



25 June 2018

Dear Shareholder,

Leigh Creek Energy Limited Share Purchase Plan

On behalf of Leigh Creek Energy Limited ACN 107 531 822 (**Leigh Creek Energy, LCK** or the **Company**) I am pleased to invite you to participate in a Share Purchase Plan (**Share Purchase Plan** or **SPP**) to acquire new fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.16 per New Share, on the terms and conditions set out in the document enclosed with this letter (**SPP Offer**).

The SPP Offer is available exclusively to shareholders who were registered as holders of Shares at 5.00pm (ACST) on the Record Date of 15 June 2018 and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

The SPP presents an opportunity for Eligible Shareholders to increase their holding in Leigh Creek Energy by participating in the capital raising at the same price as the recent successful Placement to institutional, sophisticated and professional investors without incurring any brokerage fees or other transaction costs.

The Share Purchase Plan allows all shareholders to participate in the Company capital raising program at an important stage in the Company development. Proceeds of the combined capital raising will enable the Company to advance toward significant near term milestones including the operation of its Pre-Commercial Demonstration (PCD) of In Situ Gasification technology at its Leigh Creek Energy Project and upon successful completion of the PCD the anticipated reclassification of a portion of its current 2,963PJ 2C PRMS Resource to Reserve status. I encourage all shareholders to take up this opportunity to contribute to and participate in the progress towards these key milestones by taking up an allocation in this SPP Offer.

The SPP Offer

The SPP is offering up to 18,750,000 of Shares (**New Shares**) to raise up to \$3.0 million and entitles Eligible Shareholders, irrespective of the size of their shareholding, to purchase up to \$15,000 worth of New Shares at a price of \$0.16 each.

You may apply for parcels of New Shares in LCK in the amounts of \$1000, \$2,500, \$5,000, \$7,500, \$10,000 or \$15,000 without incurring brokerage costs. The issue price of \$0.16 per New Share represents a 19.6% discount to the volume weighted average price (**VWAP**) of Shares on the Australian Securities Exchange (**ASX**) during the 5 trading days immediately prior to the announcement of the SPP Offer on 18 June 2018. The details and terms of the SPP Offer are set out in this letter and the enclosed SPP Offer Terms and Conditions document (the **SPP Offer Document**).

Purpose and use of funds

The capital raising will provide LCK with funding that will enable the Company to advance toward significant near term milestones including the operation of its Pre-Commercial Demonstration (PCD) of In Situ Gasification technology at its Leigh Creek Energy Project and upon successful completion of the PCD the anticipated reclassification of a portion of its current 2,963PJ 2C PRMS Resource to Reserve status.

The funds raised under the SPP, together with those funds raised under the Placement, are intended to be used by the Company as follows:

1. Operational costs associated with the PCD stage of the Leigh Creek Energy Project;

For personal use only

2. Completion of Feasibility Study for LCK's small scale power plant;
3. Drilling program associated with geological assessment of LCK's small scale power plant; and
4. General working capital.

How to apply

You may apply for New Shares under the SPP Offer by either:

1. completing the enclosed Application Form and sending it together with your payment by cheque or money order to the Company's share registry using the enclosed reply paid envelope; or
2. making payment by BPay® – you do not need to return an Application Form if paying by BPay®. Please refer to the enclosed SPP Offer Document for further instructions on how to apply for New Shares under the SPP Offer.

Applications for New Shares

The SPP Offer is targeting to raise up to \$3.0 million, however the Company reserves absolute discretion regarding the final amount to raise under the SPP Offer. If total demand for the SPP Offer exceeds \$3.0 million, the Company reserves the right to close the SPP Offer early and scale back applications in its absolute and sole discretion.

When determining the amount (if any) by which to scale back an application, the Company may take into account a number of factors, including the size of an applicant's shareholding, the extent to which Eligible Shareholders have sold or bought additional Shares after the Record Date, and the date an application was made. You are therefore encouraged to apply for New Shares under the SPP Offer early.

Closing date for the SPP Offer

The SPP Offer is scheduled to close at 5.00pm (ACST) on 13 July 2018. The Company reserves the right to close the SPP Offer early or extend the closing date for applications without notice.

