

INVESTOR PRESENTATION

Diggers and Dealers Conference
August 2018



Disclaimer



Disclaimer

This presentation is not a prospectus nor an offer for securities in any jurisdiction nor a securities recommendation. The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions in connection with any acquisition of securities, investors should rely on their own examination of Kin Mining NL and consult their own legal, business and/or financial advisers.

The information contained in this presentation has been prepared in good faith by Kin Mining NL, however no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation. To the maximum extent permitted by law, Kin Mining NL, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use or reliance on anything contained in or omitted from this presentation.

Forward-Looking Statements

This release contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the feasibility and definitive feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and operational expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company's Prospectus dated October 2014.

This list is not exhausted of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law. Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. This announcement has been prepared in compliance with the JORC Code 2012 Edition and the current ASX Listing Rules. The Company believes that it has a reasonable basis for making the forward-looking statements in this announcement, including with respect to any mining of mineralised material, modifying factors and production targets and financial forecasts.

Competent Person's Statement

The information in this report that relates to 2017 Mineral Resources is based on information reviewed and compiled by Dr. Spero Carras of Carras Mining Pty Ltd (CM). Dr. Carras is a Fellow of the Australasian Institute Mining and Metallurgy (AusIMM) and has over 40 years' experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Mark Nelson, Consultant Geologist to CM with over 30 years' experience and is a Member of the Australasian Institute Mining and Metallurgy (AusIMM) with sufficient experience in the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Gary Powell Consultant Geologist to CM with over 30 years' experience and is a Member of the Australasian Institute Mining and Metallurgy (AusIMM) and the AIG with sufficient experience in the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

CM also acted as auditors of the 2009 McDonald Speijers resource estimates for Eclipse, Quicksilver, Forgotten Four and Krang (deposits not included in the DFS

Dr. S. Carras, Mr. Mark Nelson and Mr. Gary Powell consent to the inclusion in the report of the matters based on their information in the context in which it appears.

The information contained in this report relating to exploration results relates to information compiled or reviewed by Glenn Grayson. Mr. Grayson is a member of the Australasian Institute of Mining and Metallurgy and is a full time employee of the company. Mr Grayson has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Grayson consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Kin Mining – an overview



3

- 100%-owned Leonora Gold Project (LGP) in the Eastern Goldfields region of WA
- Substantial Mineral Resource of 1Moz+ and active exploration underway to capture near-deposit and regional upside
- New Directors and Managing Director appointed to drive exploration program and LGP development plan
- Construction at the Cardinia processing facility suspended in May 2018 in order to undertake further work required to capture upside opportunities
- Exploration activities aimed at expanding known deposits and upgrading Resource categories
- Strategy aimed at maximising the long-term value of the LGP for Kin shareholders
- Current status of LGP development:
 - Independent review by Como Engineers confirms no fatal flaws and a material increase in the estimated capital cost of the Cardinia processing facility
 - Opportunities identified to reduce risk and optimise the LGP's financial returns
 - Next steps: additional testwork (Mineral Resource updates and mine scheduling, Metallurgical assessment, water exploration, power supply assessment, TSF and road infrastructure), engineering design scheduling and cost estimates being completed

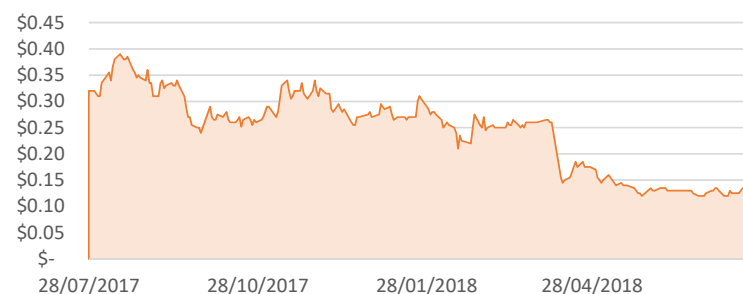


Corporate overview

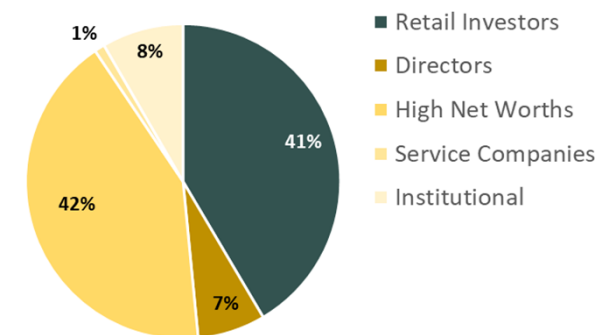


4

KIN Mining NL – Share Price as at 27 July 2018



Shareholders



1. Unaudited cash and debt as at 4 July 2018, US\$5 debt converted to A\$ at A\$/US\$ rate of 0.7350
2. Includes 30 June 2018 unaudited cash of A\$2.2m plus gross equity raising proceeds of \$8.9M.

