



ROTOGRO

Wednesday June 20, 2018

RotoGro Undertake \$4.56M Capital Raising

Roto-Gro International Limited (“ASX:RGI”, “RotoGro” or the “Company”) is pleased to announce that it has received firm commitments from institutional and sophisticated investors for a fully-subscribed \$4.56M capital raise (the “Capital Raise”).

The highly sought-after Capital Raise, jointly managed by Barclay Wells Limited Pty Ltd (“Barclay Wells”) and Emerald Capital Australia Pty Ltd (“Emerald”), will allow the Company to fast-track the pursuit of strategic acquisitions in lawful cannabis licenses, nutrients and perishable foods by way of equity ownership or partnership. In addition, the Company is focussed on expanding the research and development facility in Caledon, Ontario, Canada and bolstering its sales and management teams.

A total of 12,000,000 new fully paid ordinary shares at \$0.38 per share will be issued without shareholder approval pursuant to the Company's Listing Rule 7.1A (8,000,000 Shares) and 7.1 placement capacity (4,000,000 Shares), with completion expected to occur in two tranches on or about 26 June 2018 and during July 2018.

Managing Director of RotoGro, Michael Carli states, “The level of interest and support from new and existing investors is a testament to the unique opportunity RotoGro presents in revolutionising the future of agriculture. Our aspirations to be a leading lawful cannabis and perishable food grower, drawing on our patented and patents-pending technology and proprietary growing management software, sets us apart from all other methods of growing. The proven yield increases, and lower operational costs provide for maximum profits and socially responsible returns to our investors”.

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For more information please contact

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Directors

Michael Carli (Managing Director)
Michael Slater (Executive Director)
David Palumbo (Non-Executive Director)
Julian Atkinson (Non-Executive Director)

Company Secretary

David Palumbo



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About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with licensed, proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space. RotoGro holds worldwide exclusive licenses for lawful medicinal and recreational cannabis markets and holds worldwide non-exclusive licences for all other purposes including pharmaceuticals, nutraceuticals and perishable foods.

RotoGro's wholly-owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), has agreed to acquire one hundred percent of the fertigation assets, intellectual property, ongoing contacts, key personnel, industry know-how and business goodwill of Hanson Fertigation, which provides a patent-pending specialized business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. To date, Hanson Fertigation has successfully provided design solutions, installations and ongoing service contracts for more than twelve (12) licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships and complimentary acquisitions in related markets which include, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture expertise and other supporting faculties of hydroponic growing.

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