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Investor Presentation

August 2018



Important information and competent person

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COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results are based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.

Why Prodigy Gold?

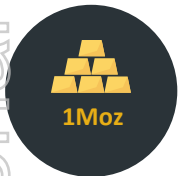
Prodigy Gold has what an explorer needs and a producer wants

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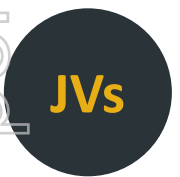
Unique greenfields and brownfields exploration portfolio

- Experienced team are actively hunting for a major discovery in the highly prospective Tanami Province
- Massive strategic land holding in proven multi-million ounce district (Callie Mine - Newmont)



Aggressive exploration program on 100% owned projects

- Aggressive work program planned to screen all priority projects for large deposits
- Six drilling campaigns planned in 2018 + JV partners activity
- 15.7Mt @ 2.0g/t for 1.01Moz Resource



\$JV partners accelerating non-core Cu-Au and Base Metal Projects

- IGO to spend \$6M to earn 70% of Lake Mackay – IGO 9% holder of Prodigy Gold shares
- Gladiator Resources to spend \$6.5M to earn 70% of North Arunta
- Newcrest to spend \$12M to earn up to 75% of Euro



\$6M cash and supportive shareholders

- ~\$6.1 million cash at 30 June 2018 (excluding A\$2.4m cash reserved for environmental bonds)
- 44% of the Company's shares held by top four long term shareholders

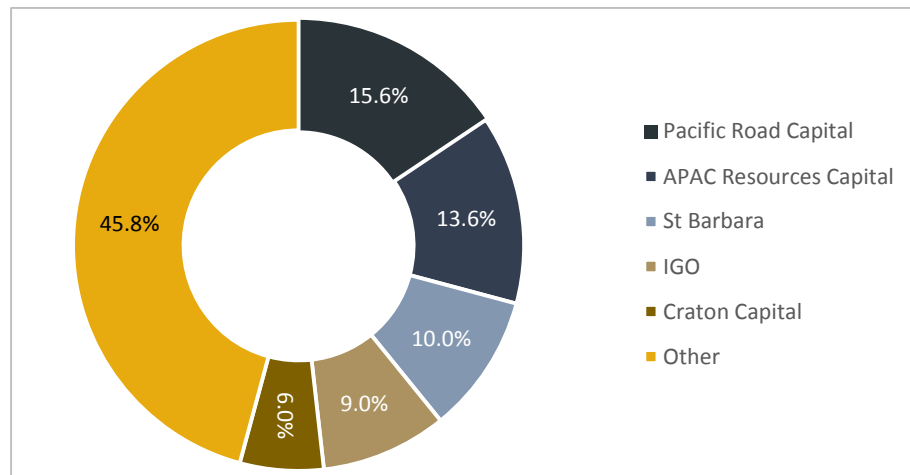


Corporate Overview

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Capital structure	ASX:PRX
Shares on Issue	435.6m
Unlisted options	24m
Net Cash ¹	A\$6.1m
Market Cap ²	A\$40m

Shareholding structure³



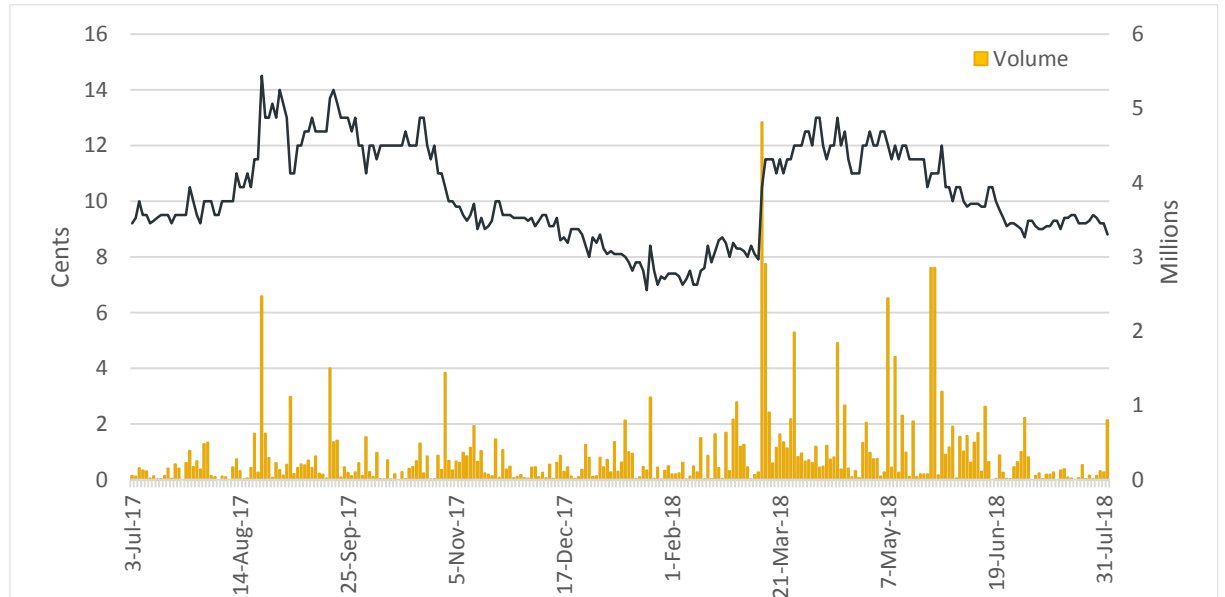
¹ Available cash excludes A\$2.4m cash reserved for required cash backing of environmental bonds as at 30 June 2018 (ASX: 31 July 2018)

² Based on closing share price of \$0.092 as at 31 July 2018

³ Substantial shareholders as at 30 June 2018

Board of Directors	
Tommy McKeith	Non-Executive Chairman
Matt Briggs	Managing Director
Brett Smith	Non-Executive Director
Mark Faul	Non-Executive Director

Historical share price



Experienced Management

Successful explorers that understand what it takes to build a mine



Non-Executive Chairman - Mr Tommy McKeith BSc Hons (Geol), GDE (Mining), MBA, Fellow AusIMM