Board of Directors and Management

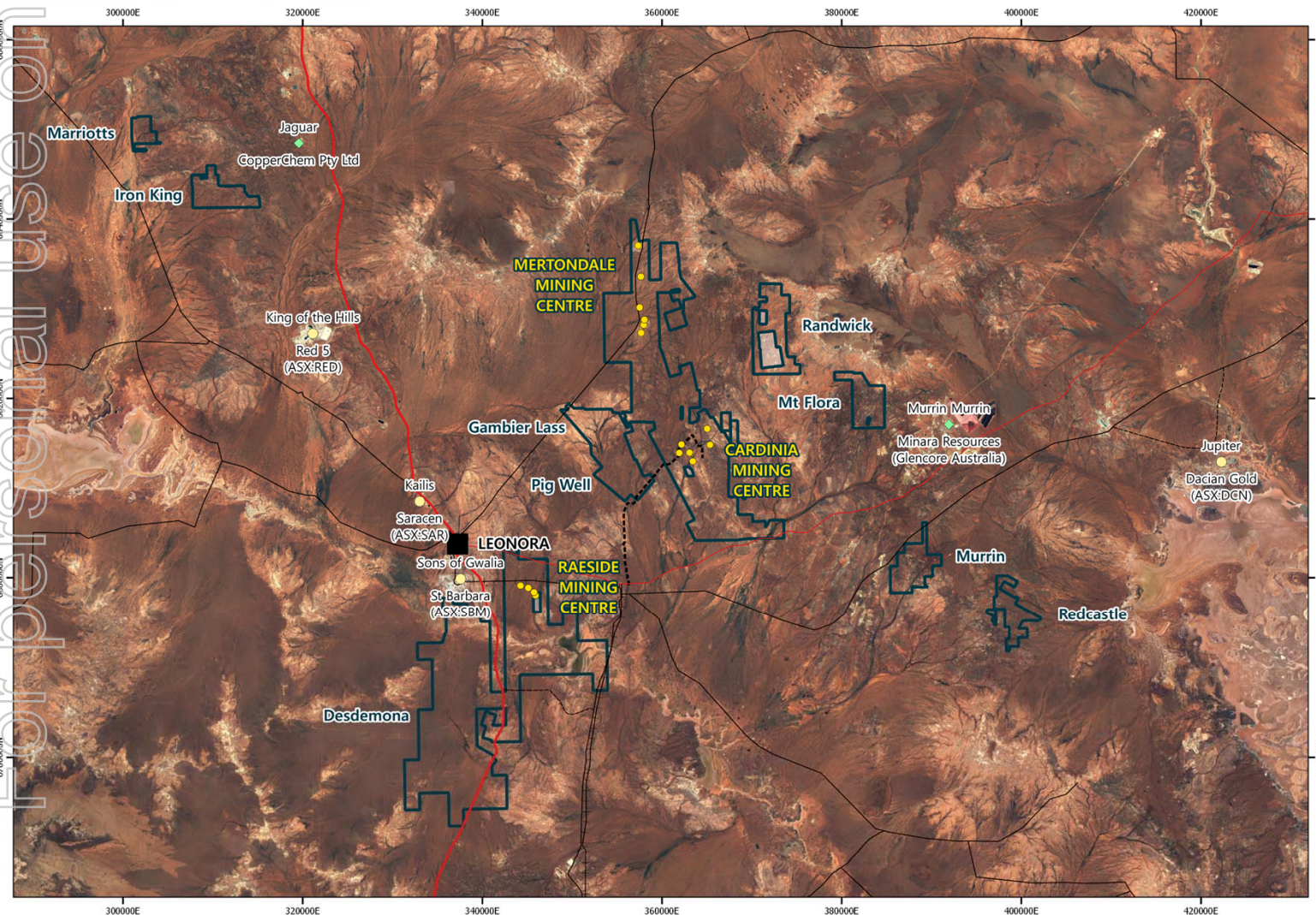
Jeremy Kirkwood Chairman	Brian Dawes Non-Executive Director	Joe Graziano Non-Executive Director	Andrew Munckton Managing Director	Trevor Dixon Executive Director	Stephen Jones CFO and Co Sec	Gary Goh GM Development	Glenn Grayson Exploration Manager
Finance +30 years experience	Mining Engineer +35 years experience	Businessman +25 years experience	Experienced geologist and mine manager	Businessman +30 years experience	Accountant +25 years experience	Mine Manager +23 years experience	Geologist with +23 years experience

LEVERAGE TO FUTURE SUCCESS WITH RENEWED BOARD AND MANAGEMENT TEAM

Leonora Gold Project – Great Neighbourhood



5



Leonora – Laverton Gold Belt Neighbours

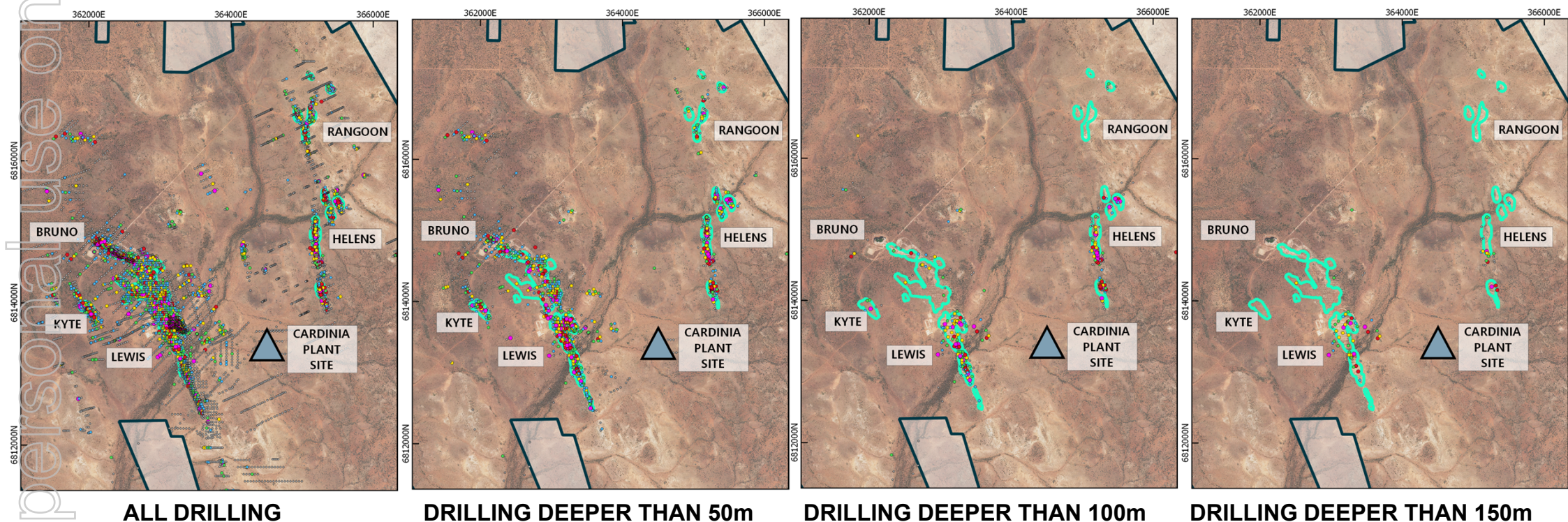
- St Barbara – *Sons of Gwalia*
- Dacian Gold – *Jupiter*
- Saracen – *Kailis*
- Red 5 – *King of the Hills*

