



SECURITY TRANSFER AUSTRALIA

17th August 2018

THE DIRECTORS
KINGWEST RESOURCES LIMITED
LONDON HOUSE
LEVEL 11
216 ST GEORGES TERRACE
PERTH WA 6000

Dear Sirs

RESTRICTED SECURITIES

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on the following securities detailed below.

ORDINARY PAID	FULLY	ESCROWED 24 MONTHS FROM THE DATE OF LISTING	11,769,800
ORDINARY PAID	FULLY	ESCROWED 12 MONTHS FROM THE DATE OF ISSUE – ISSUE DATE 15 MARCH 2018	437,500
ORDINARY PAID	FULLY	ESCROWED 12 MONTHS FROM THE DATE OF ISSUE – ISSUE DATE 26 APRIL 2018	1,125,000
ORDINARY PAID	FULLY	ESCROWED 12 MONTHS FROM THE DATE OF ISSUE – ISSUE DATE 31 AUGUST 2017	636,600
ORDINARY PAID	FULLY	ESCROWED 12 MONTHS FROM THE DATE OF ISSUE – ISSUE DATE 20 OCTOBER 2017	500,000
ORDINARY PAID	FULLY	ESCROWED 12 MONTHS FROM THE DATE OF ISSUE – ISSUE DATE 17 AUGUST 2018	4,886,100
ORDINARY PAID	FULLY	VOLUNTARY ESCROWED 12 MONTHS FROM LISTING	3,068,300
UNLISTED OPTIONS EXPIRING 30/06/2021 AT \$0.20		ESCROWED 24 MONTHS FROM THE DATE OF LISTING	15,750,000

We undertake that the locks will not be removed without ASX written consent.

Yours faithfully
SECURITY TRANSFER AUSTRALIA PTY LTD

Laura Sparks
For Share Registrar

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