

ASX/JSE RELEASE: 1 October 2018

South African Government Releases Revised Mining Charter

Orion Minerals Limited (**ASX/JSE: ORN**) (**Orion** or **Company**) notes the publication of a revised Mining Charter in the South African Government Gazette of 27 September 2018 (**Revised Charter**).

Initial reading of the Revised Charter suggests that all of the Company's South African holdings are currently in compliance with the Revised Charter and that no material adverse effect on short or long term business plans are anticipated.

The Company will keep shareholders appraised, following further consultation with its legal advisors and the Minerals Council of South Africa.

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Orion Minerals Limited Incorporated in the Commonwealth of Australia ACN: 098 939 274 Ordinary shares on issue: 1,874m I Options on issue: 209m www.orionminerals.com.au ASX Code: ORN JSE Code: ORN ISIN: AU0000000RN1

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