Kin Projects include:

- Leonora Gold Project (1.02Moz)*
 - Mertondale
 - Cardinia
 - Raeside
- Kin Projects to the East
 - Randwick
 - Mt Flora
 - Murrin
 - Redcastle
- Kin Projects to the West
 - Marriotts
 - Iron King
 - Gambier Lass
 - Pig Well
 - Desdemona

* See ASX Announcement 30 August 2017

Cardinia Mining Centre – potential infill and at depth



Drilling has previously targeted oxide supergene mineralisation
Highly successful deeper drilling campaign undertaken in 2017 at Helens and Lewis
Large gold footprint that is unexplored beneath 100m

Exploration 2018 – Extensive work program

Prospect / Type	Aircore (m)	RC (m)	Diamond (m)	Total (m)
Bruno - Lewis		1,757	-	1,757.0
Kyte		2,796	-	2,796.0
Helens		11,346	3,672.6	15,018.6
Mertondale		735	1,436.3	2,171.3
Tailings Sterilisation	1,931.0	342		2,273.0
Water		4,325		4,325.0
Total	1,931.0	21,301	5,108.9	28,340.9

Kyte

- 25m @ 2.22 g/t Au from 3m (KY18RC069)
- 5m @ 10.3 g/t Au from 21m (KY18RC071)
- 5m @ 4.75 g/t Au from 8m (KY18RC079)

Bruno

- 4m @ 1.45 g/t Au from 104m (BL18RC005)
- 4m @ 1.52 g/t Au from 50m (BL18RCD007)

Helens Main:

- 14m @ 3.08 g/t Au from 88m (HE18RC160)
- 8m @ 8.60 g/t Au from 88m (HE18RCD161)
- 15m @ 3.14 g/t Au from 64m (HE18RCD170)
- 18m @ 3.08 g/t Au from 90m (HE18RCD182)
- 16m @ 3.11 g/t Au from 73m (HE18RCD186)
- 8m @ 1.8 g/t Au from 154m (HE18RC198)
- 1.1m @ 135.4 g/t Au from 46.7m (HE18DD221)
- 7.0m @ 3.00 g/t Au from 144.0m (HE18RC230)
- 15.8m @ 3.77 g/t Au from 266.4m (HE18RCD231)
- 6m @ 11.9 g/t Au from 36m (HE18RC162)

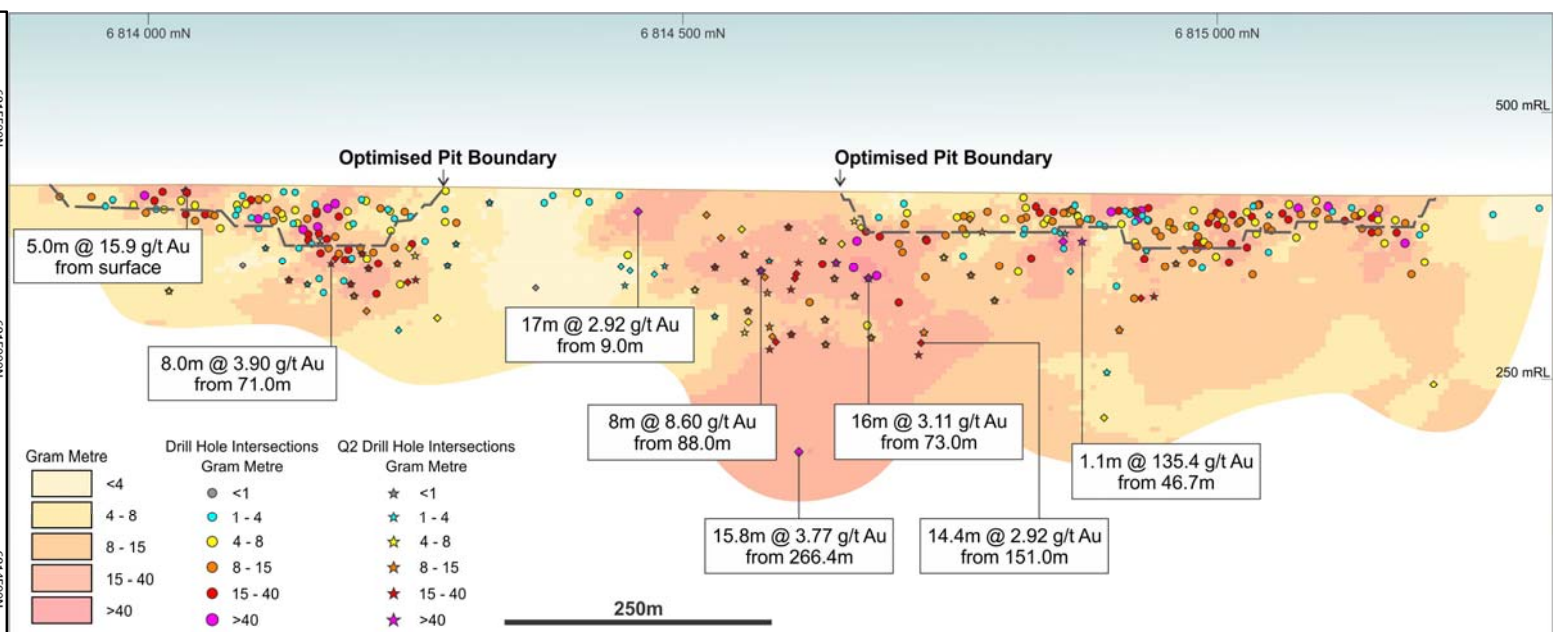
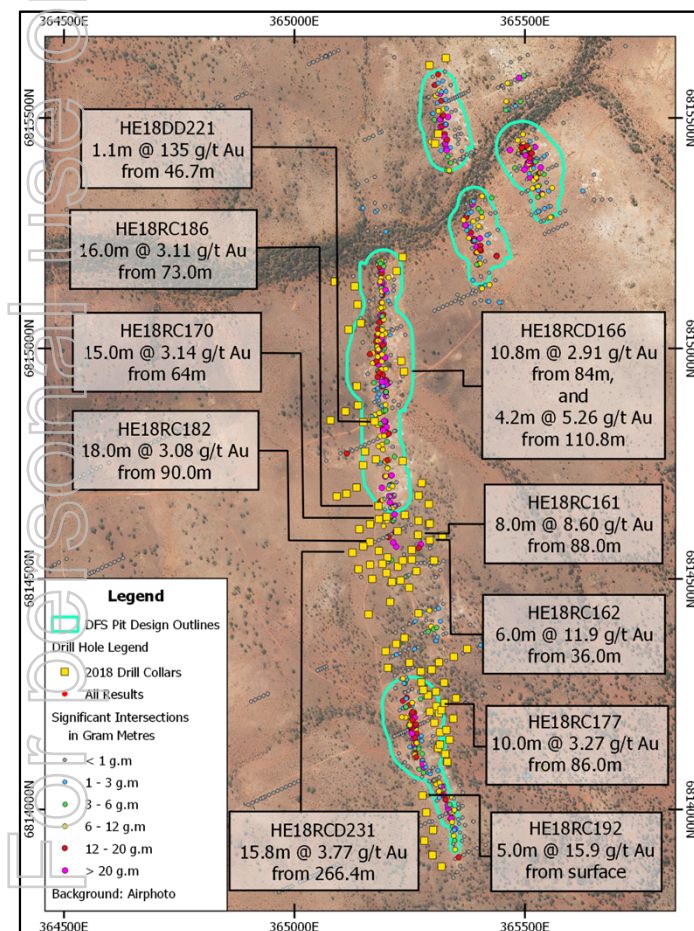
Helens South:

- 8m @ 3.9 g/t Au from 71m (HE18RC201)
- 2m @ 8.2 g/t Au from 100m (HE18RC204)
- 2m @ 7.1 g/t Au from 107m (HE18RC206)
- 10m @ 2.23 g/t Au from 10.0m (HE18RC279)
- 10m @ 3.27 g/t Au from 86m (HE18RC177)
- 5m @ 15.9 g/t Au from surface (HE18RC192)

OUTSTANDING RESULTS ACROSS 3 DEPOSITS

Refer ASX Announcements dated 18 April, 2 May, 30 May, 29 June, 2 August 2018

Helens – results from recent drilling

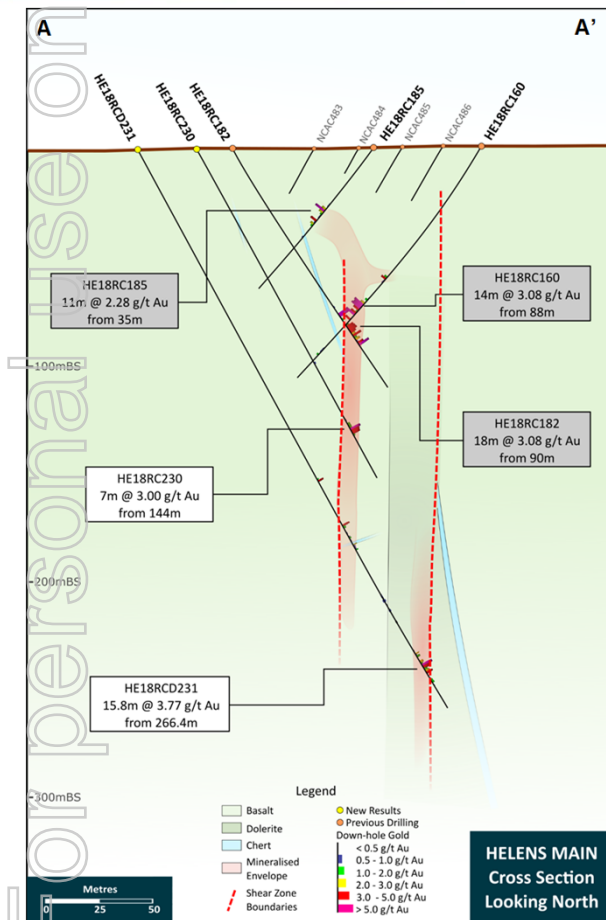


- Current Mineral Resource – 1.03Mt @ 1.8 g/t Au for 60koz* of Au.
- Consistent, primary mineralisation intersected at Helens below 100m depth.
- High grade oxide and primary mineralisation intersected at Helens over 1500m of strike.
- Updated Mineral Resource estimate scheduled for early September

* See ASX Announcement 30 August 2017

For reference see ASX Announcement 2 August 2018

Helens – results from recent drilling



History

Helens – Minimal historic mining.

- Primary ore discovered by Kin Mining NL in 2017
- Current Mineral Resource – 1.03Mt @ 1.8 g/t Au for 60kOz of Au.

