

**ASX Announcement**
3 October 2018

FULLY UNDERWRITTEN ENTITLEMENTS ISSUE EXTENSION

Triton Minerals Limited (ASX: TON) (**Triton or the Company**) advises that following consultation with Shandong Tianye Mining Co. Ltd (**STM**) and Pinnacle Corporate Finance Pty Limited (**Underwriter**), it will be extending the closing date for the acceptance of applications for the fully underwritten pro rata non-renounceable entitlement issue announced on 31 August 2018 (**Entitlement Issue**).

As announced on 31 August 2018, the Company's largest shareholder, STM, reaffirmed its support of Triton and its world class graphite portfolio, by committing to a strategic placement of 14 million shares at \$0.047 to raise approximately \$0.66 million (**Placement**). In addition, STM committed to participate in the Entitlement Offer for a further \$0.34 million which will take their shareholding in Triton to 19.4% post capital raising.

Shandong Tianye Mining Co. Ltd has confirmed that all approvals are in place to transfer funds for the Placement and Entitlement Issue. They did, however, request a short extension for the funds transfer in light of the National Day Holiday in China that runs from 1 October 2018 to 7 October 2018. The Company after consultation with the Underwriter, has granted this extension.

The closing date for the Entitlement Issue is now 5.00pm (AWST), Tuesday, 16 October 2018.

The Board continues to be extremely pleased with the level of acceptances to date especially in light of the school holiday period across many states.

Shareholders that have not received the Entitlement Issue documentation can contact Triton (dedwards@tritonminerals.com) or Computershare (1300 850 505 from within Australia).

The revised timetable is set out below:

| Event | Date |
|--|--|
| Closing Date | 5.00pm (AWST) Tuesday, 16 October 2018 |
| Securities quoted on a deferred settlement basis | Wednesday, 17 October 2018 |
| Notification to ASX of under subscriptions | Thursday, 18 October 2018 |
| Issue date | Tuesday, 23 October 2018 |
| Expected quotation of Shares and Options under the Offer | Wednesday, 24 October 2018 |
| Despatch of holding statements | Wednesday, 24 October 2018. |

The Entitlement Offer is fully underwritten by Pinnacle Corporate Finance Pty Limited.

Investor Enquiries

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