

**ASX Announcement**  
**26 September 2018**

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## FULLY UNDERWRITTEN ENTITLEMENTS ISSUE UPDATE

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Triton Minerals Limited (ASX: TON) (**Triton or the Company**) is pleased to provide an update on the **fully underwritten** pro rata non-renounceable entitlement issue announced on 31 August 2018 (**Entitlement Issue**).

The Board is very pleased with the level of acceptances to date, and in light of the school holiday period across many states, the Board advises that it will be extending the closing date for the acceptance of applications to allow remaining eligible shareholders additional time to consider the Entitlement Issue.

**The closing date for the Entitlement issue is now 5.00pm (AWST), Tuesday, 9 October 2018.**

Shareholders that have not received the Entitlement Issue documentation can contact Triton (dedwards@tritonminerals.com) or Computershare (1800 850 505 from within Australia).

The revised timetable is set out below:

Event	Date
Closing Date	5.00pm (AWST) Tuesday, 9 October 2018
Securities quoted on a deferred settlement basis	Wednesday, 10 October 2018
Notification to ASX of under subscriptions	Thursday, 11 October 2018
Issue date	Tuesday, 16 October 2018
Expected quotation of Shares and Options under the Offer	Wednesday, 17 October 2018
Despatch of holding statements	Wednesday, 17 October 2018.

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### Investor Enquiries

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