

# ASX ANNOUNCEMENT

26 October 2018

## SHARES ISSUED WITH SECURITY HOLDER APPROVAL UNDER LISTING RULE 7.1A

With reference to the share placement made on 26 October 2018 of a total of 149,999,999 shares at \$0.006 per share (**Placement**), Elementos Limited (the **Company**) advises that 133,733,096 of the Placement shares have been issued under Listing Rule 7.1A. The following information is provided in accordance with Listing Rule 7.1 A.4(b).

**(a) Details of the dilution to the existing holders of ordinary securities caused by the issue:**

The Company issued 133,733,096 shares under Listing Rule 7.1A. This resulted in the following dilution to existing shareholders:

		Dilution
Number of shares on issue prior to the Placement	1,337,330,962	
Shares issued on 26-Oct-18 under Listing Rule 7.1	16,266,903	
Shares issued on 26-Oct-18 under Listing Rule 7.1A	133,733,096	10%
Total Shares on issue after the Placement	1,487,330,961	

**(b) Where the equity securities are issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate.**

Private placements are an efficient and expedient method for raising funds.

**(c) Details of any underwriting arrangements, including any fees payable to the underwriter.**

No underwriting.

**(d) Any other fees or costs incurred in connection with the issue**

A cash fee of 6.0% will be paid on Placement funds raised plus one unlisted option (\$0.007 @ 30-Jun-20) issued for every two shares issued in the Placement to broker/s to the Placement, plus ASX and share registry related security listing costs.

For more information, please contact:

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Please visit us at: [www.elementos.com.au](http://www.elementos.com.au)

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