

Thursday 14 June 2018

ASX Limited
Dean Litis, Listings Compliance (Melbourne)
Rialto Tower, 525 Collins Street
Melbourne VIC 3000

Auctus and Propeller to collaborate on Blockchain opportunities

Auctus Alternative Investments (**AVC or the Company**) announces that it has entered into a strategic collaboration agreement with Propeller Venture Capital Management LLC in San Francisco (**Propeller**).

Propeller is a pure Blockchain focused venture capital company with unique access to opportunities and deal generation in the USA. The Propeller team has a wealth of experience in senior leadership within multi-national corporations, private equity and venture investment, family office management, law and entrepreneurship focused on building successful start-ups.

Auctus will work closely with Propeller to assess and, where deemed appropriate (and subject to any required shareholder or regulatory approvals), invest in Blockchain opportunities in finance, insurance, education and health emanating out of Propeller's network in the USA.

Auctus seeks to find investments in technology that helps industries execute their business model more efficiently. The Company believes that Blockchain is one of those technologies. Auctus is of the opinion that Propeller is at the forefront of identifying such opportunities which are not readily accessible to wholesale and sophisticated investors in Australia. Auctus does not intend to utilise Blockchain as a means of investing in or issuing Crypto currency.

The Key terms of the Collaboration Agreement are summarised below:

- Propeller grants AVC a right of first refusal in respect of opportunities identified by Propeller for investment in, or development and exploitation of, businesses and technologies which utilise blockchain technology in the finance, health, education and insurance sectors.
- The right of first refusal operates in the Asia Pacific region and is for a term of 2 years (noting either party has a right to terminate on 90 days' notice).
- The Collaboration Agreement will not obligate AVC to pursue a particular Opportunity nor will it prevent AVC from independently pursuing other investment opportunities, whether related to Blockchain technologies or otherwise.

Auctus Alternative Investments Limited, Level 7, 90 Collins Street Melbourne VIC 3000

ABN: 76 149 278 759

www.auctusinvest.com

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ASX ANNOUNCEMENT (ASX: AVC)

Advisory Board

Cameron Yuill, the Australian born founder and Managing Partner of Propeller will also be the first member of the Auctus Advisory Board. Cameron has over 20 years' experience as a lawyer, entrepreneur, fortune 100 executive and venture investor. Cameron is 100% focused on Blockchain and how it will alter industries and society. He is a Board member of Blockchain software technology company BanQu Inc and CFO of the recently launched US based Fair Insurer. Fair Insurer is building the industry's first Blockchain Insurance Protocol and a socially impactful carrier that offers differentiated block-chain specific products to the global \$2.1T property and casualty market.

The Board of Auctus welcome Cameron as the inaugural member of the Advisory Board.

For more information on Propeller please visit: www.propeller.capital

On behalf of the board:

Campbell McComb
Managing Director

For all shareholder enquiries please contact:
enquiries@auctusinvest.com or alternatively call Company Secretary, Christopher Shearer on +61 418 580 807.