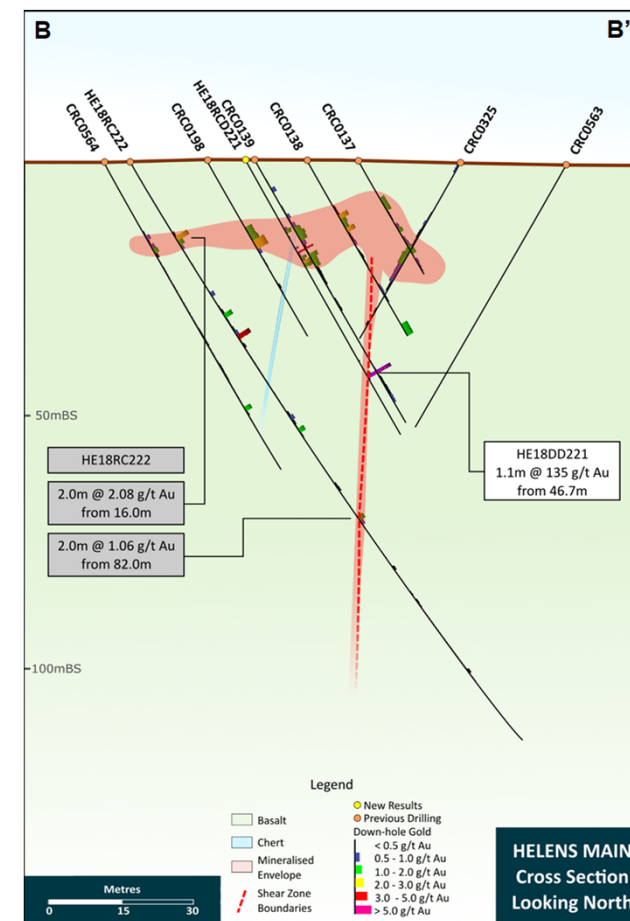
Program

- Update the geology model and interpretation
- Deliver updated Mineral Resource Estimate – early September 2018
- Optimise the design and evaluate.
- Additional drilling to define the mineralised extents– December Quarter start
- Optimise the design and evaluate.

Extensive Diamond Core drilling during 2018 has given an invaluable contribution to our geological understanding of the structural and lithological controls on gold mineralisation at Helens.

The Helens Orebody is constrained within a broader structural zone, bound by 2 mineralised structures. Local stratigraphy is oblique and discordant to the strike of the structural zone.

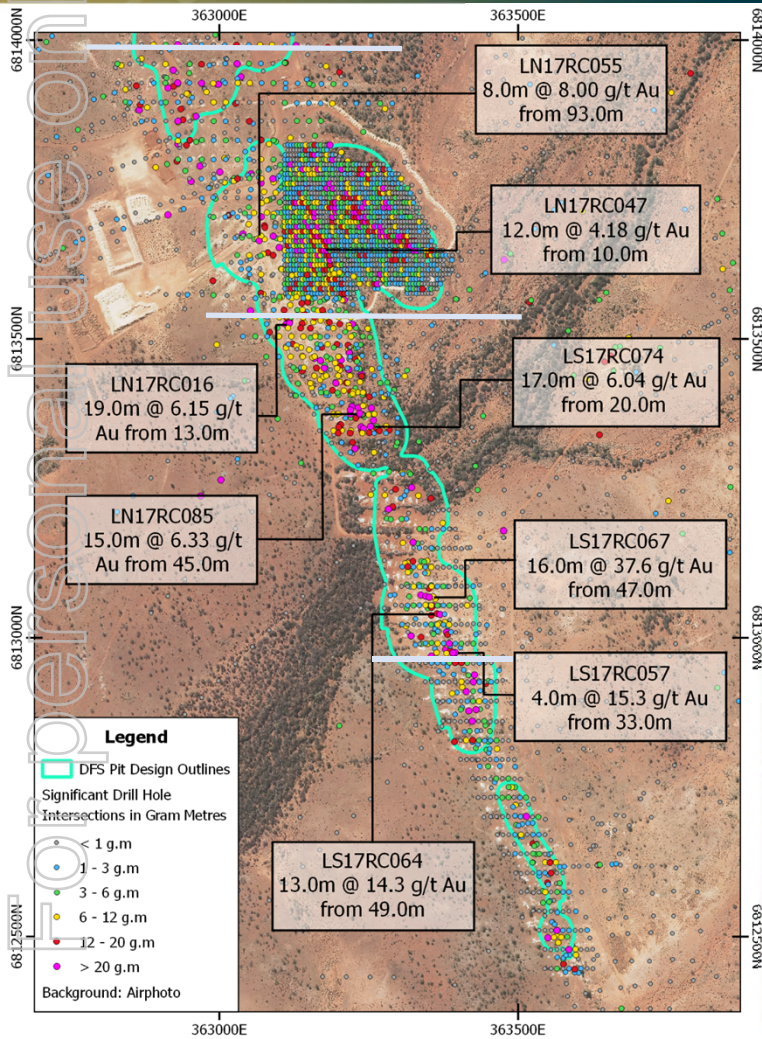
Our geologists have been able to consistently intersect the modelled structures and are now working on detailed understanding the controls on gold mineralisation.