- Resource company executive with 28 years' experience in various exploration, business development, mine geology and executive leadership roles
- Led exploration teams to several significant discoveries and concluded several significant business development transactions
- Formerly Executive Vice President: Growth and International Projects for Gold Fields Ltd, CEO of Troy Resources Ltd and held non-executive director roles at Sino Gold Ltd and Avoca Resources
- Non-executive director of Evolution Mining Ltd



Managing Director - Mr Matt Briggs BSc (Geology), Member AusIMM

- 20 years' experience in Australia and internationally in various aspects of mine geology, exploration, project management and strategic leadership in the gold industry
- Previously headed Group Strategic Planning for Gold Fields Limited
- Directly involved or managed teams that have discovered several multi-million ounce gold deposits



Exploration Manager - Mr Neil Jones MSc (Geology)

- Geologist with 18 years' experience including greenfields and brownfields exploration
- Previous roles as a geologist for Gold Fields, PMI Gold and Troy Resources exploring primarily for gold
- Extensive experience in Paleoproterozoic and Archean terrains around the globe

A Portfolio of Opportunities

Exposure to discovery and resource growth in gold and base metals

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100% Projects

Tanami Ground Package

- Same corridors as Callie 14Moz (Newmont) & Groundrush 1.7Moz (NST)
- Extensive tenement package
- Capstan 8km bedrock gold anomaly
- Resources at Twin Bonanza and Suplejack

Euro – Newcrest

- \$12M in-ground earn-in

Lake Mackay JV – IGO

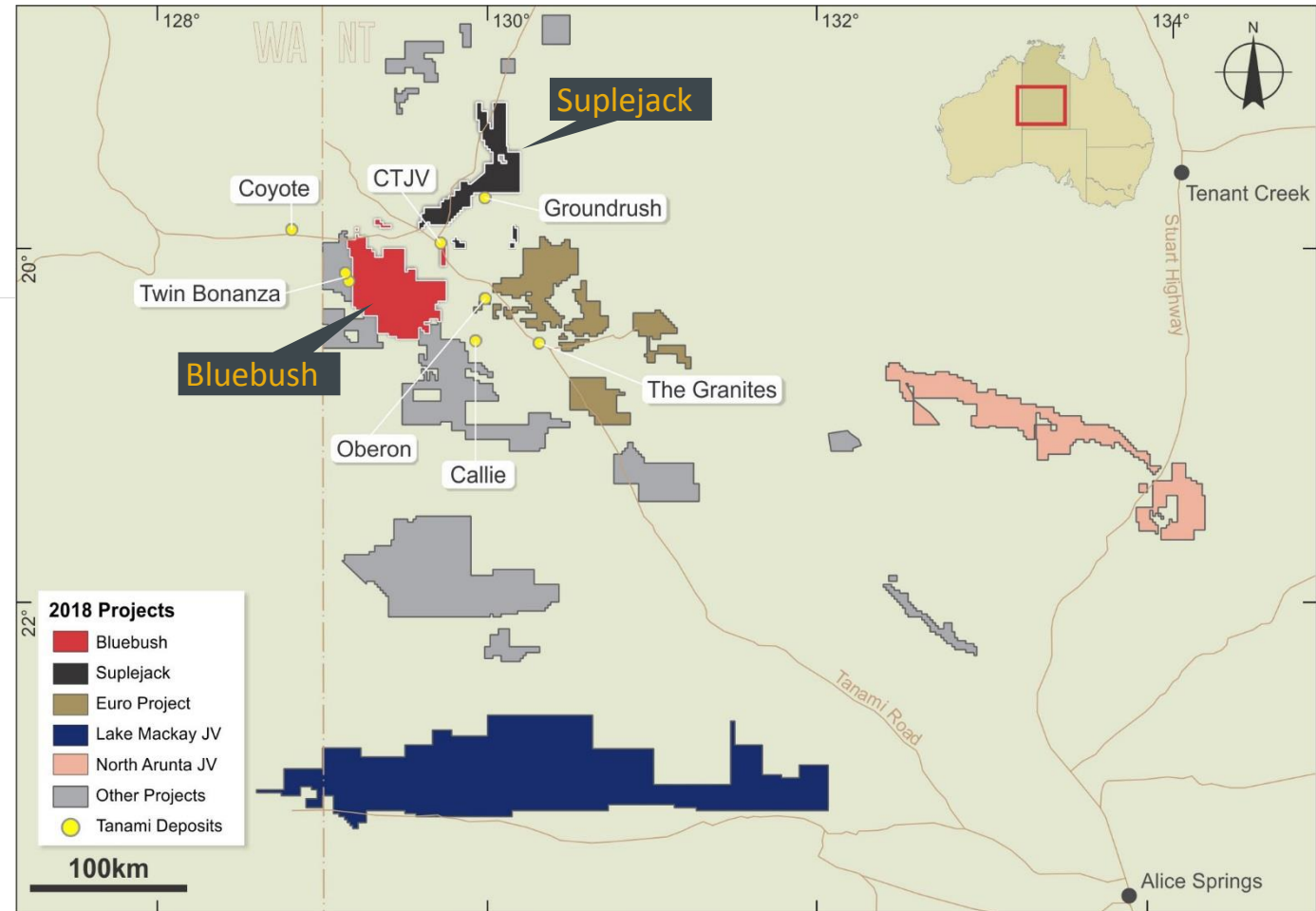
- Cu-Au and Orogenic Au potential
- 2 of 5 targets tested hit mineralisation
- \$6M in-ground earn-in

North Arunta – GLA

- Cu-Au mineralisation
- \$6.5M in-ground earn-in

Old Pirate – Ark Mines

- Operator Agreement



Delivering on Strategy



Testing of high priority targets

- Rapidly screen for Callie analogue deposits
- Aircore drilling and geochemistry on the highest ranked targets
- Testing of multiple targets at Suplejack and Bluebush including the 8km long gold anomaly at Capstan



