

28 June 2018

Ms Madelene Green
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000


Dear Ms Green,

TRADING HALT REQUEST

Pearl Global Limited (ASX: PG1) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a capital raising;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a capital raising or the commencement of trade on Monday 2nd July 2018; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Gary Foster
Executive Chairman