

ASX ANNOUNCEMENT

SHAREHOLDERS VOTE IN FAVOUR OF SCHEME

MELBOURNE, Australia, 14 March 2018 – Aconex Limited (ASX: ACX) (“Aconex”), provider of the #1 global platform connecting teams on construction and engineering projects, today announced that shareholders have voted in favour of the proposed acquisition of Aconex by Oracle Corporation (through its wholly owned subsidiary Vantive Australia Pty Ltd) via a scheme of arrangement (“Scheme”).

Voting Results

Aconex advises that the resolution to approve the Scheme, as set out in the Notice of Scheme Meeting dated 8 February 2018 was passed by the requisite majorities of shareholders, with:

- > 50% of Aconex shareholders present and voting (either in person or by proxy) in favour of the resolution; and
- > 75% of votes cast in favour of the resolution.

The results of the poll were as follows:

	FOR	AGAINST	ABSTAIN*	TOTAL VOTES	% FOR
Votes	114,885,273	299,293	37,178	115,184,566	
% of Votes	99.74	0.26		100.00	99.74
Shareholders	1,119	44	6	1,163	
% of Shareholders	96.22	3.78		100.00	96.22

* Note that votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities.

The proxies received at proxy-close were:

	FOR*	AGAINST	ABSTAIN**	TOTAL VOTES	% FOR
Votes	78,474,041	64,478	32,595	78,537,519	
% of Votes	99.92	0.08		100.00	99.92
Shareholders	663	16	6	679	
% of Shareholders	87.01	3.66		100.00	87.01

* Includes votes made at the proxy’s discretion

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** Note that votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities.

The direct votes received at the close of direct voting were:

	FOR	AGAINST	ABSTAIN*	TOTAL VOTES	% FOR
Votes	22,738,410	75,571	4,583	22,813,981	
% of Votes	99.67	0.33		100.00	99.67
Shareholders	441	26	2	467	
% of Shareholders	94.43	5.56		100.00	94.43

* Note that votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities.

Scheme consideration

Aconex has applied to the Supreme Court of Victoria for approval of the Scheme at a hearing scheduled for Thursday, 15 March 2018. If the Scheme is approved by the Court, Aconex shareholders on the share register on the Scheme Record Date (being 5:00pm on Thursday, 22 March 2018) will be entitled to receive the cash scheme consideration of A\$7.80 per share. The Scheme consideration will be paid on Thursday, 29 March 2018.

Timetable

Key dates for implementation of the Scheme are set out below.

Second Court Hearing with the Supreme Court of Victoria for approval of the Scheme	10:00am on Thursday, 15 March 2018
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Effective Date	Thursday, 15 March 2018
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Court order lodged with Australian Securities and Investments Commission and announcement to ASX

Last day of trading in Aconex shares on ASX (with Aconex shares suspended from close of trading)

Scheme Record Date (for determining entitlements to Scheme consideration)	5:00pm Thursday, 22 March 2018
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Implementation Date (for payment of the Scheme consideration)	Thursday, 29 March 2018
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All dates above are subject to Court approval. Any changes to the above timetable will be announced by Aconex on ASX.

About Aconex

Aconex provides the #1 cloud and mobile collaboration platform for the global construction industry. This platform connects owners, contractors and their project teams in the construction, infrastructure, and energy and resources sectors, providing project-wide visibility and control between the many different organisations collaborating across their projects. With more than 80,000 user organisations and over \$1 trillion of project value delivered in more than 70 countries, Aconex is the industry's most widely adopted and trusted platform. The company's ordinary shares are traded on the Australian Securities Exchange (ASX) under the ticker code ACX and are included in the S&P/ASX 200 Index.

For further information:

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