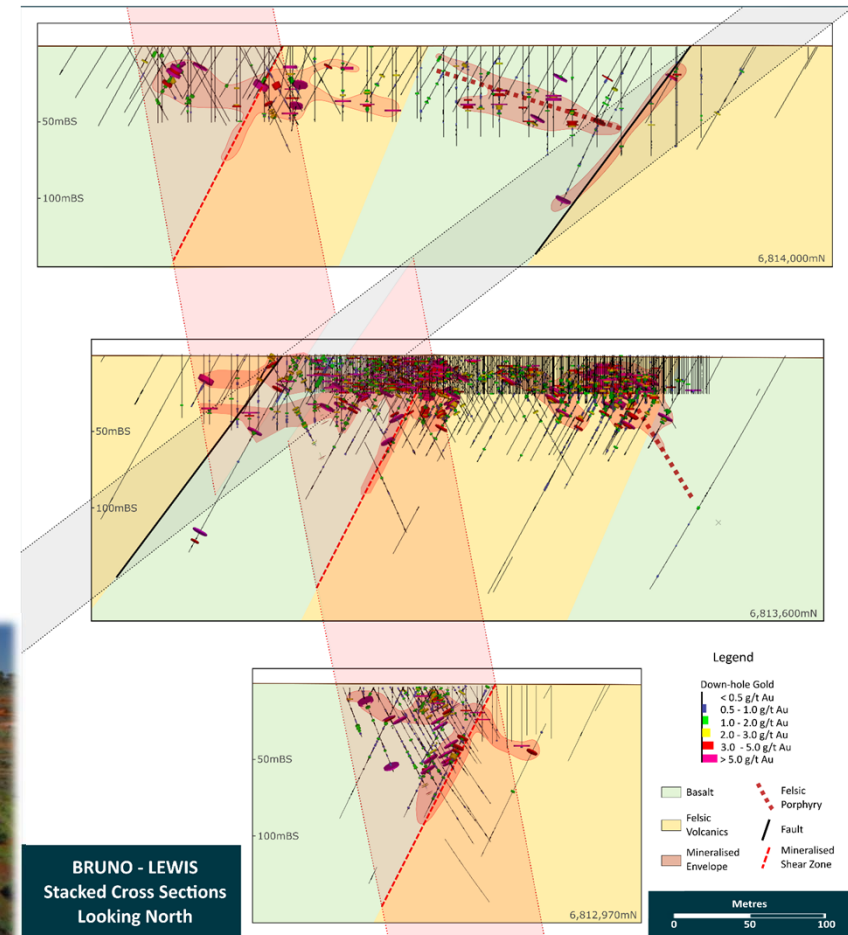
* See ASX Announcement 30 August 2017

For reference see ASX Announcement 2 August 2018

Lewis – extensive supergene above primary mineralisation



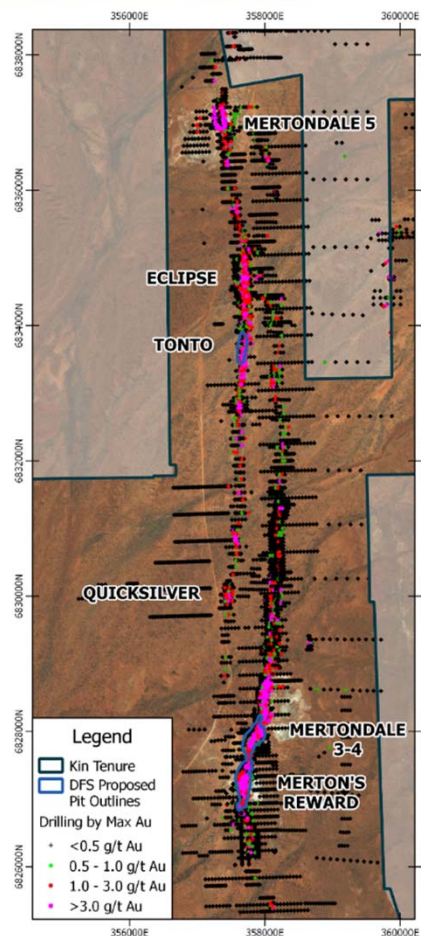
- Extensive shallow oxide mineralisation hosted within 3km-long Bruno-Lewis system
- The Oxide Ore (186k oz* Mineral Resource to circa 50m) has an underlying primary source that is yet to be fully understood
- Primary mineralisation discovered during Resource infill and extensional drilling in 2017
- Drilling planned for current September 2018 quarter