Focus resources and accelerate the full portfolio

- North Arunta JV \$6.5M earn-in
- Euro farm-in agreement with Newcrest Mining for \$12M earn-in
- Lake Mackay JV activities continuing to screen for major deposits with IGO
- Old Pirate Operator Agreement in progress

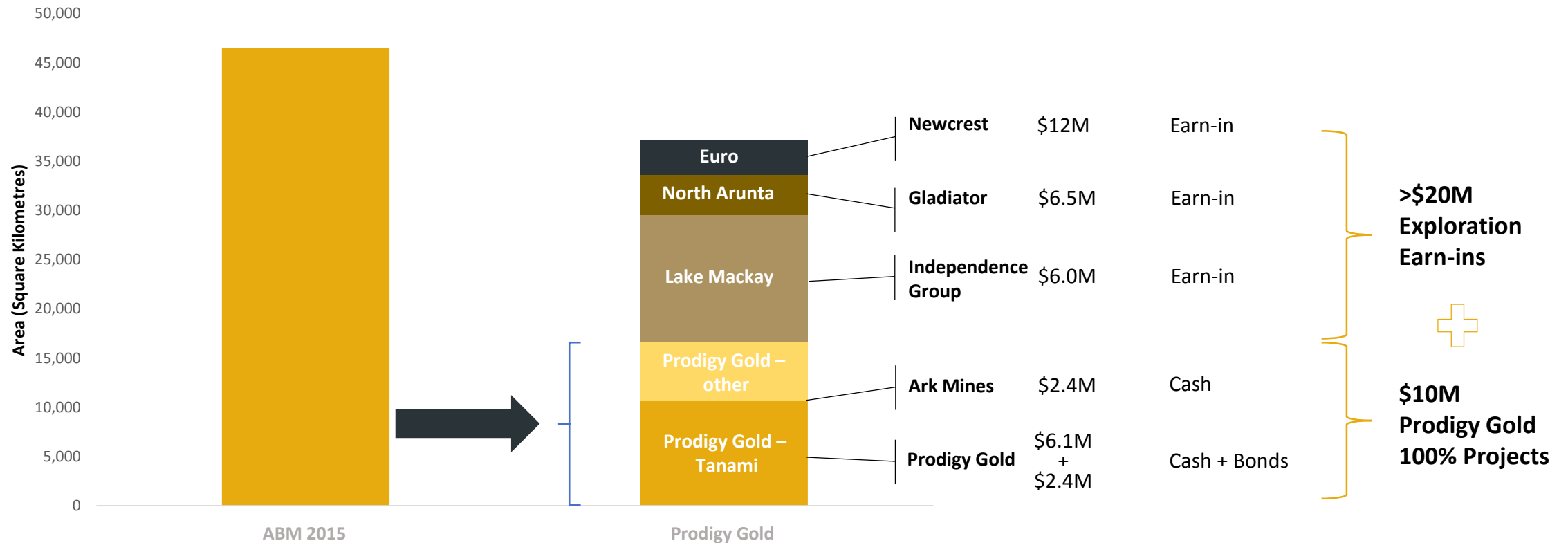


Well funded for discovery and growth

- \$6M raised at a premium to market
- Included investment by St Barbara to take a 10% shareholding
- Substantial reduction in holding costs

Accelerating the Full Portfolio

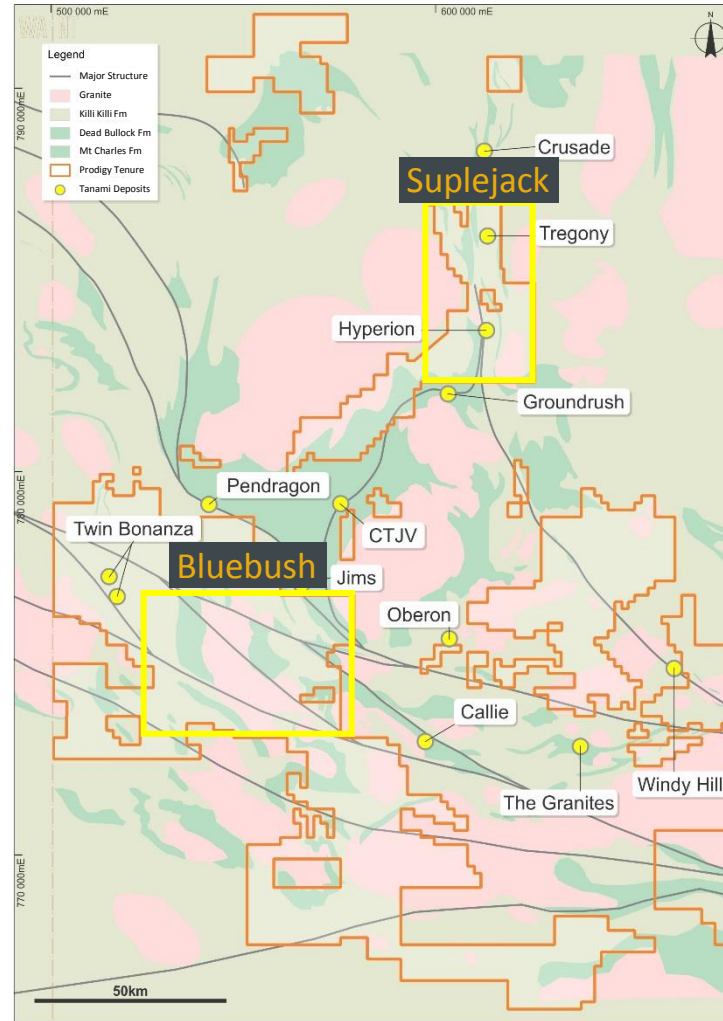
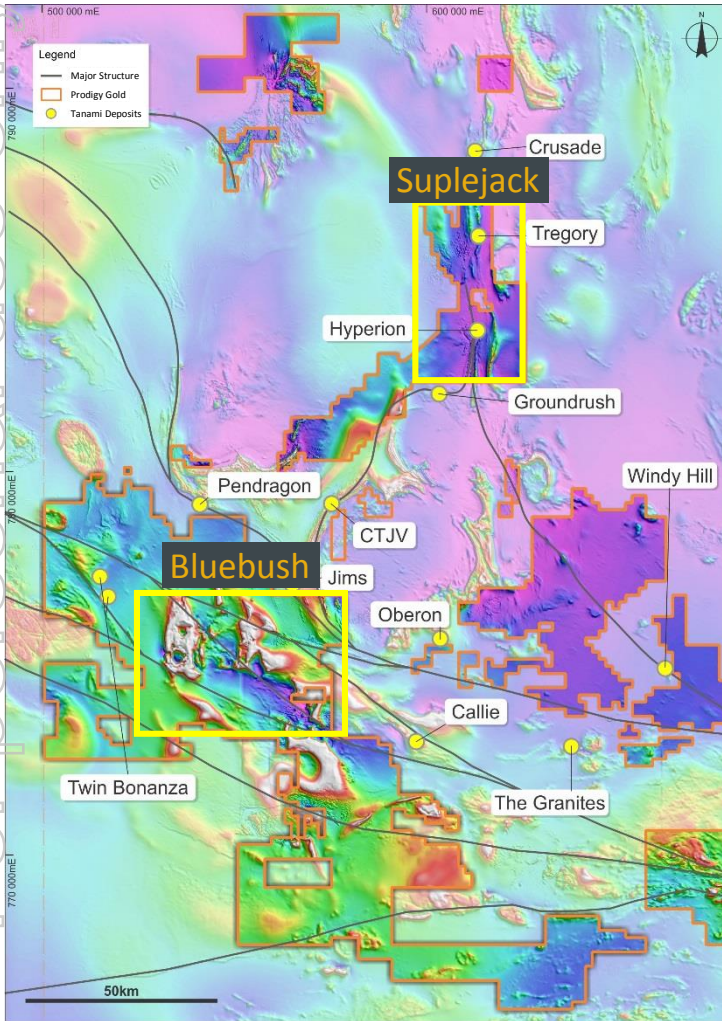
“The Tanami is becoming the exploration destination of choice for major Australian gold producers”



