.26	On	88,000 ordinary shares
	18/10/16	Market Buy		399,591 ordinary shares
	18/10/16	\$1,140.00	On	145,000 ordinary shares
	30/9/16	Market Buy		55,000 ordinary shares
	23/9/16	\$554.84	On	162,647 ordinary shares
	9/9/16	Market Buy		37,353 ordinary shares
	7/9/16	\$670.09	On	100,000 ordinary shares
	12/8/16	\$20,450.46	On	103,487 ordinary shares
	1/8/16	Market Buy		135,018 ordinary shares
	21/7/16	\$27,699.55	On	560 ordinary shares
	20/7/16	Market Buy		140,196 ordinary shares
			Off Market Buy	
	6/7/16	\$4,488.00	On	51,875 ordinary shares
	4/7/16	Market Buy		298,125 ordinary shares
	22/6/16	\$20,359.16	On	113,396 ordinary shares
	16/6/16	Market Buy		16,111 ordinary shares
	15/6/16	\$7,540.00	On	50,000 ordinary shares
	14/6/16	Market Buy		200,000 ordinary shares
	27/5/16	\$3,025.00	On	47,749 ordinary shares
		Market Buy		
		\$8,132.35	On	
		Market Buy		

	26/5/16	\$2,315.89	On	32,251 ordinary shares
	25/5/16	Market Buy		41,500 ordinary shares
	24/5/16	\$6,500.00	On	8,237 ordinary shares
	16/5/16	Market Buy		
	16/5/16	\$7,158.51	On	111,426 ordinary shares
	13/5/16	Market Buy		145,590 ordinary shares
	11/5/16	\$9,586.28	On	242,984 ordinary shares
	19/4/16	Market Buy		100,000 ordinary shares
	18/4/16	\$43.12	On Market Buy	100,000 ordinary shares
	14/4/16	\$10,795.09	On	350,000 ordinary shares
	14/4/16	Market Buy		
	13/4/16	\$3,631.25	On	200,000 ordinary shares
	12/4/16	Market Buy		250,000 ordinary shares
	11/4/16	\$22,059.46	On	1,300,000 ordinary shares
		Market Buy		
		\$7,937.72	On	
		Market Buy		
		\$1,192.21	On	
		Market Buy		
		\$4,200.00	On	
		Market Buy		
		\$17,221.80	On	
		Market Buy		
		\$3,436.16	On	
		Market Buy		
		\$2,322.07	On	
		Market Buy		
		\$2,848.02	On	
		Market Buy		
		\$535.41	On	
		Market Buy		
		\$7,834.14	On	
		Market Buy		
		\$10,919.25	On	
		Market Buy		
		\$18,223.80	On	
		Market Buy		
		\$8,100.00	On	
		Market Buy		
		\$7,956.60	On	
		Market Buy		
		\$26,580.05	On	
		Market Buy		
		\$17,825.00	On	

		Market Buy		
		\$22,170.50	On	
		Market Buy		
		\$130,000.00	On	
		Market Buy		
Richsham	19/9/17	\$1,182.23	On	33,778 ordinary shares
	15/9/17	Market Buy		66,222 ordinary shares
	7/9/17	\$2,317.77	On	50,000 ordinary shares
	4/9/17	Market Buy		49,314 ordinary shares
	29/8/17	\$1,902.35	On	30,000 ordinary shares
	11/7/17	Market Buy		20,686 ordinary shares
	28/6/17	\$1,923.25	On	200,000 ordinary shares
	27/6/17	Market Buy		10,578 ordinary shares
	26/6/17	\$1,260.00	On	189,422 ordinary shares
	22/6/17	Market Buy		100,000 ordinary shares
	20/6/17	\$868.81	On	100,000 ordinary shares
	16/6/17	Market Buy		80,000 ordinary shares
	15/6/17	\$433.70	On	100,000 ordinary shares
	6/6/17	Market Buy		320,000 ordinary shares
	24/5/17	\$7,955.72	On	50,000 ordinary shares
	23/5/17	Market Buy		50,000 ordinary shares
	19/5/17	\$4,400.00	On	300,000 ordinary shares
	16/2/17	Market Buy		200,000 ordinary shares
	4/1/17	\$4,600.00	On	132 ordinary shares
	21/12/16	Market Buy		7,020 ordinary shares
	20/12/16	\$3,760.00	On	181,392 ordinary shares
	19/12/16	Market Buy		11,588 ordinary shares
	7/12/16	\$13,917.12	On	600,000 ordinary shares
	30/11/16	Market Buy		99,868 ordinary shares
	21/11/16	\$2,150.00	On	10,000 ordinary shares
	17/11/16	Market Buy		22,849 ordinary shares
	11/11/16	\$2,100.00	On	14,579 ordinary shares
	10/11/16	Market Buy		55,576 ordinary shares
	9/11/16	\$11,600.10	On	6,996 ordinary shares
	8/11/16	Market Buy		30,257 ordinary shares
	4/11/16	\$9,900.00	On	9,743 ordinary shares
	2/11/16	Market Buy		18,000 ordinary shares
		\$6.34	On Market Buy	
		\$358.02	On	
		Market Buy		

