



1 May 2018

ASX ANNOUNCEMENT

COMPLETION OF SHARE PURCHASE PLAN

SRG Limited ("SRG") is pleased to announce the successful completion of its Share Purchase Plan ("Plan").

The Plan follows the successful completion of the placement to raise \$20 million, as announced on 6 April 2018.

The Plan closed oversubscribed, with applications totalling approximately \$9.8 million, which is greater than the \$4 million cap announced for the SPP announced on 5 April 2018.

SRG will scale back valid applications equally on a pro rata basis and excess application monies will be refunded promptly.

SRG will issue approximately 2.5 million new ordinary shares under the Plan at a price of \$1.60 per share. Those shares are expected to be allotted on 3 May 2018 and commence trading on ASX on 4 May 2018.

If you have any enquiries in relation to the Plan, please contact Computershare by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

ENDS

Issued by SRG Limited ABN 57 006 413 574

SRG Limited is an Australian complex services company. Our vision is to make the complex simple for our customers and our mission is to be a leading provider of complex services to the construction and mining industry worldwide.

Founded in Victoria in 1961, the Company commenced trading as BBR Australia Pty Ltd with the first project undertaken to supply and install rock anchors for the Snowy Mountains scheme. Listed in 1987 on the ASX as Structural Systems Limited, the organisation has grown from a small privately owned specialist post-tensioning company to a diverse international contractor in building, civil, mining, products and services. SRG has offices throughout Australia as well as in the Middle East and Hong Kong. In November 2014, Structural Systems Limited became SRG Limited.

PERTH (HEAD OFFICE)
Level 1, 338 Barker Rd
Subiaco WA 6008

PERTH (WORKSHOP)
5 Riversdale Rd
Welshpool WA 6106

SYDNEY
53/L1, 75 Carnarvon St
Silverwater NSW 2128

MELBOURNE
2/290 Salmon St
Port Melbourne VIC 3207

BRISBANE
1/12 Commerce Cct
Yatala QLD 4207

BRISBANE (PRODUCTS)
642 Old Gympie Rd
Narangba QLD 4504

MIDDLE EAST
Office M-03, Bu Shaqar Building
Garhoud, Dubai, UAE

HONG KONG
Unit 1110, 11/F, 33 Wang Chui Rd
Kowloon Bay, NT, Hong Kong

CALL
1300 775 477
+61 8 9267 5400

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