

## Commencement of Post-Consolidation Trading

**MOD Resources Limited (ASX: MOD)** today is trading on a post-consolidation deferred settlement basis following shareholder approval of the consolidation of the issued capital of the Company at the Annual General Meeting held 30 May 2018.

The Company is currently trading on ASX Code: MODDA on the basis that every ten (10) Shares are consolidated into one (1) Share and in accordance the following timetable:

| Event  | Date         |
|--|--------------|
| The Company notifies ASX if Shareholders have approved the Consolidation.  | 30 May 2018  |
| Last day for pre-Consolidation trading.  | 31 May 2018  |
| Post-Consolidation trading starts on a deferred settlement basis.  | 1 June 2018  |
| Last day for the Company to register transfers on a pre-Consolidation basis.   | 4 June 2018  |
| First day for Company to send notice to each holder of the change in their details of holdings.  | 5 June 2018  |
| First day for the Company to register Securities on a post-Consolidation basis and first day for issue of holding statements.  |              |
| Change of details of holdings date. Deferred settlement market ends.<br>Last day for Securities to be entered into holders' Security holdings.<br>Last day for the Company to send notice to each holder of the change in their details of holdings. | 12 June 2018 |

These dates are indicative only and may change subject to the requirements of the Corporations Act and Listing Rules.

-ENDS-

For and on behalf of the Board.

**Julian Hanna**  
Managing Director

**Mark Clements**  
Executive Chairman and Company Secretary

**Jane Stacey**  
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