

ASX Announcement

15 October 2018

New three-year secured debt facilities totalling \$120m with ANZ and Westpac

Superloop Limited (ASX: SLC) is pleased to announce that it has entered into new secured debt facilities with ANZ and Westpac totalling \$120m to be provided under a common terms club financing structure. The establishment of the new facilities refinances the existing \$80m ANZ senior debt facility (due to mature in December 2019) extending the tenor for a further 3 years from financial close and adds a \$40m Westpac secured debt facility. The common terms negotiated with ANZ and Westpac reflect substantially similar terms to what was in place with the existing ANZ facility and the new facilities are scheduled to mature in October 2021. The debt facilities provided under the common terms financing structure also provide for certain transactional facilities (in aggregate totalling \$1.37m) to be made available by ANZ and Westpac and remain subject to customary conditions precedent for financial close.

The new facilities can be drawn in multiple currencies, and can be used for capital expenditure, working capital and acquisitions as permitted under the covenants of the facilities. The funds will provide capital for growth and the implementation of Superloop's vision to be the most trusted enabler of connectivity and managed services in Asia Pacific.

Superloop CEO Drew Kelton said "We are excited to continue our relationship with ANZ and welcome Westpac on board, to further execute on our vision, and to connect customers across Asia Pacific."

ADDITIONAL INFORMATION

Investor enquiries:

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About Superloop

Superloop's vision is to be the most trusted enabler of connectivity and managed services in Asia Pacific. With just under 700km of owned and operated fibre infrastructure, we're building the fastest and most secure connections throughout the Asia Pacific. We're strategically connected to some of the biggest data centres, including a dynamic link with true geographical diversity, connecting Chai Wan to Tseung Kwan O in Hong Kong making it the largest core count undersea cable at 1728. Specialising in low latency/high bandwidth, Superloop offers secure Fibre, Ethernet, Access & IP services through wholesale and enterprise channels in Australia, Singapore and Hong Kong. Superloop has further expanded a suite of managed services primarily designed for corporate and high-end enterprise throughout Australia.

For more information, visit: www.superloop.com