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ASX Announcement

8th October2018

Release of Escrowed Securities

In accordance with ASX Listing Rule 3.10.A, Creso Pharma Limited (**The Company**) (ASX: CPH) advises that the following securities are due to be released from escrow:

Description	Number	Date of Release
Fully Paid Ordinary Shares	23,200,001	20 October 2018
Performance Rights *(subject to vesting conditions)*	5,000,000	20 October 2018
Unlisted Options ($0.40; expiry 20 October 2018)	250,000	20 October 2018
Unlisted Options ($0.20; 13 October 2019)	2,500,000	20 October 2018
Total	**30,950,001**	

The Company notes that approximately 80% of the Securities above are held by the Board members of the Company.

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Corporate Queries:

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