

ATRUM COAL LIMITED - SECTION 708A (5)(e) NOTIFICATION

Atrum Coal Limited ACN 153 876 861 ("**Company**") refers to the issue of:

- a) 7,500,000 fully paid ordinary class shares that were issued as consideration for the conversion of convertible notes previously issued by Kuro Coal Ltd; and
- b) 19,690,490 fully paid ordinary class shares that were issued as consideration for the acquisition of Elan Coal Ltd.

Both of these allotments occurred on 29 March 2018.

The Corporations Act 2001 ("**Act**") restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, the sale of securities noted above will fall within the exemption in section 708A(5) of the Act.

In accordance with section 708A(6) of the Act, the following information is provided in relation to each of the share issues noted above:

- a) this notice is given within 5 business days after the day of each issue;
- b) each issue was without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

For further information, contact:

Max Wang
Managing Director/CEO
M +1 403 973 3137
mwang@atrumcoal.com

Justyn Stedwell
Company Secretary
P +61 3 9191 0135
jstedwell@atrumcoal.com

Nathan Ryan
Investor Relations
M +61 420 582 887
nathan@atrumcoal.com



Registered Office
Unit 1B, 205-207 Johnston Street
Fitzroy, VIC 3065
T +61 3 9191 0135
E info@atrumcoal.com
www.atrumcoal.com

Board of Directors
Non-Exec Chairman
Managing Director
Non-Executive Director
Non-Executive Director
Non-Executive Director
Company Secretary

C. Blixt
M. Wang
C. Fear
G. Edwards
J. Chisholm
J. Stedwell

Key Projects
Groundhog
Elan Coal
Bowron River

Ownership: 100%
Ownership: 100%
Ownership: 100%