Focusing technical resources  **>\$30M** in-ground expenditure  Accelerating discovery

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100% Owned Priority Projects



Strategy

- Focus on the same rocks in the same structural setting as the target deposits
- Systematic exploration under shallow cover
- Screen for camp scale systems
- 1km x 1km bedrock drilling + geochem + geophysics

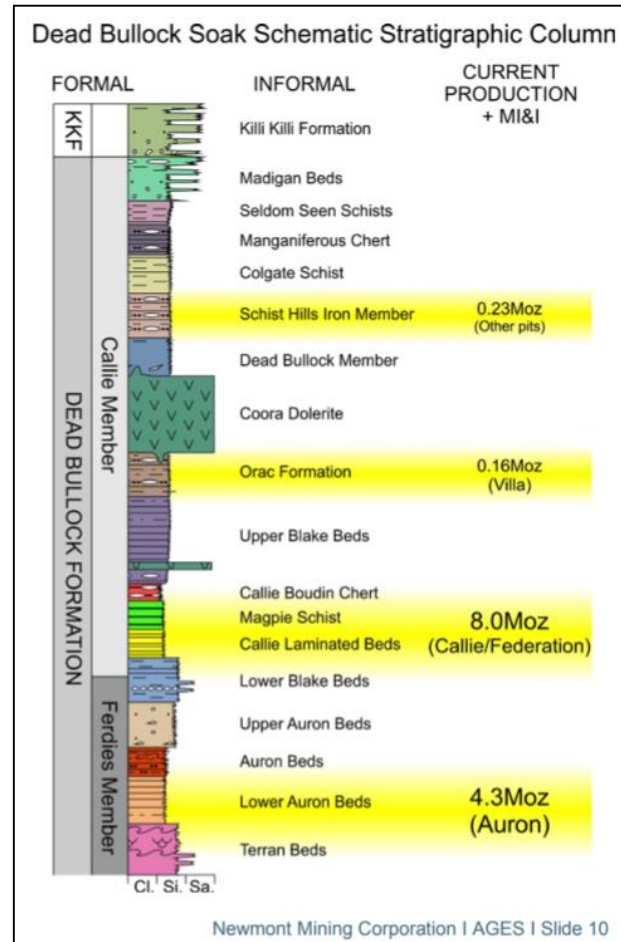
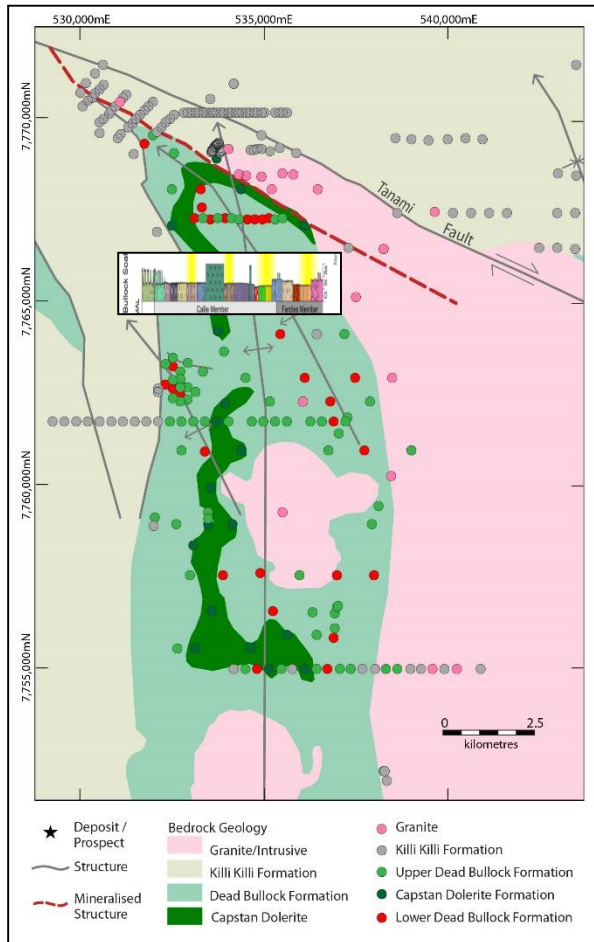
Future Work

