



25 June 2018

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**ONEMARKET LIMITED (ASX: OMN)**  
**ONEMARKET LIMITED – COST BASE INFORMATION**

OneMarket Limited provides the following information in relation to the cost base for OneMarket Limited Shares following the recent demerger of OneMarket Limited from Westfield Corporation Limited.

The Demerger Booklet dated 12 April 2018 noted that Demerger would be effected by the Distribution, consisting of the Demerger Dividend and the Capital Reduction (if any).

The aggregate amount of the Distribution would be an amount equal to the market value of all OneMarket Shares calculated by reference to the VWAP of OneMarket Shares for the first 10 Business Days starting from the date of the commencement of trading of OneMarket Shares on ASX (including on a deferred settlement basis), being the period from 31 May to 14 June 2018 (**OneMarket VWAP**).

The OneMarket VWAP and aggregate amount of the Distribution were as follows:

OneMarket VWAP:	A\$1.3527
OneMarket Shares on issue:	103,929,134
Aggregate amount of the Distribution:	A\$140,686,690.45
Aggregate amount of the Demerger Dividend:	A\$140,686,690.45
Dividend per Westfield Share:	A\$0.0677
Cost base per OneMarket Share:	A\$1.3527

As the aggregate amount of the Distribution is less than \$150,000,000, there was no Capital Reduction.

An overview of the Australian tax implications of the Demerger is set out in Section 7 of the Demerger Booklet. It is recommended that OneMarket shareholders consult their professional tax advisor regarding their particular circumstances.

Yours faithfully  
**ONEMARKET LIMITED**

**Simon Tuxen**  
Company Secretary

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