

23 April 2018

DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION FOR 2017 FINAL DIVIDEND

On 17 April 2018, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan (“**DRP**”) for the 2017 final dividend is \$10.5638.

The allocation price for shares to be issued has been determined in accordance with the rules of the **DRP**. For the 2017 final dividend, the allocation price was calculated as the average of the daily volume weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 3 April 2018 to 16 April 2018 inclusive.

Based on audited data, shareholders representing 33.72 per cent of Iluka Resources Limited shares on issue had a valid election to participate in the **DRP** for the period.

Shares were issued to **DRP** participants today, 23 April 2018.

Further details regarding the **DRP** can be found in the Update - Dividend/Distribution announcement, released on 17 April 2018 to the Australian Securities Exchange.

Investor and media enquiries

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