

2* July 2018

Australian Securities Exchange (**ASX**)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

CLOSURE OF SHORTFALL PLACEMENT FULLY SUBSCRIBED

Wangle Technologies Ltd (ACN 096 870 978) (ASX: WGL) (the **Company**) is pleased to announce the closure of the placement of all remaining shortfall securities (**Shortfall**), being 848,650,970 fully paid ordinary shares (**Shares**) at \$0.003. The Shortfall was fully subscribed, pursuant to the non-renounceable entitlement issue (**Entitlement Issue**) announced with the ASX on 11 May 2018.

In addition, the Shortfall includes the issue of 848,650,970 free attaching one for one unlisted options (**Options**) exercisable at \$0.01 and expiring on 30 June 2021.

Results of the Shortfall Placement

The Shortfall Placement was managed by the broker and lead manager of the Entitlement Issue, CPS Capital Group Pty Ltd, who successfully placed all 848,650,970 shares to raise gross proceeds of \$2,545,953.

Directors' Participation

The Board will seek shareholder approval at the Company's forthcoming Annual General Meeting (**AGM**) for the participation of its directors, Mr Walker and Mr Wild, for 100 million shares (\$300,000) and 23 million shares (\$69,000), respectively.

Accordingly, the Company will have issued 725,650,970 Shares and free attaching Options on 25 July 2018 with the balance of the Shortfall to Directors' to be issued after shareholder approval at the Company's AGM.

The funds raised will be applied consistently with the disclosures in the Company's Entitlement Issue prospectus dated 11 May 2018.

- ENDS -

For further information, please contact:

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ABOUT WANGLE FAMILY INSITES

Wangle Family Insites (**WFI**) offers parents a unique approach to ensuring the safe use of the internet by children and teenagers. By utilising Wangle's world class VPN network, backed by the research insights of childhood development research organization Telethon Kids Institute, WFI monitors mobile network patterns in real time and advises parents of potential threats as well as providing greater details and resources to parents on the threats identified.

ABOUT WANGLE TECHNOLOGIES (ASX: WGL)

Wangle Technologies has developed patented algorithms that not only optimise, compress and secure the data flow to mobile devices, but facilitate real time analysis of network patterns and usage behaviours. Wangle's technology provides compelling value to consumers, service providers and enterprises looking for innovative low-cost solutions for managing network capacity and use.

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

WANGLE TECHNOLOGIES LIMITED

ABN

80 096 870 978

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | (a) fully paid ordinary shares (Shares)
(b) options exercisable at \$0.01 on or before 30 June 2021 |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 725,650,970
Issued pursuant to the prospectus dated 11 May 2018 (Prospectus)
(b) 725,650,970
Issued pursuant to the Prospectus |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (a) Shares
(b) options exercisable at \$0.01 on or before 30 June 2021 |

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Appendix 3B
New issue announcement

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<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p><i>If the additional +securities do not rank equally, please state:</i></p> <ul style="list-style-type: none"> • <i>the date from which they do</i> • <i>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</i> • <i>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</i> 	<p>(a) Yes</p> <p>(b) No – ordinary shares issued upon exercise of the options will rank equally with existing quoted ordinary shares</p>
<p>5 Issue price or consideration</p>	<p>(a) \$0.003 per Share</p> <p>(b) Nil cash consideration. Free attaching (on a 1 for 1 basis) to the Shares subscribed for under the entitlement issue in the Prospectus.</p>
<p>6 Purpose of the issue</p> <p><i>(If issued as consideration for the acquisition of assets, clearly identify those assets)</i></p>	<p>(a) To fund expenditure on maintaining Wangle’s existing business, ongoing development of technology, marketing of Wangle technology, repayment of debt, general working capital and the expenses of the offers under the Prospectus.</p> <p>(b) Issued as free attaching options (on a 1 for 1 basis) to the Shares subscribed for under the entitlement issue in the Prospectus</p>
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p><i>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</i></p>	<p>Yes.</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>28 November 2017</p>

+ See chapter 19 for defined terms.

6c	Number of +securities issued without security holder approval under rule 7.1	(a) Nil (b) Nil
6d	Number of +securities issued with security holder approval under rule 7.1A	(a) Nil (b) Nil
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	(a) Nil (b) Nil
6f	Number of +securities issued under an exception in rule 7.2	(a) 725,650,970 (b) 725,650,970
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15-day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	7.1 – 151,585,605 7.1A – 57,723,737
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	(a) 25 July 2018 (b) 25 July 2018

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Appendix 3B
New issue announcement

	Number	+Class
8	2,077,888,336	Ordinary Fully Paid Shares
	138,034,867	Options exercisable at \$0.025 each on or before 31 August 2018

