

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

The Directors of Hawkstone Mining Limited advise that at the General Meeting of Shareholders held today, all resolutions put to the meeting were passed on a show of hands.

In accordance with section 251AA of the Corporations Act, the Company advises that valid proxy votes were received as follows:

Resolution	For	Against	Discretionary (voted For)	Abstain
1: Approval to Change in Scale of Activities	26,814,959 99.51%	84,878	44,759	14,000,067
2: Approval to Issue Consideration Shares	26,814,958 99.51%	84,885	44,759	14,000,061
3a: Ratification of Prior Issue of Tranche 1 Placement Shares	26,814,958 99.51%	84,885	44,759	14,000,061
3b: Ratification of Prior Issue of Tranche 2 Placement Shares	26,783,978 99.40%	115,865	44,759	14,000,061
3c: Ratification of Prior Issue of Option Fee Shares	26,783,977 99.40%	115,866	44,759	14,000,061
3d: Ratification of Prior Issue of Advisor Shares	26,783,978 99.40%	115,865	44,759	14,000,061
4: Approval to issue Capital Raising Shares	40,786,285 99.61%	88,558	69,759	61
5a: Approval to issue Advisor Options	40,007,978 99.54%	116,865	69,759	750,061
5b: Approval to issue Advisor Shares	40,038,958 99.61%	85,558	69,759	750,061
6a: Approval to issue Director Options – Mr Paul Lloyd	33,254,305 99.43%	120,538	69,759	7,500,061
6b: Approval to issue Director Options – Ms Oonagh Malone	40,754,304 99.54%	120,539	69,759	61
6c: Approval to issue Director Options – Mr Shaun Hardcastle	40,754,305 99.54%	120,538	69,759	61
6d: Approval to issue Director Options – Mr Richard Pearce	40,754,304 99.54%	120,539	69,759	61
7: Election of Director – Mr Paul Lloyd	40,816,157 99.68%	84,680	44,759	67