Further information

If you have any questions about the SPP Offer please contact the LCK's Company Secretary during normal business hours in South Australia. Details of the Company's current activities are set out in the Company's recently released quarterly report, the Company's website and ASX announcements which are also available on the Company's website at www.lcke.com.au.

Before applying for New Shares under the SPP Offer, I encourage you to read the SPP Offer Document enclosed with this letter in full. On behalf of your Board, I invite you to participate in the SPP Offer and thank you for your continued support of Leigh Creek Energy.

Yours sincerely,

Justyn Peters
Executive Chairman
Leigh Creek Energy Limited

Resource Compliance Statement - The information in this announcement that relates to the 2C Contingent Syngas Resource was detailed in an announcement lodged with ASX on 8 January 2016 and is available to view at www.lcke.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. All estimates are based on the deterministic method for estimation of petroleum resources.

SPP Offer Terms and Conditions

Purpose

The purpose of the Share Purchase Plan (SPP) is to offer shareholders of Leigh Creek Energy Limited (Company) the opportunity to acquire additional fully paid ordinary shares in the Company (Shares) up to a maximum of \$15,000 (when combined with any Shares issued under any share purchase plan in the 12 months preceding the date of the SPP) at an issue price of \$0.16 per Share.

Price of Shares

The price of Shares to be issued under the SPP will be \$ 0.16 per Share, being a 19.6% discount to the VWAP of Shares during the 5 trading days immediately prior to the announcement of the SPP Offer. Holders of LCK shares who are registered with an Australian or New Zealand address at 5.00pm ACST on the record date are eligible shareholders (Eligible Shareholders) and may participate in the SPP, unless such registered shareholder holds Shares on behalf of another person who resides outside Australia or New Zealand.

Offers made under the SPP are non-renounceable (i.e. Eligible Shareholders may not transfer their rights to any Shares offered under the SPP). An offer may, at the discretion of the directors of the Company (Directors), be made under the SPP once a year.

The maximum amount which any shareholder may subscribe for in any consecutive 12 month period is \$15,000. The Directors may also determine in their discretion the minimum amount for participation, the multiple of Shares to be offered under the SPP and the period the SPP Offer is available to Eligible Shareholders.

How much can you invest?

Eligible Shareholders may acquire up to a maximum of \$15,000 worth of Shares under the SPP Offer. Eligible Shareholders may participate by selecting only one of the following offers to purchase Shares under the SPP Offer:

	Total Amount Payable at \$0.16 per Share	Number of Shares which may be acquired
Offer A	\$1,000 (minimum)	6,250
Offer B	\$2,500	15,625
Offer C	\$5,000	31,250
Offer D	\$7,500	46,875
Offer E	\$10,000	62,500
Offer F	\$15,000	93,750

Note: Fractions of Shares are rounded up to the nearest whole number.

How to apply for New Shares under the SPP Offer

If you would like to apply for New Shares under the SPP Offer, you can do so using one of the following methods:

1. *Application Form and accompanying cheque or money order*

Complete the enclosed Application Form and send it together with your payment by cheque or money order made payable to "Leigh Creek Energy Limited" and drawn in Australian currency for the correct amount, to LCK's share registry, Computershare Investor Services Pty Limited to be received by the share registry no later than 5.00pm (ACST) on the Closing Date of **13 July 2018**. See postal instructions on the enclosed Application Form

2. *Payment by BPay®*

If you wish to pay by BPay®, you must use the Biller Code and Reference Number shown on your personalised Application Form.

If you have multiple holdings you will have multiple BPay® Reference Numbers. To ensure you receive your Shares under the SPP Offer in respect of that holding you must use the specific Biller Code and Reference Number shown on each personalised Application Form when paying for any Shares that you may wish to apply for in respect of that holding. If you inadvertently use the same Reference Number for more than one of your applications, you will be deemed to have applied only for that application to which that Reference Number applies and any excess amount will be refunded.

If you make your payment using BPay® you do not need to return your Application Form.

Payments made by BPay® received after 5.00pm (ACST) on the Closing Date of 13 July 2018 will not be accepted unless the Closing Date for the SPP Offer is extended. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPay®. It is your responsibility to check that the amount you wish to pay via BPay® does not exceed your limit.

Applicants should not forward cash.