	Number	+Class
9	977,444,168	Options exercisable at \$0.01 each on or before 30 June 2021.
	5,000,000	Options exercisable at \$0.075 each on or before 31 August 2018.
	26,000,000	Options exercisable at \$0.10 each on or before 31 August 2018.
	45,000,000	Class C Performance Shares, each of which converts into one Fully Paid Ordinary Share upon the Company (or an entity controlled by the Company) receiving \$1,000,000 in cumulative revenue, as confirmed by the Company's auditor or another suitably qualified independent third party mutually agreed by the Company and NexGen Networks Limited, pursuant to an agreement to license the Group's Technology within 3 years from 19 February 2016.
	5,000,000	Class D Performance Shares, each of which converts into one Fully Paid Ordinary Share upon the Company (or an entity controlled by the Company) having 1,000,000 paying users of the Group's Technology publicly available in the Google Play or Apple App store within 3 years from 19 February 2016.

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No plans to pay dividends at this stage.
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Part 2 - Pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has security holders who will not be sent new offer documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue

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Appendix 3B
New issue announcement

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements <i>in full</i> through a broker?	
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	*Issue date	

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Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(tick one)

(a) +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

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Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

N/A

39 +Class of +securities for which quotation is sought

N/A

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

N/A


	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)		

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Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Loren King
Company Secretary
26 July 2018

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Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	800,344,168
<p>Add the following:</p> <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>251,793,198 Shares issued on 22/06/18 pursuant to the Prospectus</p> <p>725,650,970 Shares issued on 25/07/18 pursuant to the Prospectus</p> <p>125,100,000 Shares issued on 29/06/17 with shareholder approval obtained on 23/12/15</p> <p>100,000,000 Shares issued on 08/12/17 with shareholder approval on 12/03/18</p>
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	2,002,888,336

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Step 2: Calculate 15% of "A"	
"B"	0.15 <i>[Note: this value cannot be changed]</i>
Multiply "A" by 0.15	300,433,250
Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12-month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>5,000,000 Shares issued on 10/05/18</p> <p>35,000,000 unquoted options exercisable at \$0.025 on or before 31 August 2018 issued on 10/05/18</p>
"C"	40,000,000
Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1	
<p>"A" x 0.15</p> <p><i>Note: number must be same as shown in Step 2</i></p>	300,433,250
<p>Subtract "C"</p> <p><i>Note: number must be same as shown in Step 3</i></p>	40,000,000
Total ["A" x 0.15] – "C"	260,433,250 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

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Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	2,002,888,336
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	200,288,834
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	70,000,000 Shares issued on 22/03/18
“E”	70,000,000

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Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
<p>“A” x 0.10</p> <p><i>Note: number must be same as shown in Step 2</i></p>	<p>200,288,834</p>
<p>Subtract “E”</p> <p><i>Note: number must be same as shown in Step 3</i></p>	<p>70,000,000</p>
<p>Total [“A” x 0.10] – “E”</p>	<p>130,288,834</p> <p><i>Note: this is the remaining placement capacity under rule 7.1A</i></p>

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Top Holders Grouped Report

Wangle Technologies Limited

Security Class(es): WGL - ORDINARY FULLY PAID SHARES

Security Class(es): WGLESC2 - ORDINARY FULLY PAID - ESC TO 1 FEB 2019

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 As at Date: 26-Jul-2018

Position	Holder Name	Holding	% IC
1	CARDUP SYNDICATE HOLDINGS PTY LTD <THE CARDUP SYNDICATE A/C>	84,950,000	4.09%
2	JASON PAUL GITMANS	84,600,000	4.07%
3	THE TRUST COMPANY (AUSTRALIA) LIMITED <MOF A/C>	83,333,333	4.01%
4	MR KEVIN DANIEL LEARY & MRS HELEN PATRICIA LEARY <KEVIN & HELEN LEARY S/F A/C>	83,015,180	4.00%
5	FIRST GROWTH FUNDS LIMITED	66,666,667	3.21%
6	STATION NOMINEES PTY LTD <STATION SUPER FUND A/C>	60,000,000	2.89%
7	GREAT SOUTHERN FLOUR MILLS PTY LTD	50,000,000	2.41%
8	STARTRADE PTY LTD <STAR INVESTMENT A/C>	37,259,028	1.79%
9	ALIKABAY PTY LTD	33,000,000	1.59%
10	MR JOHN WALTERS & MS BERNADETTE PARKER	30,150,000	1.45%
11	SCINTILLA STRATEGIC INVESTMENTS LIMITED	25,000,000	1.20%
12	MR GREGORY PETER WILSON	23,000,000	1.11%

