



First Growth Funds Limited
ASX CODE FGF | ABN 34 006 648 835
Level 5 56 Pitt Street
Sydney NSW 2000 AUSTRALIA
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9 March 2018

Lodgement of Supplementary Prospectus

First Growth Funds Limited ("FGF" or "the Company") is pleased to advise that it has lodged the **attached** Supplementary Prospectus with ASIC.

In respect of the \$3.45million placement announced on 2 January 2018 and the additional \$1million placement announced on 1 March 2018 (**Placements**), the Company has received funds of \$4,383,635 with the balance of funds of \$68,355 having been remitted to the Company.

Due to a delay with the processing of the allotment and issue of the placement shares and options and the Labour Day public holiday on Monday 12 March, the shares and options the subject of the Placements are now due to be issued on Tuesday 13 March 2018.

As the prospectus lodged by the Company on 28 February 2018 (**Prospectus**) acts as a 'cleansing prospectus' pursuant to section 708A(11) of the Corporations Act in respect of the Placement shares (in addition to offering the Placement Options), it is necessary to extend the closing date of the offers under the Prospectus to 5pm (EST) on Tuesday 13 March 2018. The Supplementary Prospectus is lodged for this purpose only.

An Appendix 3B will be lodged on issue of completion of the Placements on Tuesday 13 March 2018.

Geoff Barnes
Chairman

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First Growth Funds Limited ACN 006 648 835 (Company)

Supplementary Prospectus

Supplementary Prospectus to a Prospectus dated 28 February 2018

Lodgement with Australian Securities & Investments Commission (ASIC)

This Supplementary Prospectus is dated 8 March 2018 and was lodged with ASIC on 8 March 2018. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This document supplements, and should be read together with, the prospectus lodged with ASIC by the Company on 28 February 2018 (**Prospectus**).

This document is important and should be read in its entirety in conjunction with the Prospectus. If you are in any doubt as to the contents of this document, you should consult your financial or legal adviser.

Extension of Offers

This Supplementary Prospectus was issued voluntarily by the Company for the purpose of advising that the Directors have extended the Closing Date of the Option Offer and Share Offer to 5.00pm (EST) on 13 March 2018.

The table of key dates in section 2 of the Prospectus is deleted, and replaced with the following:

Event	Date
Prospectus lodged with ASIC and ASX	28 February 2018
Offers open	28 February 2018
EGM	28 February 2018
Option Offer Closing Date	13 March 2018
Share Offer Closing Date	13 March 2018

All references in the Prospectus to the Closing Date of the Option Offer and Share Offer are replaced with 5.00pm (EST) on 13 March 2018.

The Placement Shares, Placement Options and Additional Placement Shares are intended to be issued prior to the close of the Offers, and as such all references to the intended date of issue are replaced with 13 March 2018.

Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus, unless otherwise indicated.

Directors' authorisation and consent

This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and the proposed Director and is dated 8 March 2018. Each Director and the Proposed Director has consented to lodgement of this Supplementary Prospectus with ASIC.



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Director

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