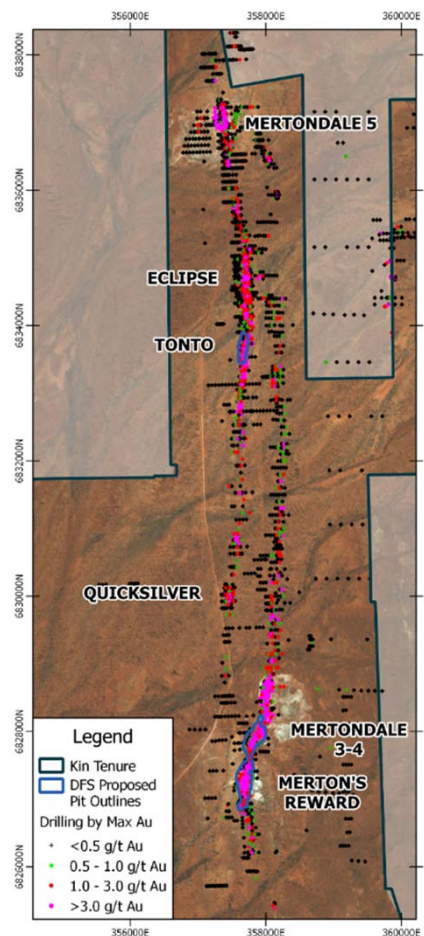
* See ASX Announcement 30 August 2017

Mertondale Mining Centre – potential at depth

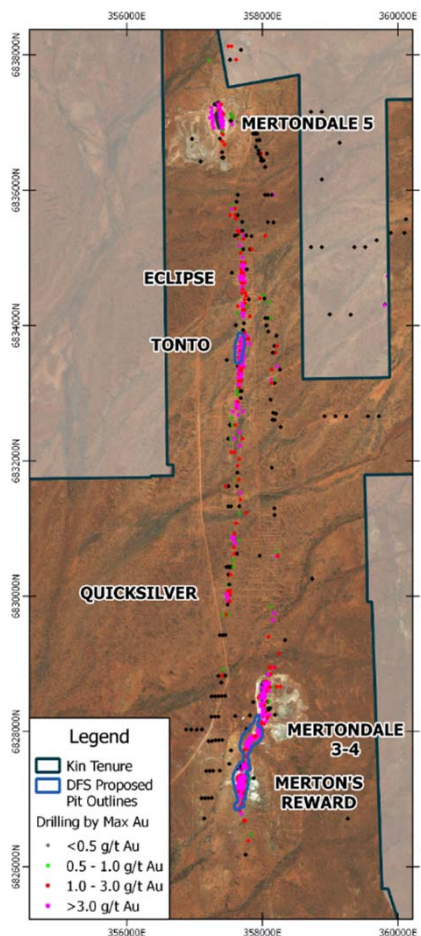
For personal use only



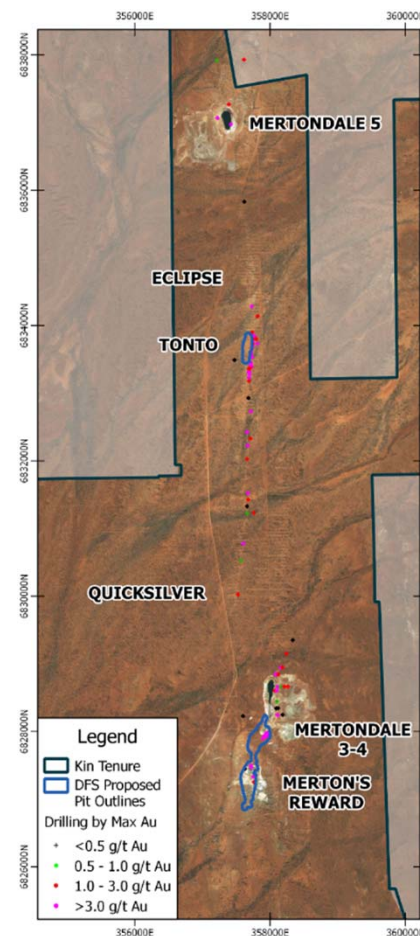
All drilling



Drilling deeper than 50m



Drilling deeper than 100m



Drilling deeper than 200m

TWO PARALLEL LINES OF MINERALISATION EACH WITH 5KM STRIKE

Mertondale Mining Centre – potential at depth

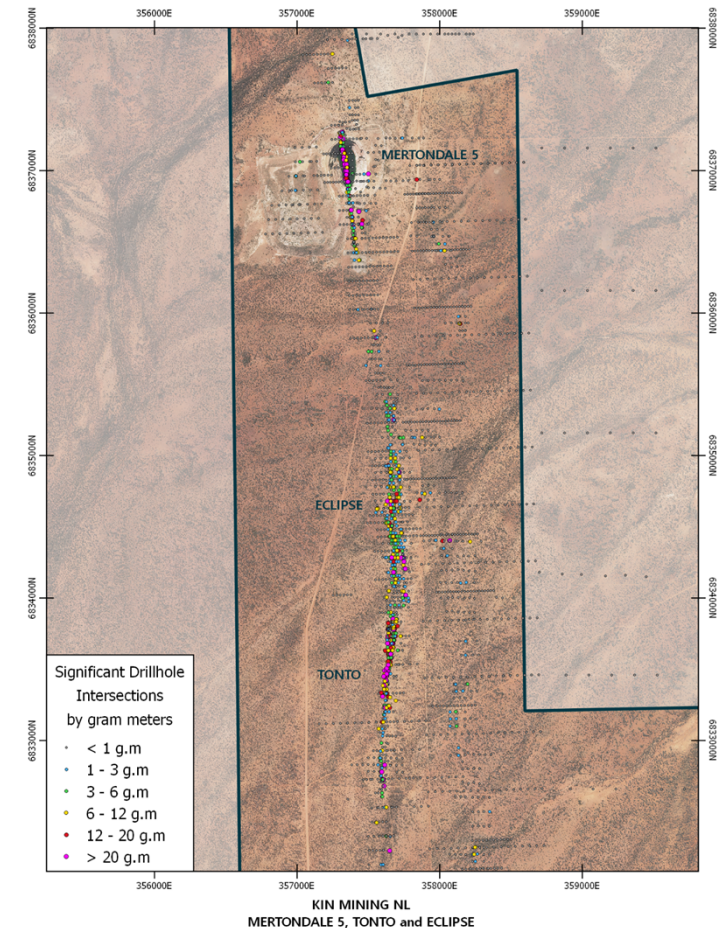
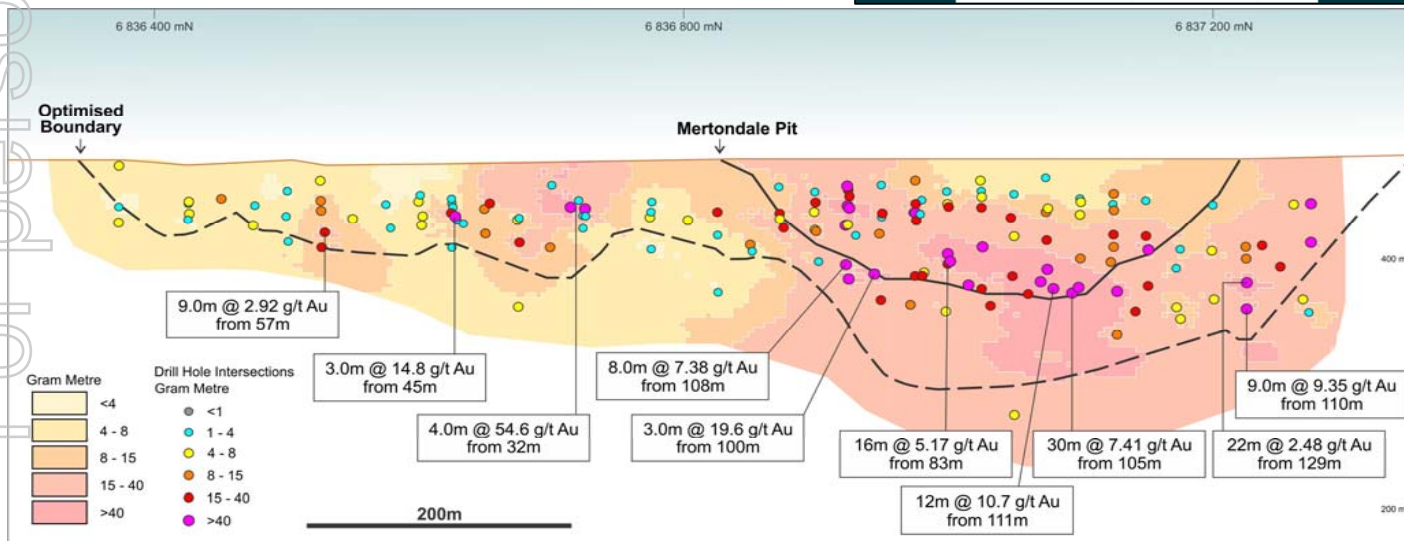
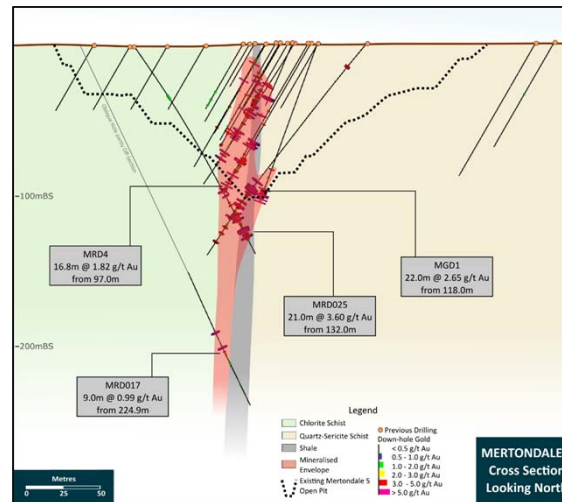
History

