

8 August 2018

## **CLOSING OF TAKEOVER OFFER AND COMPULSORY ACQUISITION OF REMAINING SHARES OF ASIA PACIFIC DIGITAL**

Trimantium GrowthOps Limited (“TGO” or “GrowthOps”) [ASX: TGO] is pleased to announce that it has acquired a relevant interest in 96.72% of the fully paid ordinary shares (“Shares”) of Asia Pacific Digital Limited (“Asia Pacific Digital” or “APD”) [ASX: DIG] as of the close of its off market takeover offer (“Offer”) on 7 August 2018.

GrowthOps will now proceed to compulsorily acquire all remaining Shares of Asia Pacific Digital not acquired under the Offer.

The GrowthOps management team and Board are thrilled to welcome APD’s talented staff to the company and believe that the acquisition will provide significant benefits both for our clients and our shareholders, including: an expanded service offering; deeper footprint in the Asia Pacific region; increased scale that will allow us to compete with larger global service providers; and cost efficiencies from the removal of APD company listing costs as well as other run-rate cost synergies resulting from the integration of the two companies.

GrowthOps Chief Executive Officer, Paul Mansfield said: “We continue to be impressed with the depth of skills of APD’s people and the resulting opportunities that we see for collaboration and cross-selling across the two businesses. APD brings to GrowthOps a non-overlapping and complementary set of services as well as a higher profile across Asia. The acquisition makes a lot of strategic sense for us, and we are excited to see what we can do together.”

Compulsory acquisition notices and related correspondence will shortly be dispatched to all APD shareholders who have not accepted the Offer.

### **About GrowthOps**

Trimantium GrowthOps Limited (ASX: TGO) is an entrepreneurial advisory and operations partner for organisations seeking to develop new products, services and growth strategies. We take ideas from concept to reality. Operating across Australia and Asia, we provide services spanning management consulting, technology, and advertising and creative, including: analysis of market threats and opportunities; leadership development; change management; cloud services; software development; systems integration; positioning and brand strategy; and marketing communications.

### **Forward looking statements**

This announcement contains forward looking statements which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘expects’, ‘intends’ and other similar words that involve risks and uncertainties. These forward-looking statements speak only as of the date of this announcement, and neither GrowthOps nor APD undertakes to publicly update or revise any forward-looking statement.

Any forward-looking statements are subject to various risks that could cause GrowthOps’ or APD’s actual results to differ materially from the results expressed or anticipated in these statements. Such forward looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of GrowthOps, APD and the companies’ directors and management. GrowthOps and APD cannot and do not

give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

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