



Manalto Limited
Level 11, 216 St Georges Tce
Perth WA 6000
P: +61 8 9481 0389

ASX Announcement

21 March 2018

CAPITAL RAISING & COMPANY UPDATE

Manalto Limited (**Manalto** or the **Company**) is pleased to provide the following Company update.

Capital Raising & Capital Structure

Manalto has today issued 2,570,000,000 Shares to raise \$2.57M pursuant to the placement approved at the AGM held 21 December 2017.

This issue includes \$0.97M of new funds in addition to the placement funds of \$1.06M announced on 2 March 2018 and \$0.54M raised in the form of convertible loans announced 20 December 2017.

These funds raised will be used to further develop the Manalto business, provide support and growth opportunities to the US based sales and customer support team, settle creditors and allow for general working capital.

In addition, the Company has today issued 500M shares on conversion of convertible notes and 200M shares and 200M options to Advisors. Both issues were approved at the 2017 AGM.

Following these issues, Manalto has 3,642,388,631 shares on issue.

Cash balance & current budget

Manalto's current cash balance is \$2.24M and it is Manalto's intention to apply the available cash as follows:

Use of Funds	\$
Repayment of convertible loans (to be paid 21/3/2018)	\$446,250
Current creditors	\$230,000
Software development	\$200,000
Additional sales team in both Australia and USA	\$50,000
Additional software engineers in South Africa / India	\$50,000
Legal and corporate advisers	\$50,000
Working capital	\$1,213,750
Total	\$2,240,000

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Corporate

Address Details

Manalto advises that the Company's new contact details are:

Registered office & principal place of business
Level 11, 216 St Georges Terrace, Perth WA 6000
T: +61 8 9481 0389
F: +61 8 9463 6103

Postal address
GPO Box 2517, Perth WA 6831

Option Expiry

Manalto advises that two option classes expired on 19 January 2018 and 11 March 2018 have expired unexercised. The exercise price was \$0.07 and \$0.25 respectively.

ENDS

Terence Clee
Chairman
Manalto Limited

About Manalto Limited

Manalto is an integrated technology company focusing on social media and e-commerce solutions for SMBs and enterprises. Manalto's purpose has and will remain to find a number of ways to service business consumers looking to market and transact (e-commerce) on the internet. Manalto Enterprise is a cloud-based social media management software that enables enterprises to efficiently manage their social media presence across multiple social platforms, at scale, with alignment to their structure. The Manalto solution delivers controls to support brand management and risk management across social media. Manalto saves time, money and resources, while allowing visibility to ensure real-time customer service and engagement. For further information visit manalto.com.

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