Mertondale 5 - Open Pit Mining was completed in 1991.

- Discovered by Harbour Lights Mining Ltd in 1989
- Mined 384,671 tonnes @ 3.06 g/t Au for 37,841 Ounces with A\$450/ oz gold price in pit design
- Transported and treated at Harbour Lights Processing Facility achieving 89.5% recovery

Program

- Update the geologic model and interpretation
- Drill to define the mineable envelope
- Optimise the design and evaluate. Currently Mertondale 5 is not part of the LGP LOM Plan



Cardinia Processing Plant

- Centralised location to LGP resources
- Plant construction commenced (Mill refurbishment, CIL Tanks, Admin Block, Workshop)
- Currently on care and maintenance
- Further “development ready” activities progressing well

For personal use only



Recommencement Activities

- Mineral Resource updates – drilling underway
- Mine scheduling – 4th Qtr 2018
- Metallurgical assessment - 4th Qtr 2018
- Water exploration - underway
- Power supply assessment - underway
- Tails Storage Facility – 1ST Qtr 2019
- Road infrastructure – advanced planning
- Engineering design scheduling – pending Q4 results

Key investment takeaways



14

- New Board and Management team in place and driving strategic direction
- Pathway to growth through exploration and development programs in 2018
- Construction of the LGP suspended due to:
 - Increase capital cost over DFS estimate
 - New opportunities
- Plan to reduce risk and optimise the long-term financial returns of the LGP to maximise value for shareholders
- Additional test-work, engineering design scheduling and cost estimates will be prepared to support a future LGP development

AN EMERGING WA GOLD PRODUCER WITH OUTSTANDING GROWTH POTENTIAL

Contact details:

Level 1, 342 Scarborough Beach Road
Osborne Park WA 6017

T: 61 8 9242 2227

E: info@kinmining.com.au

ASX: KIN



APPENDIX A – Kin Mining NL Mineral Resources



Leonora Gold Project (LGP) – 1.02 Moz Au Mineral Resource

See ASX Announcement 30th August 2017 “Kin Defines +1 Million ounces of Gold at the Leonora Gold Project.”

The Company confirms that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed at the time of publication.

Notes:

Totals may not tally due to rounding of values.

All resources other than Eclipse, Quicksilver, Forgotten Four and Krang have been estimated by Carras Mining Pty Ltd in 2017 and reported at 0.5g/t Au within AUD2,200 pit shells.

* Mineral Resources estimated by McDonald Speijers in 2009, audited by Carras Mining Pty Ltd in 2017 and reported in accordance with JORC 2012 using a 0.5g/t Au cut-off within AUD2,200 pit shells.

Leonora Gold Project Mineral Resources										
Project Area	Lower cut-off Grade	Indicated Resources			Inferred Resources			Total Resources		
	g/t Au	Mt	g/t Au	koz Au	Mt	g/t Au	koz Au	Mt	g/t Au	koz Au
Mertondale										
Mertondale 3-4	0.5	2.08	1.50	100	0.48	1.33	21	2.56	1.47	121
Merton's Reward	0.5	2.75	1.37	121	0.36	1.33	15	3.11	1.37	137
Tonto	0.5	2.67	1.18	101	0.18	1.30	8	2.85	1.18	109
Eclipse *	0.5				1.23	1.39	55	1.23	1.39	55
Mertondale 5	0.5	0.81	1.83	48	0.22	1.71	12	1.03	1.80	60
Quicksilver *	0.5				0.81	1.54	40	0.81	1.54	40
Subtotal Mertondale		8.30	1.39	370	3.29	1.43	151	11.59	1.40	521
Cardinia										
Bruno	0.5	1.09	1.30	45	0.72	1.55	36	1.81	1.40	81
Lewis	0.5	2.48	1.21	96	0.22	1.31	9	2.70	1.22	105
Helens	0.5	0.99	1.53	48	0.29	1.39	13	1.27	1.50	61
Rangoon	0.5	0.41	1.37	18	0.19	1.18	7	0.60	1.31	25
Kyte	0.5	0.51	1.28	21	0.02	1.60	1	0.53	1.30	22
Subtotal Cardinia		5.47	1.30	229	1.44	1.43	66	6.91	1.33	296
Raeside										
Michelangelo	0.5	2.47	1.61	128	0.09	1.51	4	2.56	1.61	132
Leonardo	0.5	0.75	1.81	44	0.15	1.23	6	0.90	1.71	50
Forgotten Four *	0.5				0.21	2.12	14	0.21	2.12	14
Krang *	0.5				0.15	2.11	10	0.15	2.11	10
Subtotal Raeside		3.22	1.66	172	0.60	1.81	35	3.82	1.68	206
TOTAL		17.00	1.41	771	5.33	1.47	252	22.32	1.43	1,023