- 145km aircore drilling to screen Tanami targets starting at Bluebush
- Aircore & RC drilling to consolidate resources at Suplejack

Same rock sequence as 14Moz Callie

Litho-geochemistry highlights the same stratigraphic sequence within the DBF Formation as at Callie

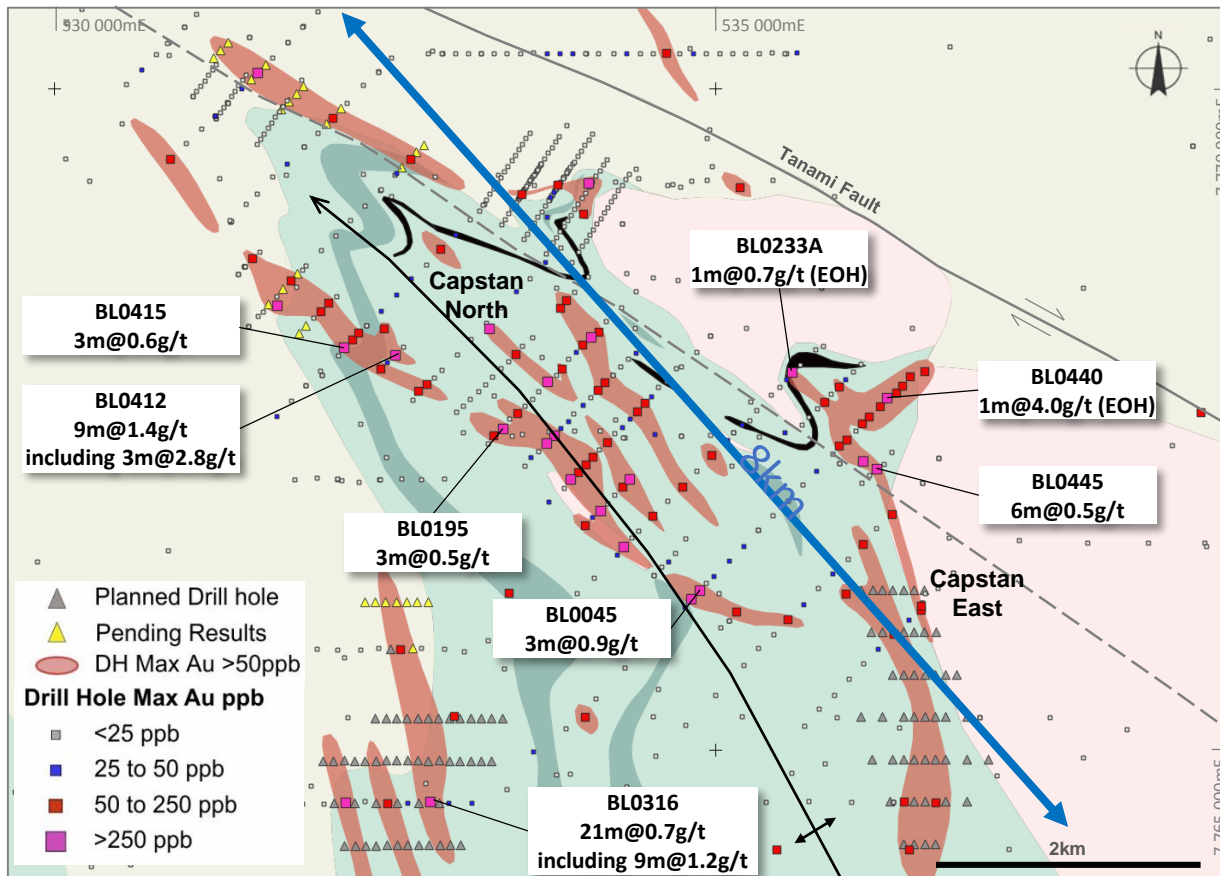
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Black shale and sulphide with veining in saprolite intersected in aircore drilling

Newmont Mining Corporation | AGES | Slide 10

Strategy yielding results – 8km long anomaly



Capstan Prospect

- Similar rock sequence and structural setting as 14Moz Callie Deposit
- 8km of bedrock gold anomalism