Position	Holder Name	Holding	% IC
13	MR RICHARD STUART DONGRAY & MRS JOAN DONGRAY <SUPER FUND A/C>	20,000,000	0.96%
13	MR ROBERT ANTHONY MARTIN <MARTIN FAMILY A/C>	20,000,000	0.96%
13	TYCHE INVESTMENTS PTY LTD	20,000,000	0.96%
13	KHAZA NOMINEES PTY LTD	20,000,000	0.96%
13	SACCO DEVELOPMENTS AUSTRALIA PTY LIMITED <THE SACCO FAMILY A/C>	20,000,000	0.96%
13	MR PAUL SIMON DONGRAY <THE DONGRAY FAMILY NO 2 A/C>	20,000,000	0.96%
14	MRS ELIZABETH JANE QUADE	18,508,333	0.89%
15	MS LORAIN VON DER WEID-DE WECK	18,500,000	0.89%
16	MR STEPHEN GEORGE LEARY & MRS PENELOPE JOAN LEARY	17,666,717	0.85%
17	INDOMAIN ENTERPRISES PTY LTD <U C MONDELLO FAMILY A/C>	17,066,667	0.82%
18	OURO PTY LTD	17,000,000	0.82%
19	P&E QUADE PTY LTD <QUADE SUPER FUND A/C>	16,666,667	0.80%
19	G & J SUPER FUND PTY LTD <G & J SUPER FUND A/C>	16,666,667	0.80%
20	DEMASIADO PTY LTD <DEMASIADO FAMILY A/C>	15,642,856	0.75%
TOTALS		918,692,115	44.21%
Total Issued Capital		2,077,888,336	100.00%

Top Holders Grouped Report

Wangle Technologies Limited

Security Class(es): WGLOPT6 - UNLISTED OPTIONS @ \$0.01 EXPIRING 30/06/2021

Display Top: 20

 As at Date: 26-Jul-2018

Position	Holder Name	Holding	% IC
1	MR KEVIN DANIEL LEARY & MRS HELEN PATRICIA LEARY <KEVIN & HELEN LEARY S/F A/C>	128,033,333	13.10%
2	THE TRUST COMPANY (AUSTRALIA) LIMITED <MOF A/C>	83,333,333	8.53%
3	FIRST GROWTH FUND LIMITED	66,666,667	6.82%
4	MR JOHN WALTERS & MS BERNADETTE PARKER	52,000,000	5.32%
5	MRS ELIZABETH JANE QUADE	29,333,333	3.00%
6	MR STEPHEN GEORGE LEARY & MRS PENELOPE JOAN LEARY	27,666,667	2.83%
7	SCINTILLA STRATEGIC INVESTMENTS LIMITED	25,000,000	2.56%
8	SABRELINE PTY LTD <JPR INVESTMENT A/C>	24,333,333	2.49%
9	MR ROBERT ANTHONY MARTIN <MARTIN FAMILY A/C>	22,000,000	2.25%
10	TYCHE INVESTMENTS PTY LTD	20,000,000	2.05%
10	SACCO DEVELOPMENTS AUSTRALIA PTY LIMITED <THE SACCO FAMILY A/C>	20,000,000	2.05%
10	KHAZA NOMINEES PTY LTD	20,000,000	2.05%

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Position	Holder Name	Holding	% IC
11	STARTRADE PTY LTD <STAR INVESTMENT A/C>	18,629,514	1.91%
12	P&E QUADE PTY LTD <QUADE SUPER FUND A/C>	16,666,667	1.71%
12	G & J SUPER FUND PTY LTD <G & J SUPER FUND A/C>	16,666,667	1.71%
13	RUBYCHLO PTY LTD	13,333,333	1.36%
14	1215 CAPITAL PTY LTD	13,250,000	1.36%
15	MR PAUL SIMON DONGRAY <THE DONGRAY FAMILY NO 2 A/C>	12,000,000	1.23%
16	INDOMAIN ENTERPRISES PTY LTD <U C MONDELLO FAMILY A/C>	11,666,667	1.19%
17	DEMASIADO PTY LTD <DEMASIADO FAMILY A/C>	11,571,428	1.18%
18	RIMOYNE PTY LTD	11,000,000	1.13%
19	MR CHRISTOPHER JAMES HALL	10,000,000	1.02%
19	MR OWEN JOHN CLARE	10,000,000	1.02%
19	MR STEPHEN ERNEST ANASTOS & MRS GLENISE KAYE HENDERSON <SEA S/F A/C>	10,000,000	1.02%
19	MR MERVYN SCOTT COLHOUN	10,000,000	1.02%
19	MR ALEXANDER NAUM & MRS ALBINA ABAYEVA <COCO INVESTMENTS A/C>	10,000,000	1.02%
20	STATION NOMINEES PTY LTD <STATION SUPER FUND A/C>	9,500,000	0.97%
TOTALS		702,650,942	71.89%
Total Issued Capital		977,444,168	100.00%

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