If you have not received your SPP Offer documentation and personalised Application Form, or require a replacement via post or email, please contact the Company's security registry, Computershare Investor Services Pty Limited, on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia).

Once an application has been made it cannot be revoked.

If the exact amount of money is not tendered with your application, LCK reserves the right to either:

1. return your Application Form and/or payment and not issue any Shares to you; or
2. issue to you the number of Shares that would have been issued had you applied for the highest designated amount that is less than the amount of your payment, and refund the excess application money to you by cheque as soon as possible, without interest.

The maximum investment any Eligible Shareholder may apply for will remain \$15,000 even if an Eligible Shareholder receives more than one Offer (whether in respect of a joint holding or because the Eligible Shareholder has more than one holding under a separate account).

Closing Date

The SPP Offer is scheduled to close at 5.00pm (ACST) on 13 July 2018 (**Closing Date**), however the Company reserves the right to close the SPP Offer early, or extend the Closing Date, without notice. As valid applications may be accepted on a first-come first-served basis and as the SPP Offer may close early, Eligible Shareholders are encouraged to submit their Application Forms as early as possible.

For personal use only

Key Dates – Indicative Timetable

Event	Date
Record Date (date for determining Shareholders' entitlements to participate in SPP Offer)	15 June
Announcement of SPP Offer	18 June
Despatch of SPP booklet to Eligible Shareholders	25 June
Opening Date for SPP Offer	25 June
Closing Date for SPP Offer	13 July
Issue of New Shares under the SPP Offer	20 July
Quotation of New Shares on ASX	23 July

These dates are indicative only. The Company may vary the dates and times of the SPP Offer without notice.

Shortfall

Any New Shares not subscribed for under the SPP Offer will form a shortfall and may be offered to professional and sophisticated investors at the discretion of the directors of the Company (**Shortfall Offer**).

Acknowledgement

If you submit a BPay® payment or complete and return the Application Form, you represent to the Company that you have not applied for, or instructed a custodian (as defined in ASIC Class Order 09/425) to apply on your behalf for, Shares with an application price which, when aggregated with the application price for any Shares issued to you or a custodian on your behalf under the SPP Offer or any similar LCK arrangement in the 12 months prior to your application, exceeds \$15,000.

Custodian and Nominees

If you are an Eligible Shareholder and hold Shares as a custodian (**Custodian**) (as defined in either ASIC Class Order CO 09/425 (refer below) or in any other ASIC relief granted to the Company in relation to the SPP), you may apply for up to the maximum number of new Shares for each beneficiary for whom you act as Custodian provided you annexe to your Application Form a certificate to the Company (**Custodian Certificate**) with the following information:

- that you held Shares on behalf of one or more other persons who are residents in Australia or New Zealand (each a Participating Beneficiary) at 5.00pm (ACST) on 15 June 2018 who have subsequently instructed you to apply for Shares under the SPP on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of Shares that you hold on behalf of each Participating Beneficiary;
- the dollar amount of Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another Custodian, to apply for on their behalf;
- that the application price for Shares applied for each Participating Beneficiary for whom you act plus the application price for any other Shares issued to you as Custodian for that Participating Beneficiary under any arrangement similar to the SPP in the prior 12 months does not exceed \$15,000;
- that a copy of the written offer document was given to each beneficiary; and
- where you hold Shares on behalf of a beneficiary indirectly, through one or more interposed Custodians, the name and address of each interposed Custodian.

For the purposes of ASIC Class Order 09/425, you are a Custodian if:

- you hold an Australian financial services licence that covers the provision of a custodian or depository service, or covers the operation of an IDPS (as defined in ASIC Class Order 13/763); or
- you are exempt under:
 - paragraph 7.6.01(1)(k) of the Corporations Regulations 2001 (Cth) (Regulations); or
 - paragraph 7.6.01 (na) of the Regulations; or
 - ASIC Class Order 14/1000 or 14/1001; or
 - Schedule 2 to the ASIC Corporate (Repeal and Transitional) Instrument 2016/936; or
 - an instrument, not being a legislative instrument, made by ASIC and which applies to the person on terms similar to Schedule 2 of ASIC Corporate (Repeal and Transitional) Instrument 2016/396 or any of the ASIC Class Orders repealed by that legislative instrument; or
 - paragraph 911A(2)(h) of the *Corporations Act 2001* (Cth), from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service; or
- you are the trustee of a self-managed superannuation fund or a superannuation master trust as defined in ASIC Class Order 09/425; or
- you are a responsible entity of an IDPS like scheme as defined in ASIC Class Order 13/762; or
- you are noted on the Company's register of members as holding the Shares on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply. Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate, or if you would like further information on how to apply, you should contact the Company's security registry during the SPP Offer period.