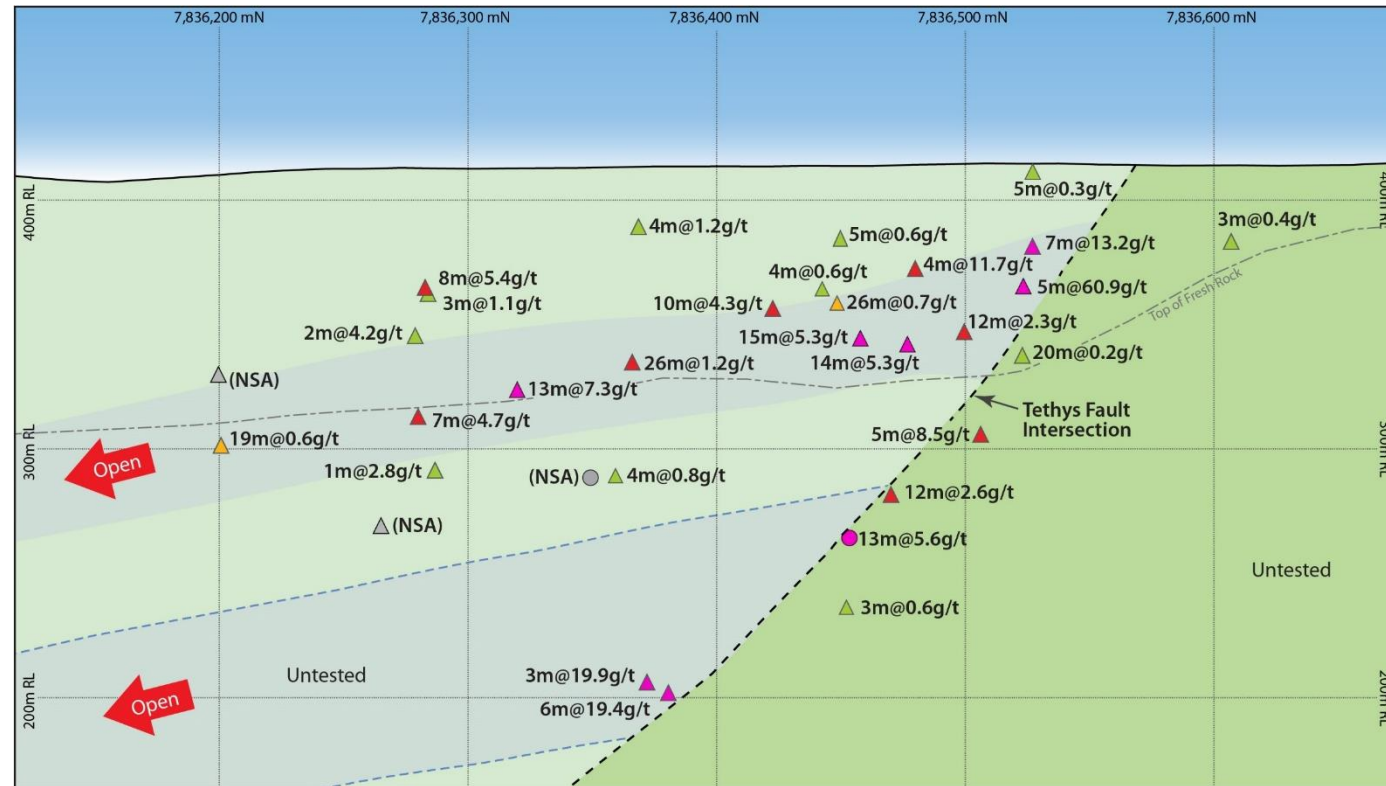
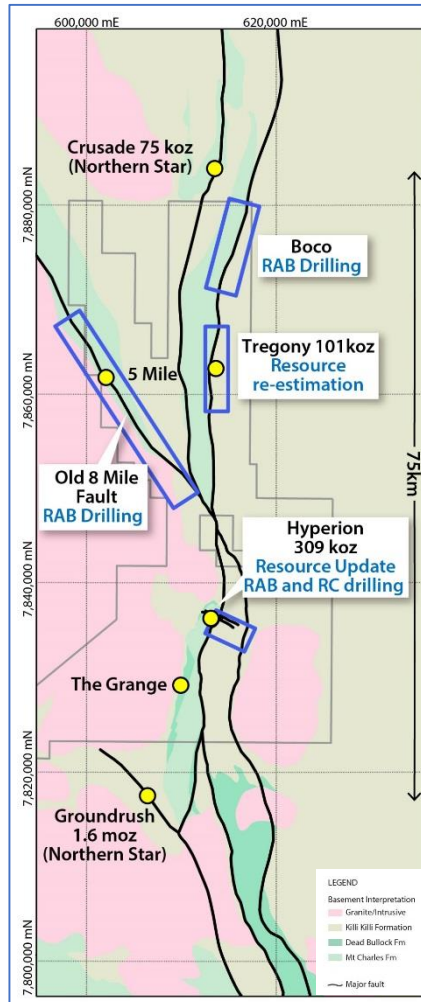
Current Quarter Work

- Infill aircore program underway
 - 250 holes at 320 x 80m spacing
- Airborne magnetics (2,100km 100m spaced)
- Co-funded diamond drilling commences August
- RC drilling to follow completion of aircore

Suplejack Project

Emerging Camp Scale Opportunity

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- 4.9 Mt at 1.95g/t for 310koz of gold¹
- Strategic Resource
 - 19km from 1.6Moz Groundrush (Northern Star)
 - 58km from Central Tanami JV Plant (Northern Star)

- 37% of gold is in oxide and transitional
- Geological similarities to Groundrush Deposit
- Growth potential on extensions and additional targets

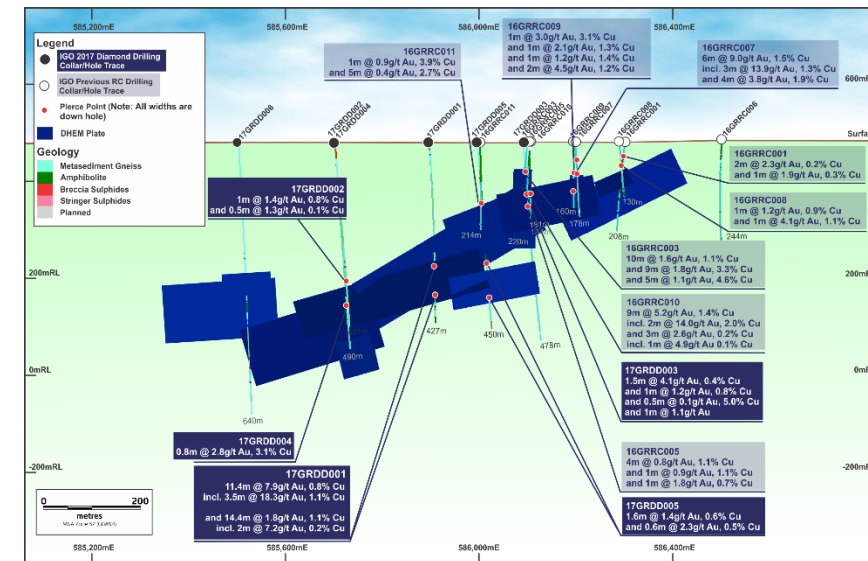
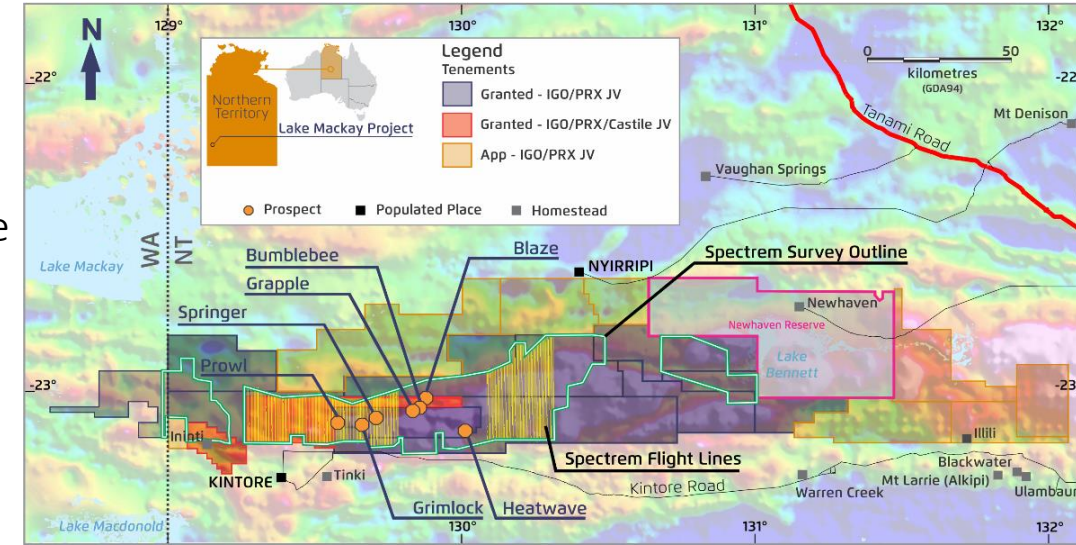
¹ASX 31 July 2018

