

4 September 2018

ASX Announcement / Media Release

Entitlement Offer Prospectus Mail Out and Timetable Confirmation

On 22 August 2018 Connected IO Limited (**Connected IO** or **Company**) announced an underwritten non-renounceable entitlement offer (**Entitlement Offer**) to raise approximately \$2.13 million (before costs). The Entitlement Offer is on the basis of four (4) Shares for every five (5) Shares held at the Record Date of 30 August 2018 at \$0.003 per Share.

A prospectus in relation to the Entitlement Offer was lodged on 24 August 2018 (**Prospectus**) and can be viewed on the ASX website or alternatively on the Company's website at www.connectedio.com.au

Connected IO confirms that a copy of the Prospectus and a personalised Offer Acceptance Form has been mailed to Eligible Shareholders today.

Timetable Confirmation

Key dates for the Entitlement Offer are set out below. We note that the correct date for the issue of New Shares is 28 September 2018.

Event	Date
Announcement of Offer	22 August 2018
Lodgement of Appendix 3B with ASX	22 August 2018
Lodgement of Prospectus with ASIC and ASX	24 August 2018
Notice sent to Shareholders	28 August 2018
'Ex' entitlement date	29 August 2018
Record Date (5.00pm (WST))	30 August 2018
Offer Document sent to Eligible Shareholders	4 September 2018
Opening Date	4 September 2018
Last day to extend the Offer Closing Date	18 September 2018
Closing Date (5.00pm (WST))	21 September 2018
Deferred settlement trading commences	24 September 2018
ASX notified of any undersubscriptions	26 September 2018
Issue of New Shares and deferred settlement trading ends	28 September 2018
Issue of holding statements and New Shares commence trading	1 October 2018

These dates are indicative only and may be subject to change. Subject to the Listing Rules and other applicable Laws, the Directors reserve the right to vary the dates of the Offer. The Directors also reserve the right not to proceed with the whole or part of the Offer.

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