

ASX Release

18 April 2018

\$297 million Placement Completed

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) advises that further to its ASX Announcement dated 17 April 2018, the Company has now successfully completed the institutional placement, raising \$297 million through the issue of 43.1 million new shares (the “**Placement**”).

- \$147 million to existing and new institutional investors at \$6.81 per share (“**Placement Price**”)
- \$150 million cornerstone placement to UniSuper at \$6.98 per share
- Blended premium of 1.2% to the last close¹ and 4.0% to the 5-day VWAP²

The final Placement value increased \$16 million to \$297 million, as a result of yesterday’s institutional bookbuild, which priced at 5.6% premium to the underwritten floor price of \$6.43 per share.

Mr Craig Scroggie, Chief Executive Officer said:

“We are once again overwhelmed by the strong and high-quality backing of investor support for NEXTDC. Achieving a premium price on this significant placement only serves to reinforce how strong the investor appetite continues to be for NEXTDC shares.”

Pursuant to ASX Listing Rule 7.1, the Placement shares were issued within the Company’s existing 15.0% placement capacity.

Settlement of the new Placement shares is expected to occur on Friday, 20 April 2018, with quotation on Monday, 23 April 2018. The new shares issued under the Placement will rank equally with existing shares on issue.

Share Purchase Plan

Eligible shareholders, being holders of NEXTDC shares at 7.00pm AEST on Monday, 16 April 2018 and whose registered address is in Australia or New Zealand, will have the option of participating in the non-underwritten and uncapped Share Purchase Plan (“**SPP**”).

The SPP will open on Friday, 27 April 2018 and will close at 5:00pm AEST on Tuesday, 15 May 2018 (“**Closing Date**”).

The SPP issue price will be the lower of the Placement Price or the 5-day VWAP³ to the Closing Date of the SPP.

NEXTDC’s Directors have committed to take up their full entitlement of \$15,000 worth of shares under the SPP.

Further information will be distributed to shareholders shortly and available via the ASX platform.

END

¹ Last close of \$6.81 per share as at market close on 16 April 2018

² 5-day Volume Weighted Average Price (VWAP) of \$6.63 per share

³ 5-day Volume Weighted Average Price (VWAP) from 9 May 2018 to 15 May 2018 (inclusive)

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NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The new shares of the Company have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered or sold, directly or indirectly, to persons in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company’s current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as ‘anticipate’, ‘believe’, ‘expect’, ‘project’, ‘forecast’, ‘estimate’, ‘likely’, ‘intend’, ‘should’, ‘will’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia’s leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5-star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, highspeed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com

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