

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Ausmex Mining Group Ltd
<b>ABN</b> 62 148 860 299

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matt Morgan
<b>Date of last notice</b>	11/10/2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Morgan Family Super Fund Account
<b>Date of change</b>	12/10/2018
<b>No. of securities held prior to change</b>	24,418,989 fully paid ordinary shares (including escrowed shares) and 2,500,000 unlisted options. Details as follow:  Mineral X Pty Ltd: 125,000 fully paid ordinary shares, 863,000 fully paid ordinary shares escrowed for 24 months from quotation (Total: 988,000 ordinary shares)  Matthew and Helen Morgan <Morgan Family S/F A/C>: 750,000 fully paid ordinary shares, 21,516,316 fully paid ordinary shares (escrowed for 24 months from quotation), 625,000, 99,000 and 440,673 fully paid ordinary shares (Total: 23,430,989 fully paid ordinary shares)

+ See chapter 19 for defined terms.

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	HJK Holdings Pty Ltd: 2,500,000 unlisted options exercisable at \$0.12 on or before 9 May 2020- escrowed for 24 months from quotation.
<b>Class</b>	Full paid ordinary shares
<b>Number acquired</b>	140,000
<b>Number disposed</b>	N/A.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$6,440.93
<b>No. of securities held after change</b>	24,558,989 fully paid ordinary shares (including escrowed shares) and 2,500,000 unlisted options. Details as follow:  Mineral X Pty Ltd: 125,000 fully paid ordinary shares, 863,000 fully paid ordinary shares escrowed for 24 months from quotation (Total: 988,000 ordinary shares)  Matthew and Helen Morgan <Morgan Family S/F A/C>: 750,000 fully paid ordinary shares, 21,516,316 fully paid ordinary shares (escrowed for 24 months from quotation), 625,000, 99,000, 440,673 and 140,000 fully paid ordinary shares (Total: 23,570,989 fully paid ordinary shares)  HJK Holdings Pty Ltd: 2,500,000 unlisted options exercisable at \$0.12 on or before 9 May 2020- escrowed for 24 months from quotation.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchase

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

+ See chapter 19 for defined terms.

<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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