The Company reserves the right to reject any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these Terms and Conditions.

SPP Offer speculative

An investment in the Company's shares should be considered as a speculative investment. Before deciding to participate in the SPP Offer you should consider seeking appropriate professional advice with respect to the Company evaluating business, financial performance and operations of the Company.

Risk of change in share price

On the last trading day immediately prior to the announcement date of the SPP Offer, the closing price of the Shares traded on ASX was \$0.195. The market price of Shares in the Company may rise and fall between the date of the SPP Offer and the date that any Shares are issued to you as a result of your application under this SPP Offer. By making an application under this SPP Offer, each Eligible Shareholder will be acknowledging that Shares are a speculative investment, the price of Shares traded on ASX may change between the date of the Company announcing its intention to make an SPP Offer and the date of issue of Shares under the SPP Offer, and that the value of the Shares received under the SPP may rise or fall accordingly.

Issue of New Shares

Shares to be issued under the SPP will be issued as soon as reasonably practicable after the Closing Date specified by the Directors in the SPP Offer.

The Company may issue to any person fewer Shares than the person applied for under the SPP Offer.

Shares issued under the SPP will rank equally in all respects with all other fully paid ordinary shares in the Company from the date of issue.

Issuer holders will be mailed an Issuer Statement after the end of the month in which the shares are issued, CHESS holders will receive confirmation from their broker. The Company will, promptly after the issue of Shares under the SPP, make application for those Shares to be listed for quotation on the official list of the Australian Securities Exchange (**ASX**).

Modification and termination of the SPP

The Company may modify or terminate the SPP at any time. The Company will notify ASX of any modification to, or termination of, the SPP. The omission to give notice of any modification to, or termination of, the SPP or the failure of ASX to receive such notice will not invalidate the modification or termination.

Raising amount and scale back

The number of Shares that may be issued pursuant to this Offer is 18,750,000 Shares and the maximum amount to be raised is \$3.0 million. The Company reserves the right to scale back applications in its absolute and sole discretion.

When determining the amount (if any) by which to scale back an application, the Company may take into account a number of factors, including the size of an applicant's shareholding, the extent to which Eligible Shareholders have sold or bought additional Shares after the Record Date, and the date an application was made. If an application is rejected or scaled back, the Company will promptly return to the applicant the relevant Application Moneys, without interest.

Effect of an application

A person that makes an application under the SPP Offer:

- irrevocably and unconditionally agrees to these Terms and Conditions and any other terms and conditions set out in the SPP letter of offer to which they are attached;
- warrants and represents that they are an Eligible Shareholder entitled to participate in the SPP;
- acknowledges that their application is irrevocable and unconditional;
- agrees to pay the issue price for each Share subscribed for under the SPP Offer, subject to any scale back in accordance these Terms and Conditions;
- warrants and represents that they have not applied for more than \$15,000 worth of Shares under the SPP Offer; and
- warrants and represents to the Company that they have not applied for, or instructed a custodian (as defined in Class Order 09/425) to apply on that person's behalf for, Shares with an application price which, when aggregated with the application price for any Shares issued to the applicant or a custodian on the applicant's behalf under the SPP Offer or any similar arrangement by the Company in the 12 months prior to the Application, exceeds \$15,000.

Applications

An Eligible Shareholder's entitlements under the SPP Offer cannot be assigned or otherwise transferred.

Once an application has been made, it cannot be revoked.

All valid applications shall be deemed accepted if received before the Closing Date, except that once \$3.0 million has been received in applications, the Company reserves the right to return an Application Form and/or payment, and not issue any New Shares to that applicant.

If the exact amount of money is not tendered with an Application, the Company reserves the right to either:

- return the Application Form and/or payment and not issue any New Shares to the applicant and refund the excess application money to that applicant by cheque as soon as possible, without interest; or
- issue to the applicant the number of Offer Shares that would have been issued had the applicant applied for the highest designated amount that is less than the amount of the payment and refund the excess application money to that applicant by cheque as soon as possible, without interest.