	1/11/16	\$9,250.99	On	288,000 ordinary shares
	31/10/16	Market Buy		544,000 ordinary shares
	9/9/16	\$590.99	On	70,300 ordinary shares
		Market Buy		
	12/8/16	\$30,000.00	Off	29,700 ordinary shares
	1/8/16	Market Buy		104,436 ordinary shares
	15/7/16	\$4,793.66	On	9,805 ordinary shares
		Market Buy		
	14/7/16			10,195 ordinary shares
	12/7/16	\$493.54	On	25,133 ordinary shares
		Market Buy		
	11/7/16	\$1,188.15	On	100,431 ordinary shares
	27/5/16	Market Buy		52,108 ordinary shares
	24/5/16	\$758.11	On	147,892 ordinary shares
		Market Buy		
	16/5/16			100,000 ordinary shares
	13/5/16	\$2,889.95	On	43,520 ordinary shares
		Market Buy		
	11/5/16	\$363.79	On	306,480 ordinary shares
	10/5/16	Market Buy		50,000 ordinary shares
	3/5/16	\$1,674.15	On	151,700 ordinary shares
		Market Buy		
	20/4/16	\$535.87	On	48,300 ordinary shares
	18/4/16	Market Buy		50,096 ordinary shares
	15/4/16	\$972.00	On	149,904 ordinary shares
	13/4/16	Market Buy		100,000 ordinary shares
		\$15,702.05	On	
		Market Buy		
		\$30,942.18	On	
		Market Buy		
		\$4,358.60	On	
		Market Buy		
		\$1,989.90	On	
		Market Buy		
		\$7,310.52	On	
		Market Buy		
		\$754.99	On	
		Market Buy		
		\$785.02	On	
		Market Buy		
		\$1,834.71	On	
		Market Buy		
		\$7,454.49	On	
		Market Buy		
		\$3,387.02	On	
		Market Buy		

		\$9,021.41 Market Buy	On	
		\$7,100.00 Market Buy	On	
		\$3,271.09 Market Buy	On	
		\$23,428.86 Market Buy	On	
		\$3,550.00 Market Buy	On	
		\$10,619.00 Market Buy	On	
		\$3,942.29 Market Buy	On	
		\$4,151.56 Market Buy	On	
		\$11,995.32 Market Buy	On	
		\$9,000.00 Market Buy	On	

5. **Associates**

<b>Name</b>	<b>Nature of association</b>
EZR, Valplan, Alignment, Cityside, Cipater, Union Square, Alitime, Richsham, Malyniak, Bradley John Dilkes, Timothy Neesham, Alicia Honey, David Hainsworth, Julian Jarman and Troy Valentine.	Associates by nature of discussions held considering the board composition of the Entity with the intent of calling a meeting of shareholders of the Entity under section 249F of the Corporations Act 2001 (CTH).

6. **Addresses**

<b>Name</b>	<b>Address</b>
EZR	205, 757 Bourke Street, Docklands, Victoria, 3008

Valplan	205, 757 Bourke Street, Docklands, Victoria, 3008
Alignment	205, 757 Bourke Street, Docklands, Victoria, 3008
Cityside	205, 757 Bourke Street, Docklands, Victoria, 3008
Cipater	MKG PARTNERS, 24 Augusta Street, WILLETTON WA 6155
Jarman	205, 757 Bourke Street, Docklands, Victoria, 3008
Valentine	205, 757 Bourke Street, Docklands, Victoria, 3008
Alitime	PO BOX 8292 SOUTH PERTH WA 6151
Richsham	137 STONEHAM ROAD ATTADALE WA 6156
Malyniak	39 BERNARD MANNING DRIVE DUNCRAIG WA 6023
Union Square	PO BOX 7936 CLOISTERS SQUARE PO WA 6850
Hainsworth	PO BOX 7936 CLOISTERS SQUARE PO WA 6850

This is Annexure A (being 12 pages) referred to in Form 603 – Notice of Initial Substantial Holder

Dated: 07/03/2018

Signature:



Name: Julian Jarman  
Capacity: Authorised Representative