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ASX Release

Extension of Share Purchase Plan

Impelus Limited (ASX: **IMS**) (**Impelus** or **Company**) wishes to advise that the closing date for the Share Purchase Plan (**SPP**) announced to the market on 6 June 2018 will be extended for a period of two weeks from Friday 29 June 2018 to Friday 13 July 2018 at 5.00 p.m.

With the original SPP closing date falling just prior to the end of the financial year, the extension of the SPP closing date will allow eligible shareholders additional time to consider their position and provide sufficient time in which to submit their applications in the new financial year.

Under the SPP, eligible shareholders are able to subscribe for up to a maximum of \$15,000 in IMS shares at the offer price of \$0.02 per share without brokerage or transaction costs. IMS is raising up to \$1.0m before expenses and reserves the right to take oversubscriptions up to a further \$0.5m.

An updated timetable with the new closing date for the SPP is as follows:

SPP Record Date	7.00 pm (Sydney time), Tuesday 5 June 2018
SPP Offer opens	Friday 8 June 2018
SPP Offer closes	5:00pm (Sydney time), Friday 13 July 2018
Allotment of shares under the SPP	Friday 20 July 2018
Despatch of holding statements for SPP shares	Friday 20 July 2018
Quotation of SPP Shares on the ASX	Monday 23 July 2018

**All dates specified in this announcement are indicative and may be subject to change.*

Yours faithfully,

JUSTIN CLYNE

Company Secretary

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