Major Company Achievements - 2 year ASX Listing Anniversary

4 June 2018

Sky and Space Global at a Glance

Sky and Space Global (ASX:SAS) is a disruptive NewSpace company set to provide affordable communications via innovative nano-satellite technology

- Targeting the telecom market through use of sophisticated nano-satellite design and proprietary software to enable significantly cheaper narrow-band comm services

- The technology solution is fully developed and tested in space - three satellites launched into orbit in June 2017, now fully operational completing proof of concept

- First company in the world to build and operate a commercial telecom network via nanosatellites

- Initial focus is on the Equatorial belt – operational coverage in 2019, full coverage by end 2020

- First contracts signed for US$30+ million in revenue, with strong pipeline for 2018

- Award winning technology – Global Excellence (2017), People's NewSpace Company (2016 & 2017), Frost and Sullivan Innovation Award

- Listed on the ASX in May 2016 – and completed three successfull capital raises totaling A$35 million

Key Strategic Space Industry Partnerships - Driving SAS Commercialization Progress

USA Department of Defense

Strategic partnership for the registration and recognition of nano-satellites in orbit

GomSpace

World leading nano-satellite constructor responsible for hardware and software testing and assembly

D-Orbit

Binding agreement signed for launch and deployment of constellation

WeFarm

MOU signed to improve connectivity of WeFarm communications platform across S.America and Africa

Virgin Orbit

Binding launch services agreement to launch four dedicated missions from 2018

SAS
ANYONE | ANYWHERE | ANYTIME

3 Diamonds Successful Launch 2017 – Company Making Milestone

- Successfully deployed into Orbit from the Indian Space and Research Organisation's (ISRO) Polar Satellite Launch Vehicle (PSLV)

- The first in-space commercial demonstration of SAS New Space technology

- Critical, company making milestone for delivering affordable communications to remote geographical areas via service provider partners

- 3 Diamonds have successfully completed all in-orbit testing and have the capability to provide connectivity to any phone on the planet

- Bringing commercialization of the business ahead of all market and space industry peer expectations

Technological Milestones Completed -
Validating the SAS nano-satellite technology platform

3 Diamonds Launched

In June 2017 – and successful completion of all in orbit tests have confirmed the 3Diamonds are fully functional and operational

Worlds first telephone call

In September 2017, SAS made history by performing the worlds first nano-satellite voice call using the 3 diamonds satellites

Worlds first financial transaction

In October 2017, SAS completed the worlds first financial transaction in conjunction with BeepTool

PSTN Gateway

Using its propriety application 'Chatellite', SAS incorporated a PSTN gateway into its network

Demonstrating the ability to provide connectivity to any phone user on the planet.
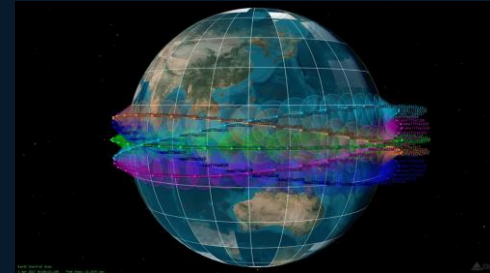
Additional World firsts:

- Formation flying without propulsion
- Cybersecurity integration
- Data store and forward
- Voice and image transfers

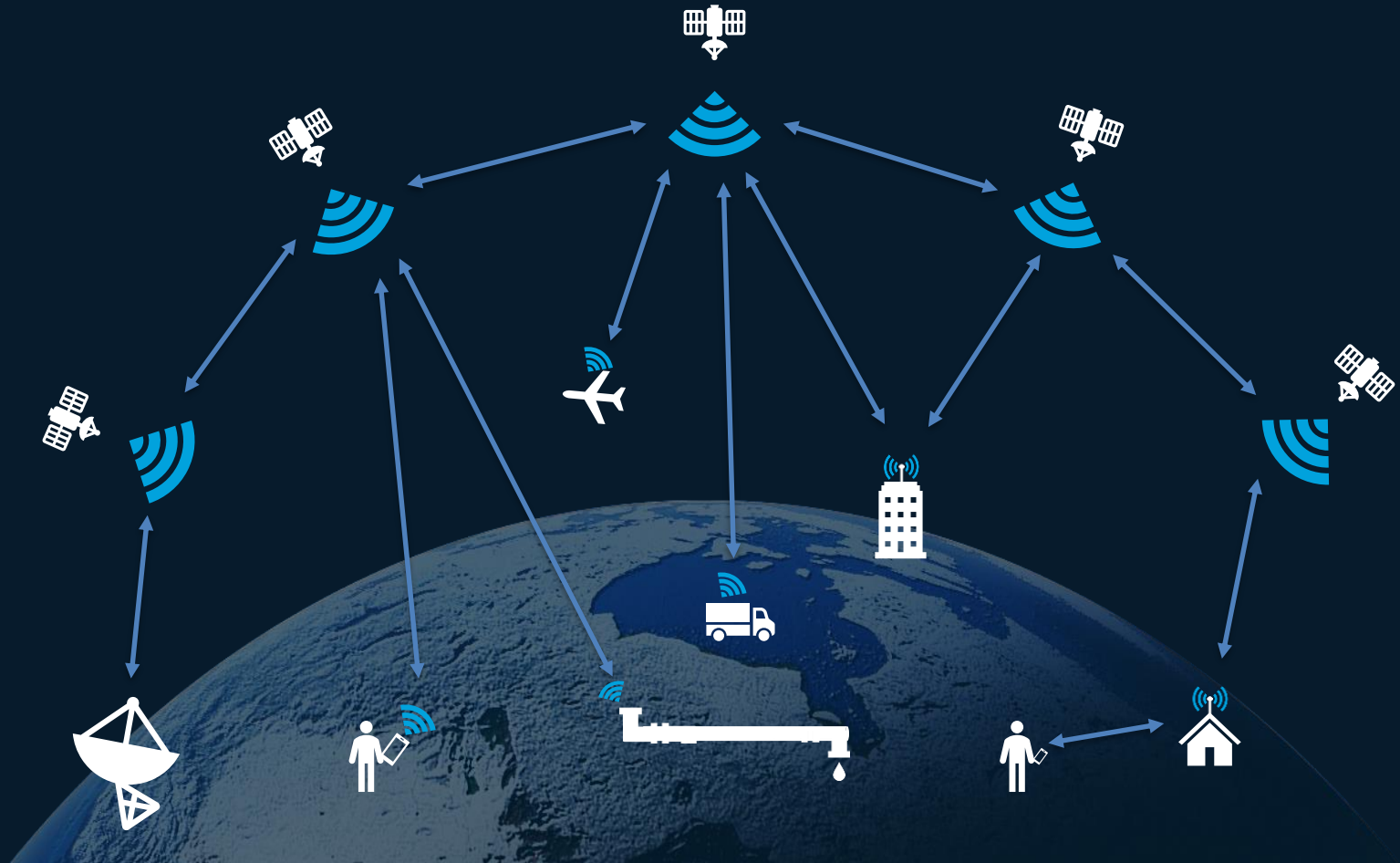# Forward thinking - The Pearls Constellation and Orbit

