

10 October 2018

Response to Press Speculation

Greencross Limited (“Greencross”) refers to press speculation regarding potential interest in Greencross.

Greencross confirms that it has received and is engaging with a number of parties regarding credible proposals.

The proposals are subject to a number of conditions and are expressed as being non-binding and incomplete. The proposals are required to be kept confidential, and there is no certainty that any proposal will result in a transaction involving Greencross, what the terms of any such offer would be, or whether there will be a recommendation by the Board of Greencross.

Greencross is aware of its continuous disclosure obligations under ASX Listing Rules and will ensure it is in full compliance at all times.

For further information, please contact Robert Wruck.

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