Lake Mackay JV



Province scale Cu-Au and base metal opportunity

- ~13,000km² belt scale project
- Additional large gold and base metal anomalies detected north of Grapple
- Another >1,000km² of Proterozoic geology to be soil sampled for the first time in 2018 (commenced March)
 - Grimlock Prospect rock chip results up to 2.5% Co, 1.1% Ni, 46.4% Mn¹
- 12,000 line km airborne EM survey underway
- EM survey to be followed by soils and RC/DD drilling

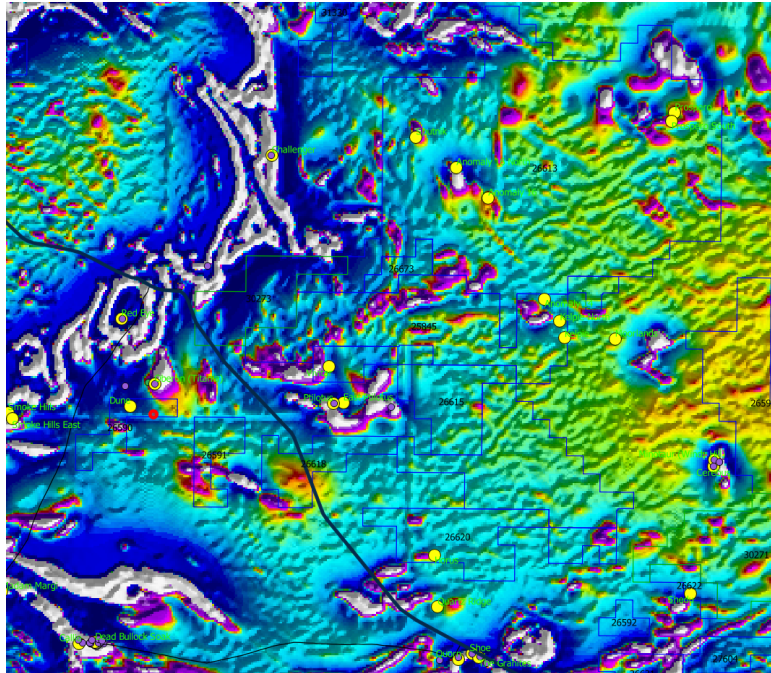


Drilling results from Grapple and Bumblebee Prospects:

- Bumblebee (15LMAC031)²:** 7m at 3.3g/t gold, 37.7g/t silver, 3.2% copper, 0.9% lead, 1.3% zinc and 0.08% cobalt
- Grapple (16GRRC007)³:** 6m at 8.98 g/t gold, 23.5g/t silver, 1.45% copper, 0.26% lead, 1.40% zinc and 0.15% cobalt
- Grapple (16GRRC010)³:** 9m at 5.23 g/t gold, 12.8g/t silver, 1.4% copper, 0.23% lead, 0.57% zinc and 0.07% cobalt
- Grapple (17GRDD001)³:** 11m at 7.9 g/t gold, 20.7g/t silver, 0.8% copper, 0.5% lead, 1.1% zinc and 0.1% cobalt

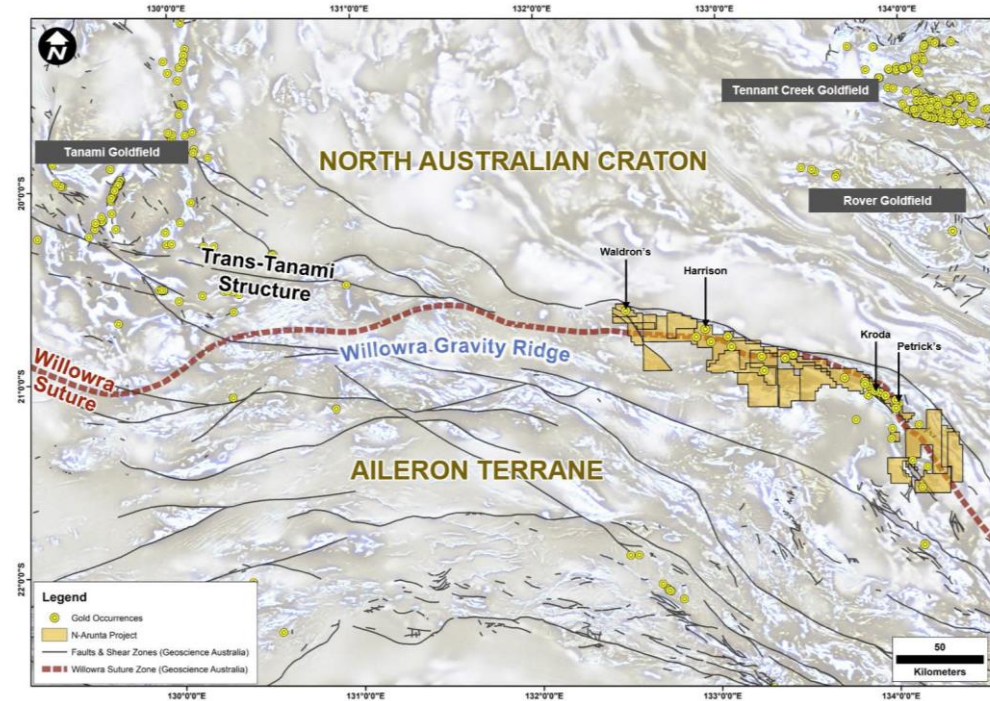
¹ASX 26 Jul Feb 2018 ²ASX 26 Oct 2015 ³ASX 13 Feb 2018

