

**ASX Announcement**  
**Posting of Prospectus for Non-Renounceable Entitlements Issue**

Atrum Coal Limited confirms that the Prospectus along with the Entitlement and Acceptance form pursuant to the Non-Renounceable Entitlements Issue announced on 21 March 2018 was mailed to all eligible shareholders on 3 April 2018.

The closing date for acceptances is 24 April 2018.

**For further information, contact:**

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**Board of Directors**  
Non-Exec Chairman C. Blixt  
Managing Director M. Wang  
Non-Executive Director C. Fear  
Non-Executive Director G. Edwards  
Non-Executive Director J. Chisholm  
Company Secretary J. Stedwell

**Key Projects**  
Groundhog Ownership: 100%  
Elan Coal Ownership: 100%  
Bowron River Ownership: 100%

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