

ASX Announcement

7 August 2018

Cleansing Notice

Notice pursuant to Section 708A (5) (e) of the Corporations Act 2001

IOT Group Limited (ASX:IOT) provides the following Cleansing Notice ('Notice') under section 708A of the Corporations Act ('Act') concerning its recently completed placement of 66,298,342 fully paid ordinary shares ('Shares') at an issue price of \$0.00181 per Share to raise a total of \$120,000 for working capital. The placement was approved by Shareholders at the meeting held 19 July 2018.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited.

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. By the Company giving this notice, sale of the Shares will fall within the exemption in subsection 708A(5) of the Act.

As required by subsection 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given pursuant to subsection 708A(5)(e) of the Act; and
- (c) as at the date of this Notice, the Company has complied with:
 - i. Chapter 2M of the Act as it applies to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this Notice, the Company is not in possession of any excluded information" as defined in subsections 708A(7) and 708A(8) of the Act.

About IOT Group Limited



Website: www.theiotgroup.com

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Elissa Hansen	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.