North Arunta / Euro JV



Euro – Newcrest \$12M earn-in 75%

- Oberon and Callie style targets
- Historic aircore results of up to 0.25g/t Au not followed up parallel to Oberon 0.42Moz
- IP and RC drilling



North Arunta – Gladiator \$6.5M earn-in to 70%

- \$6.5M earn-in to 70%
- Cu-Au Potential along the Willowra Structure
- Multiple multi-kilometre-scale geochemical-geophysical-structural targets
- IP geophysics and RC drilling in 2018

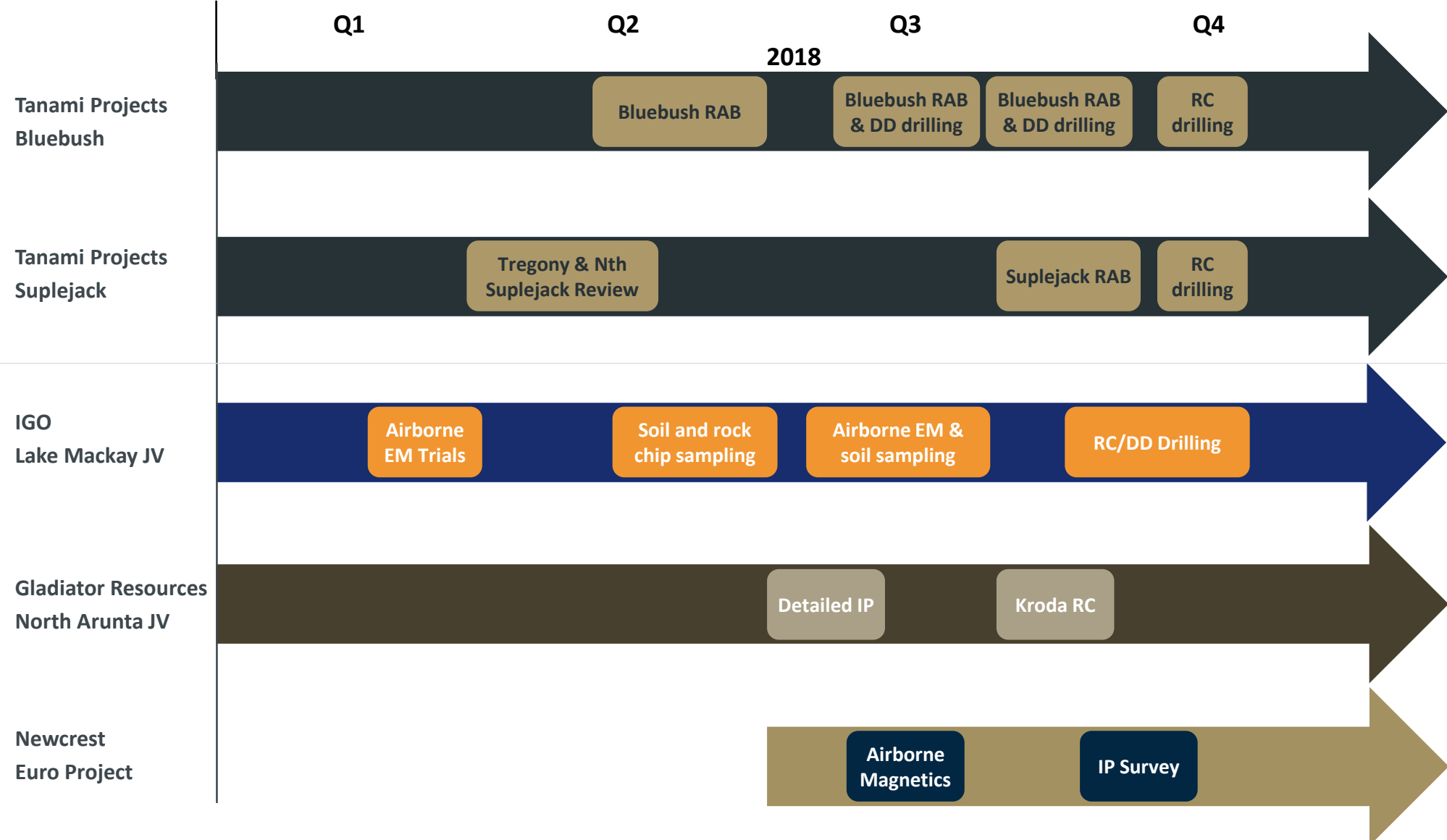
2018 Activities



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Prodigy Gold
100% Projects

Joint Ventures
Copper, Gold & Base Metal





Investment proposition



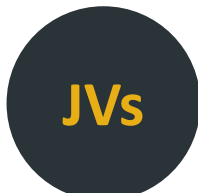
Unique Greenfields and Brownfields Portfolio



Aggressive exploration program planned for 2018



\$6M cash and supportive, high quality shareholders



Exposure to multiple committed JV partners



Contact us



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Prodigy Gold Resource Summary

Project	Date	Indicated				Inferred				Total	
		Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Old Pirate ¹	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Buccaneer ¹	Aug-17	1.0	1.2	1.7	65	8.8	1.8	520	10.0	1.8	585
Suplejack ²	Jul-18	0.8	0.92	2.4	69	4.0	1.9	240	4.9	2.0	310
Total		various	2.2	2.0	141	13.5	2.0	869	15.7	2.0	1,010

Total Resource: 15.7Mt at 2.0g/t for 1.01 Moz of gold