

ASX ANNOUNCEMENT

NON-RENOUNCEABLE RIGHTS ISSUE - RIGHTS ISSUE SHORTFALL

Minbos Resources Limited (“**Minbos**”; or the “**Company**”) is pleased to announce that on 18 June 2018 it issued 336,346,644 shares at 0.1 cents per share to investors pursuant to the Shortfall Offer attached to the non-renounceable rights issue as announced on 10 May 2018. The Shortfall Offer has raised \$336,346.64 before costs.

A total of 2,827,280,660 ordinary fully paid shares at 0.1 cents each have now been subscribed for pursuant to the non-renounceable rights issue (including the Shortfall Offer) raising a total of \$2,827,280.66, before costs for the Company.

Total amount before costs raised in the recent Placement and Non-Renounceable Rights issue announced on 10 May 2018 was \$3,544,830.66. Minbos has currently approximate \$4M at its disposal.

Yours faithfully

Lindsay Reed

Chief Executive Officer

18 June 2018

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Minbos Resources Limited ("**Minbos**" or "the **Company**") confirms the issue of 336,346,644 securities pursuant to the Shortfall Offer attached to the non-renounceable rights issue as announced on 10 May 2018 to raise A\$336,346.64 at \$0.001.

Minbos gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

- the Securities have been issued without disclosure to sophisticated and institutional investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, Minbos has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - section 674 of the Corporations Act; and
 - as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

Lindsay Reed
Chief Executive Officer

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