If the amount of money tendered would result in the issue of a fraction of a Share, that fraction will be rounded up to the nearest whole number.

Maximum application

The maximum investment any Eligible Shareholder may apply for under the SPP will remain \$15,000 worth of New Shares, even if an Eligible Shareholder receives more than one SPP Offer (whether in respect of a joint holding or because the Eligible Shareholder has more than one holding of Shares under a separate account). Over subscriptions to the SPP Offer will be refunded without interest.

Foreign offer restrictions

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute or contain an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US *Securities Act* of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

New Zealand Shareholders

The Shares offered under the SPP are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the SPP Offer is being made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand). This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978* (NZ).

This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

No investment advice given

Neither the provision of the SPP Offer nor any information contained in the SPP Offer Document is, or should be taken as, constituting the giving of investment advice to any person. This SPP Offer and

the SPP Offer Document do not take into account the investment objectives, financial situation or particular needs of any Eligible Shareholder.

The information in the SPP Offer Document is provided in good faith and derived from sources believed to be accurate at the date of the SPP Offer Document, but to the extent permitted by law, no warranty of accuracy or reliability is given and no responsibility arising in any other way, including by reason of negligence for errors or omission in the SPP Offer Document is accepted by LCK or its officers.

Caution about forward looking statements

The SPP Offer Document may contain prospective financial material which is predictive in nature and based on certain assumptions. Accordingly, actual financial results may be affected by assumptions which prove to be inaccurate or by known or unknown risks and uncertainties, and are likely to differ, possibly materially, from results ultimately achieved.

Forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, exploration and evaluation risk, technology risk, market risk as well as political and operational risks and governmental regulation and judicial outcomes. The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in the SPP Offer Document will actually occur.

Governing law

The SPP (including these Terms and Conditions) is governed by the laws of the State of South Australia and the Commonwealth of Australia (as applicable). Any dispute arising out of, or in connection with, the SPP or the SPP Offer will be heard in and determined by the courts of the State of South Australia or those courts of the Commonwealth of Australia sitting in Adelaide, South Australia (as applicable). Each applicant submits to the exclusive jurisdiction of these courts.

Dispute resolution

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant, application or Shares. The decision of the Company in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these Terms and Conditions. The powers of the Company under these conditions may be exercised by the Directors or any delegate of the Directors.

Questions and contact details

If you have any questions regarding the SPP or how to deal with this SPP Offer, please contact your stockbroker or professional adviser or Computershare Investor Services Pty Limited on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia).

For all enquiries:

Phone:
 (within Australia) 1300 556 161
(outside Australia) 61 3 9415 4000

Web:
 www.investorcentre.com/contact



LCK
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:

 See overleaf for details of the Offer and how to make your payment

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (ACST) 13 July 2018**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Leigh Creek Energy Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Leigh Creek Energy Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Leigh Creek Energy Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Leigh Creek Energy Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Leigh Creek Energy Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Leigh Creek Energy Limited does not notify you of that event.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Leigh Creek Energy Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Leigh Creek Energy Limited Share Purchase Plan Application Form
Payment must be received by 5:00pm (ACST) 13 July 2018

© Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →

Share Purchase Plan Application Form

X 9999999991

I ND

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **15 June 2018**

Minimum value available to purchase: **\$1,000**

Maximum value available to purchase: **\$15,000**

STEP 2 Make Your Payment

 Biller Code: 99999999
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Pay by Mail:

 Make your cheque, bank draft or money order payable to "**Leigh Creek Energy Limited**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 2987 Adelaide South Australia 5001 Australia

Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (ACST) 13 July 2018. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Leigh Creek Energy Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (ACST) 13 July 2018. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Leigh Creek Energy Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Purchase Details for Leigh Creek Energy Limited (choose one option)

\$1,000 worth of securities OR \$2,500 worth of securities OR \$5,000 worth of securities
 \$7,500 worth of securities OR \$10,000 worth of securities OR \$15,000 worth of securities



Entitlement No: 12345678

Payment must be received by 5:00pm (ACST) 13 July 2018

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+000000001-5002+15