- ~200 satellites covering 15-18 degrees north and south of the equator

- Altitude of 700-750 km, inclination 0-13 degrees

- Orbit in 5 distinct planes at different altitudes

- ~40 nano-sats in each plane with a distance of ~1000km between each

- Each satellite functions as both a node and a router

- Utilizes traditional cellular network management algorithms combined with Inter Satellite Links and ground stations to create a complete network in space

- Check Point (NASDAQ:CHKP) encryption hardware successfully integrated into SAS network setting a new standard of secure narrowband communications

Pearls Constellation in Action

Key Initial Contracts Signed - Poised to Deliver Initial Revenues of Up to $65 million from Equatorial Constellation

Others are planning – SAS is delivering

BeepTool
African based mobile payment provider with >1 million users
US$30 million contract value

Sat-Space
Binding commercial agreement to provide nano-satellite communications bandwidth to end users
Potential Annual Revenues up to US$35 million

GlobalSat
May 2018 completed commercial testing. Signed operational Evaluation Agreement to provide commercial M2M & IoT services to GlobalSat end users in Central and South America

Universal Cyberlinks
5 year binding contract
Telecoms service provider in Ghana to provide voice, data, M2M VIA SAS Nat-Sat network

Paratus Group
First field trial for POS devices with potential to provide innovative payment solutions throughout key African markets

SAS
ANYONE | ANYWHERE | ANYTIME

SAS Services & Use Cases

Sky and Space can provide any type of narrow-band connectivity service

Telecom	IoT & M2M	Asset Tracking

Telecom
- Rural Voice & IM
- International Calling
- Emergency Response
- Data Transfer, Store & Forward
- Disaster Management
- Cellphone Applications

IoT & M2M
- Gas Station Control
- Electricity Network
- Security Alarms
- Smart Farming
- ATM
- Pipeline Monitoring
- Water & Electric Meters
- Point of Sale (POS)

Asset Tracking
- Airplane
- Vehicle Tracking
- Maritime Tracking
- Animal Tracking
- Recreation Tracking
- Search & Rescue

SAS
ANYONE | ANYWHERE | ANYTIME

Outlook

1st commercial demonstration of services completed, paving the track for additional customers

On track to complete first launch of the Equatorial constellation "Pearl" nano- satellites

Revenues to materially ramp up in H2 2019 following the first launches of the Pearls

Well funded with a strong balance sheet having completed three oversubscribed capital raises totaling A$ 35 million

Well positioned for future growth with the support of Australian Space Agency as the only ASX listed space company

SAS
ANYONE | ANYWHERE | ANYTIME

Disclaimer

Some of the statements appearing in this presentation may be in the nature of forward looking statements.
You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which Sky and Space Global Limited ("SAS") operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward looking statement. No forward looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside SAS's control.

SAS does not undertake any obligation to update publicly or release any revisions to these forward looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this presentation. To the maximum extent permitted by law, none of SAS, its Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this presentation. You are cautioned not
to place undue reliance on any forward looking statement. The forward looking statements in this presentation reflect views held only as at the date of this presentation.

This presentation is not an offer, invitation or recommendation to subscribe for, or purchase securities by SAS.
Nor does this presentation constitute investment or financial product advice (nor tax, accounting or legal advice)
and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision. By reviewing or retaining this presentation, you acknowledge and represent that you have read, understood and accepted the terms of this important notice.